

Portfolio



Finance & Insurance Directory

Special Section B
March 25-April 7, 2011
www.ncbr.com

Northern Colorado
**BUSINESS
REPORT**

Finance & Insurance Directory Portfolio

Welcome to the 2011 edition of Portfolio, Northern Colorado's resource for the finance and insurance industries. This special section of The Northern Colorado Business Report includes listings of approximately 600 companies. We recommend you save this section, and look to this valuable directory when you're seeking financial services. To be considered for the next edition of Portfolio, e-mail research@ncbr.com or call 221-5400 x227. To submit your company data online, visit www.ncbr.com. Thanks for your interest in Portfolio and the Business Report.

Bank Branch Offices

Academy Bank, National Association

60 W. Bromley Lane
Brighton, CO 80601
Phone: 303-654-8288
Web site: www.academybankco.com
Products/Services: Banking services.

Academy Bank, National Association

1250 E. Magnolia St.
Fort Collins, CO 80524
Phone: 970-221-9966
Web site: www.academybankco.com
Products/Services: Banking services.

Academy Bank, National Association

920 47th Ave.
Greeley, CO 80634
Phone: 970-356-4592
Web site: www.academybankco.com
Products/Services: Banking services.

Academy Bank, National Association

3103 23rd Ave.
Greeley, CO 80631
Phone: 970-330-8421
Web site: www.academybankco.com
Products/Services: Banking services.

Academy Bank, National Association

SWC Highway 34 and Denver St.
Loveland, CO 80537
Phone: 970-622-9528
Web site: www.academybankco.com
Products/Services: Banking services.

Academy Bank, National Association

250 W. 65th St.
Loveland, CO 80538
Phone: 970-663-5403
Web site: www.academybankco.com
Products/Services: Banking services.

Adams Bank & Trust

1201 Lake Ave.
Berthoud, CO 80513
Phone: 970-532-1800
Web site: www.abtbank.com
Products/Services: Full-service banking.
Person In Charge: Wanda Zimmerman, Branch manager

Adams Bank & Trust

8308 Colorado Blvd.
Firestone, CO 80520
Phone In Charge: Jake Mouser, Branch manager

Adams Bank & Trust

7800 S. College Ave.
Fort Collins, CO 80525
Phone: 970-532-1800
Fax: 970-532-1802
E-mail: info@abtbank.com
Web site: www.abtbank.com
Products/Services: Full-service banking.
Person In Charge: Debbie Delaney, Branch manager

Advantage Bank

Advantage Bank

4532 McMurray Ave.
Fort Collins, CO 80525
Phone In Charge: Mija Peak, Branch manager

Advantage Bank

1801 59th Ave.
Greeley, CO 80634
Phone: 970-353-0047
Fax: 970-353-0433
E-mail: customerservice@advantagebanks.com
Web site: www.advantagebanks.com
Products/Services: Banking and financial services.
Person In Charge: Lisa Beard, Branch manager

Advantage Bank

1475 N. Denver Ave.
Loveland, CO 80538
Phone: 970-613-1982
Fax: 970-613-1853
E-mail: customerservice@advantagebanks.com
Web site: www.advantagebanks.com
Products/Services: Banking and financial services.
Person In Charge: Robin Weis, Branch manager

Bank of Choice

3635 23rd Ave.
Evans, CO 80620
Phone: 970-506-1000
Fax: 970-506-1937
Web site: www.BankofChoiceOnline.com
Products/Services: Full-service banking.
Person In Charge: Jamie Gibson, Branch operations manager

Bank of Choice

1044 W. Drake Road
Fort Collins, CO 80526
Phone: 970-224-5100
Fax: 970-494-3494
Web site: www.BankofChoiceOnline.com
Products/Services: Full-service banking.
Person In Charge: Megan Frahm, Branch operations manager

Bank of Choice

4532 Boardwalk Drive
Fort Collins, CO 80525
Phone: 970-266-0200
Fax: 970-229-1161
Web site: www.bankofchoiceonline.com
Products/Services: Full-service banking.
Person In Charge: Laura Grueber, Branch operations manager

Bank of Choice

3780 W. 10th St.
Greeley, CO 80634
Phone: 970-339-5600
Fax: 970-339-5848
Web site: www.bankofchoiceonline.com
Products/Services: Full-service banking.
Person In Charge: Ashley Rude, Branch operations manager

Bank of Choice

7251 W. 20th St., Bldg. A
Greeley, CO 80634
Phone: 970-339-5600
Fax: 970-339-5848
Web site: www.BankofChoiceOnline.com
Products/Services: Full-service banking.
Person In Charge: Jared Rudiger, Branch operations manager

Bank of Choice

370 Justin Ave.
Platteville, CO 80651
Phone: 970-785-2000
Fax: 970-785-2590
Web site: www.BankofChoiceOnline.com
Products/Services: Full-service banking.
Person In Charge: Yolanda Schmidt, Branch operations manager

Bank of Choice

1270 Automation Drive
Windsor, CO 80550
Products/Services: Full-service banking.
Person In Charge: Ericka Cole, Branch operations manager

Bank of Colorado

312 Collins St.
Eaton, CO 80615
Phone: 970-454-1414
Fax: 970-454-1420
E-mail: matt.pletcher@bankofcolorado.com
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Kaycee Lytle, Branch president

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Bank of Colorado

533 Big Thompson Ave.
Estes Park, CO 80517
Phone: 970-586-8185
Fax: 970-586-8006
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Brad Sishc, Branch president

Bank of Colorado

1102 Lincoln Ave.
Fort Collins, CO 80524
Person In Charge: Cody Fullmer, Branch president

Bank of Colorado

1609 E. Harmony Road
Fort Collins, CO 80525
Phone: 970-206-1160
Fax: 970-206-1156
Web site: www.bankofcolorado.com
Products/Services: Banking services.
Person In Charge: Tom Goding, President

Bank of Colorado

111 S. Rollie Ave.
Fort Lupton, CO 80621
Phone: 303-857-3400
Fax: 303-857-3401
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Donald Tomoi, Branch president

Bank of Colorado

605 Fourth St.
Fort Lupton, CO 80621
Phone: 303-857-3400
Fax: 303-857-3401
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.

Bank of Colorado

3640 W. 10th St.
Greeley, CO 80634
Phone: 970-506-0100
Fax: 970-506-0093
E-mail: gludlow@pinnbank.com
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Chris Leffler, Branch manager

Bank of Colorado

4848 Thompson Parkway
Johnstown, CO 80534
Person In Charge: Cody Fullmer, Branch president

Bank of Colorado

1041 Main St.
Windsor, CO 80550
Phone: 970-686-7631
Fax: 970-686-9246
E-mail: tom.prenger@bankofcolorado.com
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Tom Prenger, Branch president

Bank of England

730 Bridge St., Suite 2
Brighton, CO 80601

Bank of the West

1795 E. Bridge St.
Brighton, CO 80601
Phone: 303-202-5330
Products/Services: Full-service banking.
Person In Charge: Dawn DeMicco, Branch manager

Bank of the West

1075 W. Horsetooth Road
Fort Collins, CO 80526
Phone: 970-267-2700
Fax: 970-223-7438
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.
Person In Charge: Nadine Trujillo-Rogers, Branch manager

Bank of the West

181 W. Boardwalk Drive, No. 101
Fort Collins, CO 80525
Products/Services: Full-service banking.
Person In Charge: Nadine Trujillo-Rogers, Branch manager

Bank of the West

1437 E. Mulberry St.
Fort Collins, CO 80524
Phone: 970-267-3700
Fax: 970-493-2857
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.
Person In Charge: James Larsen, Branch manager

Bank of the West

4290 W. 10th St.
Greeley, CO 80634
Phone: 970-352-0077
Fax: 970-353-1495
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.
Person In Charge: Kathy Carter, Branch manager

Bank of the West

1111 11th St.
Greeley, CO 80631
Phone: 970-353-2640
Fax: 970-352-2773
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.
Person In Charge: Jaci Bridge, Branch manager

Bank of the West

303 E. Sixth St.
Loveland, CO 80537
Phone: 970-667-5150
Fax: 970-669-7164
Web site: www.bankofthewest.com
Products/Services: Full-service banking.
Person In Charge: Bill Klerna, Branch manager

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Fort Collins, CO 80525
970.204.1010

1432 East Mulberry Street, Unit B
Fort Collins, CO 80524
970.224.7200

BBVA Compass Bank
3501 W. 12th St.
Greeley, CO 80634
Phone: 970-356-3760
Web site: www.compassweb.com
Products/Services: Full-service banking.
Person In Charge: Michael McClure, President

BBVA Compass Bank
5275 McWhinney Blvd.
Loveland, CO 80538
Phone: 970-622-8080
Fax: 970-663-4384
E-mail: amy.oinger@bbvacompass.com
Web site: www.bbvacompass.com
Products/Services: Full-service banking.
Person In Charge: Todd Kooi, President

BBVA Compass Bank
3131 S. College Ave.
Fort Collins, CO 80525
Phone: 970-266-9090
Web site: www.compassweb.com
Products/Services: Full-service banking.
Person In Charge: Jack Hamilton, Branch manager

Cache Bank and Trust
4645 Ziegler Road
Fort Collins, CO 80528
Phone: 970-472-7900
Fax: 970-472-7902
E-mail: lreeves@cachebankandtrust.com
Web site: www.cachebankandtrust.com
Products/Services: Loans and banking services for commercial and personal entities.
Person In Charge: Lorna Reeves, SVP, Branch manager

Cache Bank and Trust
100 S. College Ave.
Fort Collins, CO 80524
Person In Charge: Mary Corliss, Branch administration officer

Cache Bank and Trust
924 11th St.
Greeley, CO 80631
Phone: 970-351-8600
Fax: 970-351-7878
Web site: www.cachebankandtrust.com
Products/Services: Loans and banking services for commercial and personal entities.
Person In Charge: Byron W. Bateman, President and CEO

Cache Bank and Trust
4601 W. 20th St.
Greeley, CO 80634
Phone: 970-351-8600
Fax: 970-351-7878
E-mail: jredfern@cachebankandtrust.com
Web site: www.cachebankandtrust.com
Products/Services: Loans and banking services for commercial and personal entities.
Person In Charge: Byron W. Bateman, President and CEO

Capital West National Bank
2108 Milestone Drive
Fort Collins, CO 80525
Phone: 970-282-2400
Fax: 970-282-8945
E-mail: questions@cwnbank.com
Web site: www.cwnbank.com
Products/Services: Full-service community bank with emphasis on the small business community.
Person In Charge: Doug Woods, President

Colorado Community Bank
3650 35th Ave.
Evans, CO 80620
Phone: 970-339-8430
Fax: 970-339-8431
E-mail: ddougherty@coloradocommunitybank.com
Web site: www.coloradocommunitybank.com
Products/Services: Personal and commercial banking, commercial and consumer loans.
Person In Charge: Paul Edens, Branch manager

Colorado Community Bank
5855 Firestone Blvd.
Firestone, CO 80504
Phone: 720-652-7255
Fax: 720-652-7265
Web site: www.coloradocommunitybank.com
Products/Services: Personal and commercial banking, commercial and consumer loans.
Person In Charge: Jason Jones, Branch manager

Colorado Community Bank
6222 W. Ninth St.
Greeley, CO 80634
Phone: 970-330-6090
Fax: 970-330-7819
Web site: www.coloradocommunitybank.com
Products/Services: Banking.
Person In Charge: Max Ellis, Branch president

Colorado Community Bank
10 Angove Ave.
Johnstown, CO 80534
Phone: 970-587-2160
Fax: 970-587-5186
Web site: www.coloradocommunitybank.com
Products/Services: Personal and commercial banking, commercial and consumer loans.
Person In Charge: Bill Bowlds, Branch president

Colorado Community Bank
1050 Eagle Drive
Loveland, CO 80537
Phone: 970-278-0040
Fax: 970-278-0038
Web site: www.coloradocommunitybank.com
Products/Services: Personal and commercial banking, commercial and consumer loans.
Person In Charge: Harry Morgan, Branch manager

Colorado Community Bank
1300 Broad St.
Milliken, CO 80543
Person In Charge: Michelle Keller, Branch president

Colorado Community Bank
3 S. Timber Ridge Parkway
Severance, CO 80546
Phone: 970-686-9090
Fax: 970-686-9197
Web site: www.coloradocommunitybank.com
Products/Services: Personal and commercial banking, commercial and consumer loans.
Person In Charge: Brian Shephard, Branch manager

Colorado East Bank & Trust
801 Flying Circle Blvd.
Dacono, CO 80514
Phone: 303-833-9972
Web site: www.coloeast.com
Products/Services: Full-service banking.
Person In Charge: Chris Baca, Branch manager

Colorado East Bank & Trust
550 E. Woodward Ave.
Keenesburg, CO 80643
Phone: 303-723-0100
Fax: 303-732-9284
E-mail: rpippin@coloeast.com
Web site: www.coloeast.com
Products/Services: Loans and banking services, including services for the agricultural community.
Person In Charge: Rob A. Pippin, Regional president

Colorado East Bank & Trust
207 First Ave.
LaSalle, CO 80645
Products/Services: Full-service banking.
Person In Charge: Marcia Brotemarkle, Branch manager

Colorado East Bank & Trust
141 Main St.
Mead, CO 80542
Phone: 970-535-6200
Web site: www.coloeast.com
Products/Services: Banking.
Person In Charge: Ryan Sword, Branch manager

Colorado East Bank & Trust
399 W. Fourth Ave.
Severance, CO 80546
Products/Services: Full-service banking.
Person In Charge: Scott Bailey, Branch manager



Farmers Bank
713 S. Lemay
Fort Collins, CO 80524
Person In Charge: Jim Miller, Branch president



Farmers Bank
119 First St.
Ault, CO 80610
Phone: 866-834-2121
Fax: 970-834-1351
E-mail: info@farmersbank-weld.com
Web site: www.farmersbank-weld.com
Products/Services: Full-service banking.
Person In Charge: Fred J. Bauer, President

First - Citizens Bank & Trust Co.
2420 E. Harmony Road
Fort Collins, CO 80528
Phone: 970-226-8460
Products/Services: Full-service banking.
Person In Charge: Andie Rodenboch, Branch manager

First - Citizens Bank & Trust Co.
3800 E. 15th
Loveland, CO 80538
Phone: 970-203-9220
Products/Services: Full-service banking.
Person In Charge: Andie Rodenboch

First FarmBank
127 22nd St.
Greeley, CO 80631
Phone: 970-346-7900
Fax: 970-304-0458
E-mail: info@firstfarmbank.com
Web site: www.firstfarmbank.com
Products/Services: Full consumer, commercial and agricultural deposit and loan products.
Person In Charge: Daniel Allen, President and CEO

First National Bank

First National Bank
1600 E. Bridge St.
Brighton, CO 80601
Phone: 800-883-8773
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
4603 S. Timberline Road
Fort Collins, CO 80528
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
205 W. Oak St.
Fort Collins, CO 80521
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
155 E. Boardwalk Drive
Fort Collins, CO 80525
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
1600 N. College Ave.
Fort Collins, CO 80524
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
Lory Student Center - CSU
Fort Collins, CO 80523
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
2100 W. Drake Road
Fort Collins, CO 80526
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
112 S. Denver Ave.
Fort Lupton, CO 80621
Phone: 800-883-8773
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
920 54th Ave.
Greeley, CO 80634
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
1701 23rd Ave.
Greeley, CO 80634
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
100 Johnstown Center Drive
Johnstown, CO 80534
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank

First National Bank
301 First St.
Kersey, CO 80644
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

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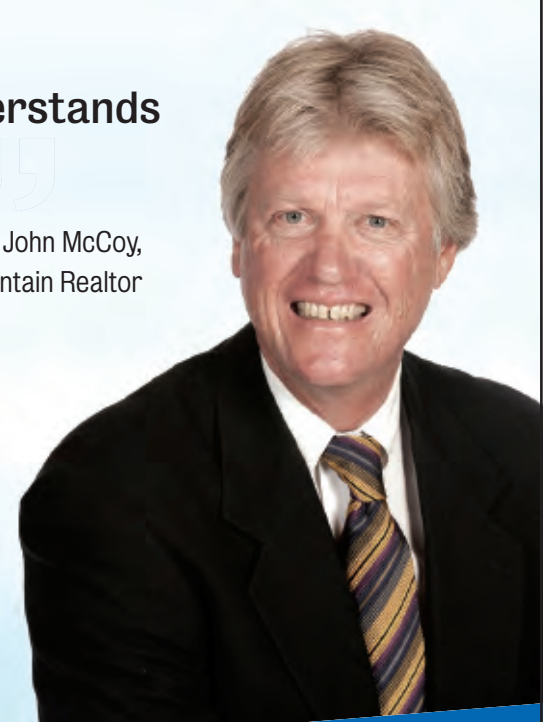
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Greeley 970.353.0047
Boulder 303.442.0445

advantagebanks.com

1 First National Bank

First National Bank
1450 N. Boyd Lake Road
Loveland, CO 80538
Phone: 970-495-9450
Web site:
www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

1 First National Bank

First National Bank
1505 Main St.
Windsor, CO 80550
Phone: 970-495-9450
Web site:
www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

1 First National Bank

First National Bank
750 N. Lincoln Ave.
Loveland, CO 80537
Phone: 970-495-9450
Web site:
www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank of Estes Park

501 S. St. Vrain Lane, Suite 100
Estes Park, CO 80517
Phone: 970-577-1234
Fax: 970-577-9175
E-mail: dsutter@fnbestes.com
Web site: www.fnbestes.com
Products/Services: Financial services.
Person In Charge: Diane Sutter, Branch manager

1 First National Bank

First National Bank
390 Justin Ave.
Platteville, CO 80651
Phone: 970-495-9450
Web site:
www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First National Bank of Estes Park

241 Park Lane
Estes Park, CO 80517
Phone: 970-586-4485
Fax: 970-586-0517
E-mail: dsutter@fnbestes.com
Web site: www.fnbestes.com
Products/Services: Full-service banking.
Person In Charge: David L. Taylor, President

1 First National Bank

First National Bank
4100 Harrison Ave.
Wellington, CO 80549
Phone: 970-495-9450
Web site:
www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

First Western Trust Bank

3003 E. Harmony Road, Suite 200
Fort Collins, CO 80528
Products/Services: Full-service banking.
Person In Charge: Kristi L. Benningsdorf, Branch president

FirstBank

410 E. Bromley Lane
Brighton, CO 80601
Phone: 720-685-3300
Web site: www.1stbank.com
Products/Services: Full-service banking.
Person In Charge: Bob Beuschle, President

FirstBank

512 Briggs
Erie, CO 80516
Products/Services: Full-service banking.
Person In Charge: Ryan Sahd, Vice president

FirstBank

6080 Firestone Blvd.
Firestone, CO 80504
Phone: 303-682-1800
Products/Services: Full-service banking.
Person In Charge: Ryan Sahd, Vice president

FirstBank

2644 S. Timberline Road
Fort Collins, CO 80525
Phone: 970-267-9500
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank

1013 E. Harmony Road
Fort Collins, CO 80525
Phone: 970-223-4000
Fax: 970-282-3925
E-mail: banking@efirstbank.com
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank

2315 S. College Ave.
Fort Collins, CO 80525
Phone: 970-493-1700
Fax: 970-282-3925
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank

2901 23rd Ave.
Greeley, CO 80631
Phone: 970-339-9000
Fax: 970-339-2795
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank

4322 Ninth St. Road
Greeley, CO 80634
Phone: 970-506-4477
Fax: 970-506-4488
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank

1352 W. Eisenhower Blvd.
Loveland, CO 80537
Phone: 970-669-4000
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank

225 E. 29th St.
Loveland, CO 80538
Phone: 970-669-4000
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank

1510 Main St.
Windsor, CO 80550
Phone: 970-674-2900
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

Great Western Bank

151 S. College Ave.
Fort Collins, CO 80524
Phone: 970-226-1080
Fax: 970-225-4905
Web site: www.fcbcolo.com
Person In Charge: Gail Grant, Market president

Great Western Bank

785 Cheeseman St.
Erie, CO 80516
Phone: 303-828-0888
Fax: 303-729-3770
Web site: www.fcbcolo.com
Person In Charge: Gail Grant, Market president

Great Western Bank

3711 JFK Parkway, Suite 100
Fort Collins, CO 80525
Phone: 970-206-4585
Fax: 970-223-2407
Web site:
www.greatwesternbank.com
Products/Services: Banking.
Person In Charge: Gail Grant, Market president

Guaranty Bank

Guaranty Bank & Trust Co.
100 Oak Ave.
Eaton, CO 80615
Phone: 970-454-3456
Fax: 970-454-2457
Web site:
www.guarantybankco.com
Products/Services: Full-service banking and loans.
Person In Charge: Robert Burke, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
4650 Royal Vista Circle
Fort Collins, CO 80528
Phone: 970-454-4199
E-mail:
jody.soper@guarantybankco.com
Web site:
www.guarantybankco.com
Products/Services: Full-service banking and loans. Construction financing, SBA lending, commercial and consumer.
Person In Charge: Robert Burke, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
930 11th Ave.
Greeley, CO 80631
Phone: 970-356-3456
Fax: 970-454-4245
Web site:
www.guarantybankco.com
Products/Services: Full-service banking and loans.
Person In Charge: Penny Bruch, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
1210 E. Mulberry St.
Fort Collins, CO 80524
Phone: 970-454-4220
Fax: 970-224-3889
Web site:
www.guarantybankco.com
Products/Services: Deposits, loans and trust services.
Person In Charge: Laurie Hart, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
3561 Stagecoach Road
Longmont, CO 80504
Phone: 970-266-0505
Web site:
www.guarantybankco.com
Products/Services: Full-service bank.
Person In Charge: Dolli DiPetrillo, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
1550 E. Harmony Road
Fort Collins, CO 80525
Phone: 970-204-0505
Fax: 970-204-6857
Web site:
www.guarantybankco.com
Products/Services: Full-service banking and loans.
Person In Charge: Laurie Hart, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
2900 S. College Ave., No. 204
Fort Collins, CO 80525
Phone: 970-233-3535
Fax: 970-266-2040
Web site:
www.guarantybankco.com
Products/Services: Full-service banking and loans.
Person In Charge: Laurie Hart, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
807 Mountain Ave.
Berthoud, CO 80513
Phone: 970-278-1547
Fax: 970-267-6925
Web site:
www.guarantybankco.com
Products/Services: Full-service banking and loans.
Person In Charge: Linda Fischer, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
303 E. Mountain Ave.
Fort Collins, CO 80524
Phone: 970-224-4180
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

Guaranty Bank

Guaranty Bank & Trust Co.
2707 E. Bromley Lane
Brighton, CO 80601
Phone: 303-637-9797
Web site: Guarantybankonline.com
Person In Charge: Dianna Martinez, Branch manager

Guaranty Bank

Guaranty Bank and Trust Co.
2700 47th Ave.
Greeley, CO 80634
Phone: 970-669-6228
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

Guaranty Bank

Guaranty Bank & Trust Co.
3151 N. Garfield Ave.
Loveland, CO 80538
Phone: 970-267-6906
Fax: 970-267-6908
Web site:
www.guarantybankco.com
Products/Services: Financial services, commercial loans, cash management, agricultural loans, construction loans.
Person In Charge: Linda Fischer, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
1401 S. Taft Ave.
Loveland, CO 80537
Phone: 970-278-1547
Fax: 970-267-6925
Web site:
www.guarantybankco.com
Products/Services: Full-service banking and loans.
Person In Charge: Linda Fischer, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
807 Mountain Ave.
Berthoud, CO 80513
Phone: 970-278-1547
Fax: 970-267-6925
Web site:
www.guarantybankco.com
Products/Services: Full-service banking and loans.
Person In Charge: Linda Fischer, Branch manager

Guaranty Bank

Guaranty Bank & Trust Co.
2707 E. Bromley Lane
Brighton, CO 80601
Phone: 303-637-9797
Web site: Guarantybankonline.com
Person In Charge: Dianna Martinez, Branch manager

Guaranty Bank

Guaranty Bank and Trust Co.
2700 47th Ave.
Greeley, CO 80634
Phone: 970-669-6228
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

Guaranty Bank

Guaranty Bank & Trust Co.
2700 47th Ave.
Greeley, CO 80634
Phone: 970-669-6228
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

Home State Bank

3227 S. Timberline Road
Fort Collins, CO 80525
Phone: 970-461-2292
Fax: 970-776-5357
E-mail:
peggy.sage@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: All types of mortgage products for owner-occupied and investment real estate.
Person In Charge: Harry J. Devereaux, President

Home State Bank

2337 S. Shields St.
Fort Collins, CO 80526
Phone: 970-203-6100
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

Home State Bank

303 E. Mountain Ave.
Fort Collins, CO 80524
Phone: 970-224-4180
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

Home State Bank

1355 E. Eisenhower Blvd.
Loveland, CO 80538
Phone: 970-622-7198
Fax: 970-669-6228
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

Home State Bank

2695 W. Eisenhower Blvd.
Loveland, CO 80537
Phone: 970-203-6100
Fax: 970-669-6228
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

Home State Bank

2695 W. Eisenhower Blvd.
Loveland, CO 80537
Phone: 970-203-6100
Fax: 970-669-6228
E-mail: bank@homestatebank.com
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www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President



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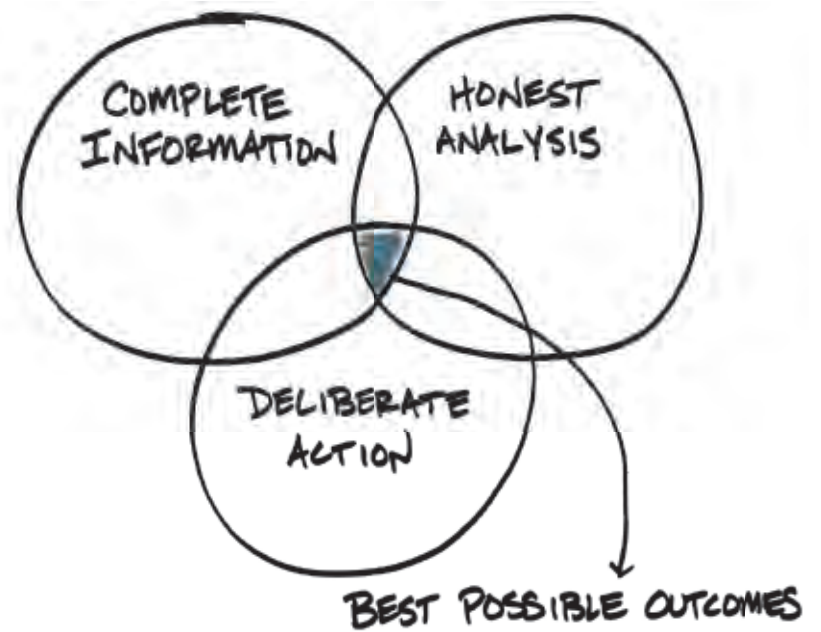
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Loveland, CO 80537
Phone: 970-203-6100
Fax: 970-669-6228
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com

Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

Home State Bank
7499 Westgate Drive
Windsor, CO 80528
Phone: 970-203-6100
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com

Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

JPMorgan Chase Bank, National Association
11040 Colorado Blvd.
Firestone, CO 80504
Web site: www.chase.com
Products/Services: Full-service banking.
Person In Charge: Sandra Escobar, Branch manager

JPMorgan Chase Bank, National Association
4603 Boardwalk Drive
Fort Collins, CO 80528
Phone: 970-282-8626
Web site: www.chase.com
Person In Charge: Bethany Peregoi, Branch manager

JPMorgan Chase Bank, National Association
2820 E. Harmony Road
Fort Collins, CO 80528
Person In Charge: Chad Wuthrich, Branch manager

JPMorgan Chase Bank, National Association
731 S. Lemay Ave.
Fort Collins, CO 80524
Phone: 970-622-7702
Fax: 970-224-9601
Web site: www.chase.com
Person In Charge: Matt Bachicha, Branch manager

JPMorgan Chase Bank, National Association
2000 S. College Ave.
Fort Collins, CO 80525
Phone: 970-622-7603
Fax: 970-484-7063
Web site: www.chase.com
Products/Services: Consumer and business checking and savings, investments, mortgages, SBA loans.
Person In Charge: Cole Lovins, Branch manager

JPMorgan Chase Bank, National Association
2804 S. Timberline Road
Fort Collins, CO 80525
Person In Charge: Brian Classen, Branch manager

JPMorgan Chase Bank, National Association
1275 E. Magnolia St.
Fort Collins, CO 80521
Phone: 970-472-6149
Fax: 970-472-6167
Web site: www.chase.com
Products/Services: Full bank services.
Person In Charge: Brady Tomlin, Branch manager

JPMorgan Chase Bank, National Association
4719 W. 29th St.
Greeley, CO 80634
Phone: 970-339-3238
Web site: www.chase.com
Person In Charge: Randy Sorelle, Branch manager

JPMorgan Chase Bank, National Association
822 Seventh St.
Greeley, CO 80631
Phone: 970-392-3203
Fax: 970-395-7359
Web site: www.chase.com
Products/Services: Full-service banking.
Person In Charge: Keven Holcomb, Branch manager

JPMorgan Chase Bank, National Association
2600 W. 10th St.
Greeley, CO 80631
Phone: 970-392-3330
Fax: 970-353-0109
Web site: www.chase.com
Products/Services: Full-service banking.
Person In Charge: Jacob Shepard, Branch manager

JPMorgan Chase Bank, National Association
1375 Eagle Drive
Loveland, CO 80537
Person In Charge: Oscar Maldonado, Branch manager

JPMorgan Chase Bank, National Association
975 N. Lincoln Ave.
Loveland, CO 80537
Phone: 970-622-7444
Fax: 970-635-5700
Web site: www.chase.com
Products/Services: Full-service banking.
Person In Charge: Shirley Choury, Branch manager

JPMorgan Chase Bank, National Association
200 E. Seventh St.
Loveland, CO 80537
Phone: 970-622-7444
Fax: 970-622-7466
Web site: www.jpmorganchase.com

Products/Services: Full-service banking.
Person In Charge: Shirley Choury, Branch manager

JPMorgan Chase Bank, National Association
1905 W. Eisenhower Blvd.
Loveland, CO 80537
Phone: 970-622-7679
Web site: www.chase.com
Person In Charge: Ian Groom, Branch manager

JPMorgan Chase Bank, National Association
160 W. 65th St.
Loveland, CO 80538
Person In Charge: Jason Scharrel, Branch manager

JPMorgan Chase Bank, National Association
1595 Main St.
Windsor, CO 80550
Phone: 970-686-2867
Web site: www.chase.com
Person In Charge: Jade Maasch, Branch manager

KeyBank, National Association
541 Big Thompson Ave.
Estes Park, CO 80517
Phone: 970-586-2364
Web site: www.keybank.com
Products/Services: Banking services.
Person In Charge: Tony Johnke, Service manager

KeyBank, National Association
100 E. Drake Road
Fort Collins, CO 80525
Phone: 970-494-2480
Web site: www.keybank.com
Products/Services: Banking services.
Person In Charge: Shannon Richardson, Branch manager

KeyBank, National Association
300 W. Oak St.
Fort Collins, CO 80521
Phone: 970-482-3216
Fax: 970-221-2811
Web site: www.keybank.com

Products/Services: Full-service banking.
Person In Charge: Christopher Thorpe, Branch manager

KeyBank, National Association
1130 Haxton Drive
Fort Collins, CO 80525
Phone: 970-226-3902
Web site: www.keybank.com
Products/Services: Banking services.
Person In Charge: Billie Galbreath, Branch manager

KeyBank, National Association
822 14th St.
Greeley, CO 80631
Phone: 970-378-3220
Web site: www.keybank.com
Products/Services: Banking services.
Person In Charge: Chris Walters, Branch manager

KeyBank, National Association
125 E. Seventh St.
Loveland, CO 80537
Phone: 970-667-3083
Web site: www.keybank.com
Products/Services: Banking services.
Person In Charge: Michael Zimmerman, Branch manager

Mile High Banks
2950 N. Garfield Ave.
Loveland, CO 80538
Phone: 970-669-6424
Fax: 970-669-8144
Web site: www.milehighbanks.com

Mountain Plains Farm Credit Services
4505 W. 29th St.
Greeley, CO 80633
Phone: 970-330-4071
Fax: 970-330-4420
E-mail: terry.anders@ifeedtheworld.com

Web site: www.ifeedtheworld.com
Products/Services: Provides financial services for farmers, ranchers, agribusinesses, and country home owners. Includes operating loans, equipment loans, livestock loans and crop insurance.
Person In Charge: Allen Feit, Executive vice president

New West Bank
55 S. Elm Ave.
Eaton, CO 80615
Phone: 970-454-1800
Fax: 970-454-1802
E-mail: customer_service@newwestbank.biz

Web site: www.newwestbank.biz
Products/Services: Financial services, full-service, locally owned community bank. Includes agricultural loan services.
Person In Charge: Tim Croissant, Branch president

New West Bank
3459 W. 20th St., Suite 114
Loveland, CO 80534
Phone: 970-378-1800
Fax: 970-378-1801
E-mail: customer_service@newwestbank.biz

Web site: www.newwestbank.biz
Products/Services: Financial services, full-service, locally owned community bank. Includes agricultural loan services.
Person In Charge: Lonnie Ochsnor, Branch president

Points West Community Bank
8100 Sixth St.
Wellington, CO 80549
Phone: 970-568-3250
E-mail: customerservice@pwcbank.com

Web site: www.pwcbank.com
Products/Services: Banking.
Person In Charge: Tom Gillespie, Branch manager

Points West Community Bank
1291 Main St.
Windsor, CO 80550
Phone: 970-686-0878
Fax: 970-686-0893
Web site: www.pointswestbank.com

Products/Services: Banking.
Person In Charge: Mark Brase, Front Range manager

Signature Bank
6801 W. 20th St.
Greeley, CO 80634
Phone: 970-330-1200
E-mail: customerservice@signaturebanks.com

Web site: www.signaturebanks.com
Products/Services: Full-service banking.
Person In Charge: Bob Hinderaker, President

Signature Bank
355 Eastman Park Drive
Windsor, CO 80550
Phone: 970-674-3600
Fax: 970-674-3610
E-mail: customerservice@signaturebanks.com

Web site: www.signaturebanks.com
Products/Services: Full-service banking.
Person In Charge: Bob Hinderaker, President

Signature Bank
Compassion Drive
Windsor, CO 80550
Person In Charge: Bob Hinderaker, President

Summit Bank & Trust
199 S. Briggs St.
Erie, CO 80516
Phone: 303-439-4888
Fax: 303-439-4899
E-mail: banker@summitbt.com

Web site: www.summitbt.com
Products/Services: Full-service banking.
Person In Charge: John Dill, Branch manager

U.S. Bank, National Association
363 E. Elkhorn Ave.
Estes Park, CO 80517
Phone: 970-586-4412
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Mark Wandas, Branch manager

U.S. Bank, National Association
6110 Firestone Blvd.
Firestone, CO 80504
Phone: 720-652-6691
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Devin Woolf, Branch manager

U.S. Bank, National Association
4503 JFK Parkway
Fort Collins, CO 80525
Phone: 970-255-8591
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Roberto Jackson, Branch manager

U.S. Bank, National Association
2160 W. Drake Road, No. 6
Fort Collins, CO 80526
Products/Services: Banking.
Person In Charge: Bryan Rice, Branch manager

U.S. Bank, National Association
301 E. Horsetooth Road
Fort Collins, CO 80525
Phone: 970-207-0799
Fax: 970-223-8628
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Jeffrey Cook, Branch manager

U.S. Bank, National Association
6922 W. 10th St.
Greeley, CO 80634
Phone: 970-353-5101
Fax: 970-353-5082
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Justin Vialpando, Branch manager

U.S. Bank, National Association
4949 Larimer Parkway
Johnstown, CO 80534
Phone: 970-624-3620
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Adna Romero, Branch manager

U.S. Bank, National Association
1275 Eagle Drive
Loveland, CO 80537
Phone: 970-461-0115
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Jerik McCune, Branch manager

U.S. Bank, National Association
1520 Main St.
Windsor, CO 80550
Phone: 970-686-0754
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Stefanie Johnson, Branch manager

Valley Bank & Trust
4900 E. Bromley Lane
Brighton, CO 80601
Phone: 303-659-3490
Fax: 303-659-2816
E-mail: contact@valleybankandtrust.com

Web site: www.valleybankandtrust.com
Products/Services: Full-service personal and commercial banking including checking, savings, mortgage, small business loans, and much more.
Person In Charge: Donna J. Petrocco, President and CEO

U.S. Bank, National Association
2602 S. Timberline Road
Fort Collins, CO 80525
Phone: 970-206-0947
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Brandon Clavette, Branch manager

U.S. Bank, National Association
301 E. Horsetooth Road
Fort Collins, CO 80525
Phone: 970-207-0799
Fax: 970-223-8628
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Jeffrey Cook, Branch manager

U.S. Bank, National Association
4548 Centerplace Drive
Greeley, CO 80634
Phone: 970-330-5146
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Leslie Tekler, Branch manager

U.S. Bank, National Association
3690 W. 10th St.
Greeley, CO 80634
Phone: 970-392-9717
Fax: 970-352-7087
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Tom Gibson, Branch manager

U.S. Bank, National Association
2845 Linden Court
Loveland, CO 80538
Phone: 970-669-5172
Fax: 970-669-0553
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Kelly Moe, Branch manager
Richard Gibbs, Regional president

U.S. Bank, National Association
1275 Eagle Drive
Loveland, CO 80537
Phone: 970-461-0115
Web site: www.usbank.com

Products/Services: Banking.
Person In Charge: Jerik McCune, Branch manager

Valley Bank and Trust
30 N. Fourth Ave.
Brighton, CO 80601
Phone: 303-659-5450
Fax: 659-4183
Web site: www.valleybankandtrust.com

Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
2380 E. Bridge St.
Brighton, CO 80601
Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
Fifth and Oak St.
Frederick, CO 80530
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
2380 E. Bridge St.
Brighton, CO 80601
Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
Fifth and Oak St.
Frederick, CO 80530
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Person In Charge: Donna J. Petrocco, President and CEO

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2380 E. Bridge St.
Brighton, CO 80601
Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
Fifth and Oak St.
Frederick, CO 80530
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
2380 E. Bridge St.
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Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
Fifth and Oak St.
Frederick, CO 80530
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

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Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
Fifth and Oak St.
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Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
2380 E. Bridge St.
Brighton, CO 80601
Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
Fifth and Oak St.
Frederick, CO 80530
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
2380 E. Bridge St.
Brighton, CO 80601
Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
580 Dahlia St.
Hudson, CO 80524
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
2380 E. Bridge St.
Brighton, CO 80601
Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
Fifth and Oak St.
Frederick, CO 80530
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
2380 E. Bridge St.
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Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
Fifth and Oak St.
Frederick, CO 80530
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
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Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
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Frederick, CO 80530
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

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Fax: 303-659-1549
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Person In Charge: Donna J. Petrocco, President and CEO

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Frederick, CO 80530
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

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Valley Bank and Trust
2380 E. Bridge St.
Brighton, CO 80601
Phone: 303-659-1472
Fax: 303-659-1549
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO

Valley Bank and Trust
Fifth and Oak St.
Frederick, CO 80530
Products/Services: Full-service banking.
Person In Charge: Donna J. Petrocco, President and CEO



Verus Bank of Commerce
3700 S. College Ave., Unit 102
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Phone: 970-204-1010
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Investment Representative
335 Cleveland Avenue
Loveland, CO
970-613-2185

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Investment Representative
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Fort Collins, CO
970-392-9115

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Investment Representative
3227 Foxglove Road
Fort Collins, CO
970-292-9115

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College Credit Union of Greeley
2901 S. 27th Ave.
Greeley, CO 80631
Phone: 970-330-3900
Fax: 970-330-3609
E-mail: info@collegecu.org
Web site: www.collegecu.org
Products/Services: Banking.
Person In Charge: Walter W. Marx, CEO

Colorado State Employees Credit Union
2510 E. Harmony Road
Fort Collins, CO 80528
Phone: 970-353-4819
Web site: www.cuofco.org
Products/Services: Financial services.

Colorado State Employees Credit Union
2505 11th Ave.
Greeley, CO 80631
Phone: 970-353-4819
Web site: www.cuofco.org
Products/Services: Financial services.

Credit Union of Colorado
2510 E. Harmony Road
Fort Collins, CO 80528
Phone: 970-353-4819
Web site: www.cuofco.org
Products/Services: Financial services.
Person In Charge: Karen Durlin, Branch manager

Credit Union of Colorado
2505 11th Ave.
Greeley, CO 80631
Phone: 970-353-4819
Web site: www.cuofco.org
Products/Services: Financial services.

Elevations Credit Union
2495 E. 13th St.
Loveland, CO 80537
Phone: 970-222-5400
Products/Services: Financial services.
Person In Charge: Gerry Agnes, CEO

Public Service Credit Union
195 S. Kuner Road
Brighton, CO 80601
Phone: 303-691-2345
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: Dave Maus, CEO

Public Service Credit Union
319 S. Meldrum St.
Fort Collins, CO 80521
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Public Service Credit Union
700 Whalers Way
Fort Collins, CO 80525
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Public Service Credit Union
2503 Research Blvd.
Fort Collins, CO 80526
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Public Service Credit Union
900 S. Lemay Ave.
Fort Collins, CO 80524
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.com
Products/Services: Full service financial institution
Person In Charge: David Maus, CEO

Public Service Credit Union
3512 W. 10th St., Unit 2
Greeley, CO 80634
Phone: 970-416-5000
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: Dave Maus, CEO

Public Service Credit Union
2529 N. Lincoln Ave.
Loveland, CO 80538
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Public Service Credit Union
422 Main St.
Windsor, CO 80550
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Weld Schools Credit Union
2555 47th Ave.
Greeley, CO 80634
Phone: 970-330-9728
Fax: 970-330-1668
E-mail: admin@weldschoolsco.com
Web site: www.weldschoolsco.com
Products/Services: Financial services.
Person In Charge: Steven Sanborn, President

Insurance

AAA Colorado
3636 S. College Ave., Unit 2
Fort Collins, CO 80525
Phone: 970-223-1111
Fax: 970-223-2788
Web site: www.aaa.com
Products/Services: Insurance, air, tours, cruises, vacation packages, rental car and hotel reservations. Full-service insurance and travel agency.
Person In Charge: Tami Morgan, Manager

ABC Insurance
121 E. Swallow Road, No. 115
Fort Collins, CO 80525
Phone: 970-484-3200
Fax: 970-484-3210
Products/Services: Insurance provider.
Person In Charge: Chuck Noland, Owner

Aigean Financial
2629 Redwing Road, Suite 116
Fort Collins, CO 80526
Phone: 970-229-0930
Fax: 970-229-0212
Web site: www.aigeanfinancial.com
Products/Services: Insurance provider.
Person In Charge: Robert D. Deakin, Owner

All Risk Insurance
2638 11th Ave., Suite B
Greeley, CO 80631
Phone: 970-353-4200
Fax: 970-584-2743
E-mail: allriskgreeley@allriskauto.net
Products/Services: Auto and renters insurance.
Person In Charge: Laurie Stecks, Manager

Allstate Insurance - Michalka Agency
363 W. Drake Road, Garden Level
Fort Collins, CO 80526
Phone: 970-223-1332
Fax: 970-226-6991
E-mail: jamesmichalka@allstate.com
Web site: www.allstateagencies.com/JamesMichalka/Welcome/
Products/Services: Insurance, retirement, life and family protection.
Person In Charge: James I. Michalka, Agency principal

Ameri Quote Insurance & Financial Services
1015 W. Horsetooth Road, Suite 201
Fort Collins, CO 80526
Phone: 970-221-1141
Fax: 970-482-3282
E-mail: jack@ameriquote.biz
Web site: www.ameriquote.biz
Products/Services: Independent brokerage, licensed with all major "A" rated companies, specially designed to meet the needs of all types of people.
Person In Charge: Jack P. Krier, President

American Family Insurance - Roy Christman Agency
1402 W. 28th St., Suite 1
Loveland, CO 80538
Phone: 970-669-0007
Fax: 970-669-0008
E-mail: rchristm@amfam.com
Web site: www.roychristmanagency.com
Products/Services: Specializing in insurance planning for individuals, families and businesses.
Person In Charge: Roy Christman, Owner

American General
264 Camino Del Mundo
Fort Collins, CO 80524
Phone: 970-482-2385
Fax: 970-416-1333
E-mail: reinhold55@aol.com
Products/Services: Life insurance, annuities, investments.
Person In Charge: Larry Siegfried, District leader

Assurity Financial
155 W. Harvard St., Suite 401
Fort Collins, CO 80525
Phone: 970-223-1921
Fax: 970-223-2875
E-mail: djohnson@johnsonbruen.com
Web site: www.jbawealth.com
Products/Services: Financial services.
Person In Charge: Daniel B. Johnson

AXA Advisors LLC
702 W. Drake Road, Bldg. D
Fort Collins, CO 80526
Phone: 970-224-2800
Fax: 970-224-2787
Web site: www.axaonline.com
Products/Services: Financial planning, asset management and insurance.
Person In Charge: John Heddens

AXA Advisors LLC
1136 E. Stuart St., Suite 4105
Fort Collins, CO 80525
Phone: 970-484-8626
Fax: 970-484-8627
Web site: www.axaonline.com
Products/Services: Insurance provider.
Person In Charge: Mike J. Bertolette, Owner

Barry Gustafson Agency Inc.
4308 N. Garfield Ave.
Loveland, CO 80538
Phone: 970-669-9390
Fax: 970-669-9704
E-mail: barry@advantageinsllc.com
Web site: www.advantageinsllc.com
Products/Services: All lines of insurance; commercial and personal.
Person In Charge: Barry Gustafson
Danielle Gustafson, Manager

Bischoff Insurance Agency Inc.
151 S. Main St.
Brighton, CO 80601
Phone: 303-659-3603
Fax: 303-659-3605
E-mail: blake.bischoff.abxy@statefarm.com
Web site: www.statefarm.com
Products/Services: Insurance.
Person In Charge: Blake Bischoff, Owner

Bob Snyder Insurance Agency Inc.
1135 N. Lincoln Ave., No. 2
Loveland, CO 80537
Phone: 970-461-5060
Fax: 970-461-5061
E-mail: bob@lovelandinsurance.com
Web site: www.lovelandinsurance.com
Products/Services: Auto, home, life, health, business insurance and employee benefits.
Person In Charge: Robert E. Snyder

Bode Financial Services
4645 W. 18th St., Suite 300
Greeley, CO 80631
Phone: 970-356-4990
E-mail: brb@bodeagency.com
Web site: www.bodeagency.com
Products/Services: Investment advising, insurance.
Person In Charge: Barry Bode, Partner

Brown & Brown of Colorado
125 S. Howes St., Fifth Floor
Fort Collins, CO 80521
Phone: 970-482-7747
Fax: 970-484-4165
E-mail: smayor@bbcolorado.com
Web site: www.bbinsurance.com
Products/Services: Full lines property, casualty and employee benefits.
Person In Charge: Scott Mayor, Executive vice president

Burrill Financial Service
2121 Midpoint Drive, Suite 214
Fort Collins, CO 80525
Phone: 970-221-2492
Fax: 970-221-3201
Products/Services: Insurance broker.
Person In Charge: Donna J. Burrill

Choice Plus Insurance
2629 Redwing Road, Suite 310
Fort Collins, CO 80526
Phone: 970-226-3416
Fax: 970-267-8767
E-mail: christd@choiceplustins.com
Web site: www.choiceplustins.com
Products/Services: Group and individual health, life, disability, Medicare supplements, accident, dental and critical illness insurance.
Person In Charge: Chris Davies, Owner/broker

ColoHealth
1001 A E. Harmony Road
Fort Collins, CO 80525
Phone: 866-749-2045
Fax: 866-284-0082
E-mail: wileyong@ColoHealth.com
Web site: www.ColoHealth.com
Products/Services: Individual and family health insurance plans, including plans qualified to work with health savings accounts (HSAs).

Colorado BW Insurance Agency Inc.
1075 W. Horsetooth Road, Suite 106
Fort Collins, CO 80526
Phone: 970-223-0924
Fax: 970-267-2231
E-mail: russ.henninger@bankofthewest.com
Web site: www.bankofthewest.com
Products/Services: Adviser for all types of commercial insurance including work comp, life and disability, and personal lines.
Person In Charge: Russ Henninger, Territory sales manager colorado

Colorado Farm Bureau
2231 E. Mulberry St.
Fort Collins, CO 80524
Phone: 970-493-0108
Web site: www.cfbinsurance.com
Products/Services: Insurance.

Colorado Farm Bureau - Greeley Office
5312 W. Ninth St., Drive, Suite 140
Greeley, CO 80634
Phone: 970-353-8000
Fax: 970-353-8010
Web site: www.cfbmic.com
Products/Services: Home, farm, auto and life insurance.

Colorado Farm Bureau Mutual Insurance Co.
335 E. Mountain Ave.
Fort Collins, CO 80524
Phone: 970-482-3952
Web site: www.cfbinsurance.com
Products/Services: Insurance.

Colorado Insurance Advisors
323 W. Drake Road, No. 104
Fort Collins, CO 80526
Phone: 970-204-0044
Fax: 970-282-8848
E-mail: bill@ciadvs.com
Products/Services: Personal and commercial insurance.
Person In Charge: Susan Lacock, President

Complete Spectrum Financial Services and Lending
1635 Foxtrail Drive
Loveland, CO 80538
Phone: 970-391-0462
Fax: 970-587-4009
E-mail: bobbiezink@msn.com
Web site: www.complete-spectrum.com
Products/Services: Financial services and education. Our services are free and we offer free financial education classes weekly.
Person In Charge: Bobbie Zink, Vice chairman

Country Financial
1075 W. Horsetooth Road, Suite 200
Fort Collins, CO 80526
Phone: 970-221-9655
Fax: 970-221-1372
Web site: www.countryfinancial.com
Products/Services: Financial services.
Person In Charge: Brian S. Lacey, Agency manager

Country Financial
2625 Redwing Road, Suite 170
Fort Collins, CO 80526
Phone: 970-416-5889
Fax: 970-416-5890
E-mail: david.wiegand@countryfinancial.com
Web site: www.countryfinancial.com
Products/Services: Financial services and insurance.

Crossroads Insurance Inc.
119 Second Ave.
Ault, CO 80610
Phone: 970-834-1337
Fax: 970-834-1393
E-mail: cwiederspan@crossroadsinsurance.com
Products/Services: Independent insurance agency specializing in agribusiness.
Person In Charge: Curt Wiederspan, President

Daniel Insurance Agency
2627 Redwing Road, Suite 330
Fort Collins, CO 80526
Phone: 970-223-5902
E-mail: danielinsurance@aol.com
Products/Services: Business, workers compensation, home, auto, motorcycle and flood insurance.
Person In Charge: Carl Daniel, Owner

Denton Insurance Agency Inc.
205 Park Lane, Suite 207
Estes Park, CO 80517
Phone: 970-586-2989
Fax: 970-586-8646
Products/Services: Insurance.

Eagle Mountain Wealth Management
2880 41st Ave.
Greeley, CO 80634
Phone: 970-686-6733
Fax: 970-330-3479
E-mail: cindy.petersen424@gmail.com
Products/Services: Insurance.
Person In Charge: Cynthia J. Petersen, Owner

Eastwood Insurance Agency
1221 28th Ave., No. 1
Greeley, CO 80634
Phone: 970-346-1446
Fax: 970-346-1023
E-mail: eastmary65@aol.com
Products/Services: Specializing in senior health insurance.
Person In Charge: Marypat Eastwood
Willie Eastwood

Employee Benefit Plus
1905 W. Eisenhower Blvd.
Loveland, CO 80537
Phone: 970-679-0119
Fax: 970-744-4493
E-mail: harley@harleybert.com
Web site: www.employeebenefitsplus.net
Products/Services: Group and individual health insurance broker.
Person In Charge: Harley Elbert, Broker

Employer Solutions Group
3760 E. 15th St., Suite 201
Loveland, CO 80538
Phone: 970-612-2022
Fax: 970-612-2021
E-mail: gsoden@esghr.com
Web site: www.esghr.com
Products/Services: Human resources expertise, payroll and administrative services, creative benefit offerings, and employer liability reduction.
Person In Charge: Steve Pierson, President
Jessica Hergenreter, Vice president of operations - Colorado
Greg Soden, Vice president of sales



Ewing Leavitt Insurance Agency Inc.
4025 St. Cloud Drive, Suite 100
Loveland, CO 80538
Phone: 970-679-7333
Fax: 866-456-4265
E-mail: steve-ewing@leavitt.com
Web site: www.ewing-leavitt.com
Products/Services: Commercial and personal insurance sales and service, group health insurance, bonding.
Person In Charge: Steve Ewing, President
Bryan Brenning, Vice president

Farm Bureau Insurance
1524 W. Eisenhower Blvd.
Loveland, CO 80537
Phone: 970-461-0278
Fax: 970-461-0230
E-mail: holly.diedrich@cfbmic.com
Web site: www.fbfs.com
Products/Services: Insurance.
Person In Charge: Holly Diedrich

Farmers Insurance Agency
1714 Topaz Drive, Suite 135
Loveland, CO 80537
Phone: 970-667-7454
Fax: 970-593-1413
E-mail: rackerman@farmersagent.com
Web site: www.farmersagent.com/rackerman
Products/Services: Insurance products.
Person In Charge: Randy Ackerman, Owner

Farmers Insurance Lucas Richmond Agency
400 E. Horseooth, Suite 201
Fort Collins, CO 80525
Phone: 970-223-7432
Fax: 970-797-1974
E-mail: lrichmond@farmersagent.com
Web site: www.lucasrichmond.com
Person In Charge: Lucas Richmond

Farmers Union Insurance
420 Court Place
Brighton, CO 80601
Phone: 303-659-9065
Fax: 800-726-3179
E-mail: bizbrighton@gmail.com
Web site: www.nfuic.com
Products/Services: Home, auto, farm, commercial.
Person In Charge: David Simon, Agent

Farmers Union Service
827 11th St., Suite B
Greeley, CO 80631
Phone: 970-352-6448
Fax: 970-352-1232
E-mail: bbfrei@hotmail.com
Web site: www.nfuic.com
Products/Services: Broker for National Farmers Union Insurance, serving Colorado and Wyoming.
Person In Charge: Bud Frei, Agent

Financial Strategies of Colorado
1600 W. First St.
Loveland, CO 80537
Phone: 970-663-3211
Fax: 970-663-3216
E-mail: garyw@fscolorado.com
Web site: www.fscolorado.com
Person In Charge: Gary W. Hansen, Owner

Financial Strategies of Colorado
1600 W. First St.
Loveland, CO 80537
Phone: 970-663-3211
Fax: 970-663-3216
E-mail: info@fscolorado.com
Web site: www.fscolorado.com
Products/Services: Financial services.
Person In Charge: Gary W. Hansen, Owner



Flood & Peterson Insurance Inc.
4821 Wheaton Drive
Fort Collins, CO 80525
Phone: 970-266-7132
Fax: 970-266-7143
E-mail: jim.sampson@fpinsurance.com
Web site: www.fpinsurance.com

Flood & Peterson Insurance Inc.
4821 Wheaton Drive
Fort Collins, CO 80525
Phone: 970-266-7132
Fax: 970-266-7143
E-mail: jim.sampson@fpinsurance.com
Web site: www.fpinsurance.com
Products/Services: Employee benefits, group health, commercial, personal insurance.
Person In Charge: Chris Richmond, President



Flood & Peterson Insurance Inc.
4687 W. 18th St.
Greeley, CO 80634
Phone: 970-356-0123
Fax: 970-330-1867
E-mail: fpinfo@fpinsurance.com
Web site: www.fpinsurance.com
Products/Services: Commercial insurance, employee benefits, health insurance, personal insurance, life insurance, surety bonds.
Person In Charge: Chris Richmond, President

Floyd Insurance Agency
143 E. Harvard St.
Fort Collins, CO 80525
Phone: 970-420-8625
Products/Services: Insurance provider.
Person In Charge: John Floyd, Owner

Freeman Insurance Agency
228 Elder Drive
Loveland, CO 80538
Phone: 970-635-0695
Fax: 970-635-1843
E-mail: damonfreeman@allstate.com
Web site: http://agent.allstate.com/DamonFreeman
Products/Services: Allstate insurance and financial products.
Person In Charge: Damon Freeman, Agent

Front Range Insurance Group LLC
1100 Haxton Drive, Suite 100
Fort Collins, CO 80525
Phone: 970-223-1804
Fax: 970-225-2296
E-mail: info@frig.net
Web site: www.frig.net
Products/Services: Home, auto, RV, commercial, business and employee benefits, life and health insurance.

Glen Wall Insurance Services Inc.
1013 37th Ave. Court, No. 101
Greeley, CO 80634
Phone: 970-223-7432
Fax: 970-353-9224
Products/Services: Insurance.
Person In Charge: Jeff Wall, Owner

Golden Age Financial
2009 Ninth St., Suite 6
Greeley, CO 80631
Phone: 970-356-6595
Fax: 970-356-9832
E-mail: jim@goldenagefinancial.net
Web site: www.goldenagefinancial.net
Products/Services: Senior insurance.

Gollhofer Financial
1019 39th Ave., Suite N
Greeley, CO 80634
Phone: 970-352-2144
Fax: 970-352-2159
E-mail: jason@gollhoferfinancial.com
Web site: www.gollhoferfinancial.com
Products/Services: 403(b) and 457 plans, retirement specialist, annuity, life insurance, long-term care, group health, individual health, substandard life, medicare supplement.
Person In Charge: Jason P. Gollhofer, President

Goodwin Financial Service Inc.
2038 Vermont Drive
Fort Collins, CO 80525
Phone: 970-223-2377
Fax: 970-223-7040
E-mail: harry@gfso1.com
Web site: www.harrygoodwin.com
Products/Services: Managed money investments, annuities and life insurance.
Person In Charge: Harry P. Goodwin, President and CEO

GrowSecure Inc. Insurance and Financial Services
1405 W. 29th St.
Loveland, CO 80538
Phone: 970-669-1225
Fax: 866-835-5966
E-mail: erica@growsecure.com
Web site: www.growsecure.com
Products/Services: Insurance and annuities. Financial services to retirees in Northern Colorado.
Person In Charge: Chuck Layman
Alicia Lewis, Co-Owners

Helfrich & Associates Inc.
1120 38th Ave., Suite 2
Greeley, CO 80634
Phone: 970-353-8572
Fax: 970-353-9733
E-mail: SueHelfrich@allstate.com
Web site: http://agent.allstate.com/SueHelfrich
Products/Services: Allstate insurance and financial products.
Person In Charge: Sue Helfrich, Principal agent

Horsetooth Financial LLC
2500 Bedford Court
Fort Collins, CO 80526
Phone: 970-377-3570
Fax: 970-377-3575
E-mail: mhall@istallied.com
Web site: www.horsetoothfinancialllc.com
Products/Services: Comprehensive wealth management planning, money management, estate planning.
Person In Charge: Michael Hall, Branch manager

Horsetooth Insurance and Financial LLC
1027 W. Horsetooth Road, Suite 202
Fort Collins, CO 80526
Phone: 970-206-4740
Fax: 970-206-0473
E-mail: kyliell@allstate.com
Web site: www.allstateagencies.com/kyliell
Products/Services: Allstate insurance and financial products.
Person In Charge: Kylie Gruver

Howell Insurance Agency LLC
816 S. College Ave.
Fort Collins, CO 80524
Phone: 970-482-2200
Fax: 970-482-2427
E-mail: larryhowell@allstate.com
Web site: http://agent.allstate.com/LarryHowell
Products/Services: Allstate insurance and financial products.
Person In Charge: Larry L. Howell, LUTCF

Insurance Specialties Ltd.
148 W. Oak St.
Fort Collins, CO 80524
Phone: 970-490-1530
E-mail: rimer123@yahoo.com
Web site: www.insurance-specialties.us
Products/Services: Health, renters, auto and home insurance.

J-9 Crop Insurance Agency LLC
217 First St.
Ault, CO 80610
Phone: 970-834-1160
Fax: 970-834-0348
E-mail: janine@j9crop.com
Web site: www.j9crop.com
Products/Services: Crop insurance.
Person In Charge: Janine Freeman
Mike Freeman, Owners

James E. Comer Insurance Agency Inc.
1008 Driftwood, Suite B
Fort Collins, CO 80525
Phone: 970-204-1100
Fax: 970-204-1404
Web site: http://agent.allstate.com/JamesComer
Products/Services: Allstate insurance and financial products.
Person In Charge: James E. Comer, Agent

JBA Wealth Management Group Securities America
155 W. Harvard St., Suite 401
Fort Collins, CO 80525
Phone: 970-223-1922
Fax: 970-223-2875
E-mail: info@johnsonbruen.com
Web site: www.jbawealth.com
Products/Services: Life, health, disability and long-term care insurance, IRAs, mutual funds, bonds, common stock, annuities, college plans, estate plans, 401(k)s, retirement plans, tax plans, money management.
Person In Charge: Daniel B. Johnson, Barb Bruen

Jeff Combs Group Inc.
4020 S. College Ave., No. 4
Fort Collins, CO 80525
Phone: 970-223-8171
Fax: 970-223-2521
E-mail: jeff.combs@allstate.com
Web site: http://agent.allstate.com/JEFFCOMBS
Products/Services: Allstate insurance and financial products.
Person In Charge: Jeff Combs

John C. Beckett & Associates Inc.
220 Smith St.
Fort Collins, CO 80524
Phone: 970-484-2805
Fax: 970-484-2885
E-mail: tim@beckettinsurance.com
Web site: www.beckettinsurance.com
Products/Services: Insurance and bonds.
Person In Charge: Tim Beckett, President

Lanteri Insurance Agency Inc.
1002 W. Drake Road, No. 101
Fort Collins, CO 80526
Phone: 970-482-0078
Fax: 970-482-0472
E-mail: mlanteri@allstate.com
Web site: http://agent.allstate.com/mlanteri
Products/Services: Allstate insurance and financial products.
Person In Charge: Michael Lanteri, Agent

Lee Johnson Agency LLC
1630 25th Ave., Suite K
Greeley, CO 80634
Phone: 970-356-6620
Fax: 970-356-9384
E-mail: leejohnson@allstate.com
Web site: www.agent.allstate.com/LeeJohnson
Products/Services: Allstate insurance and financial products.
Person In Charge: Leland Johnson, LUTCF

MetLife Financial Services
1901 56th Ave., Suite 100
Greeley, CO 80634
Phone: 970-330-2200
Fax: 970-330-3988
Products/Services: Insurance provider.

Mountain Wealth Management LLC
515 S. Howes St.
Fort Collins, CO 80521
Phone: 970-530-1018
Fax: 970-797-6458
E-mail: sigrid@mountainwealth.com
Web site: www.mountainwealth.com
Products/Services: Wealth management; catering to socially conscious businesses and individuals with investments that meet high environmental, social and corporate standards.
Person In Charge: Sigrid A. Gustafson, Financial planner
Mitch O'Hare, President

Mowers and Greenfield Employee Benefits
736 Whalers Way, Bldg. G, Suite 110
Fort Collins, CO 80525
Phone: 970-225-6534
Fax: 970-225-6535
E-mail: healthdesk@mowersgreenfield.com
Web site: www.mowersgreenfield.com
Person In Charge: Randy Greenfield

Navigation Financial Services Inc.
3662 Cassiopeia Lane
Fort Collins, CO 80528
Phone: 970-672-1236
Web site: www.navigationfinancialservices.com
Products/Services: Investment management.
Person In Charge: Adam E. Brunin, Owner

Northern Colorado Insurance Service
525 N. Denver Ave.
Loveland, CO 80537
Phone: 970-622-9734
Fax: 970-663-6801
Web site: www.ncisinsurance.com
Products/Services: Insurance provider.
Person In Charge: Duane Albrecht, Owner

Northwestern Mutual Financial Network
3665 JFK Parkway, Bldg. 1, Suite 100
Fort Collins, CO 80525
Phone: 970-225-3440
Fax: 970-226-5036
E-mail: krista.dunlap@nmfn.com
Web site: www.nmfn.com
Products/Services: Life, disability and long-term care insurance, group benefits, retirement planning, investment management, mutual funds, annuities, financial, estate and business planning.
Person In Charge: Ryan E. Yoder, Managing director, financial adviser

Northwestern Mutual Financial Network
507 N. Garfield Ave.
Loveland, CO 80537
Phone: 970-669-5688
Fax: 970-669-5668
E-mail: karl.hagman@nmfn.com
Web site: www.nmfn.com/karlhagman
Products/Services: Financial representative.
Person In Charge: Karl G. Hagman, Financial representative

Payne Agency
1714 Topaz Drive, No. 135
Loveland, CO 80537
Phone: 970-663-4016
E-mail: kpayne@farmersagent.com
Web site: www.farmers.com/kpayne
Person In Charge: Kendall Hanlon Payne

PFS Insurance Group
4848 Thompson Parkway
Johnstown, CO 80534
Phone: 970-635-9400
Fax: 970-635-9401
E-mail: gailg@mypfsinsurance.com
Web site: www.mypfsinsurance.com
Products/Services: Bonds, builders risk, business insurance, farm/ranch general liability, homeowners, personal auto, professional, umbrella liability, workers compensation.
Person In Charge: Dave Janssen, Managing Member

Phillips Financial
3003 E. Harmony Road, Suite 310
Fort Collins, CO 80528
Phone: 970-204-9276
Fax: 970-221-8506
E-mail: matt@mtphillipsfinancial.com
Web site: www.mtphillipsfinancial.com
Products/Services: Financial planning, wealth management, investment planning, insurance.
Person In Charge: Matt Phillips

Renaissance Insurance Group LLC
101 E. Main St.
Windsor, CO 80550
Fax: 970-674-8826
E-mail: jhelzer@reninsurance.com
Web site: www.reninsurance.com
Products/Services: Commercial, personal and farm/ranch insurance.
Person In Charge: Jay Helzer
Ryan Hicks, Managing members

Rhonda J. Dudley Insurance Agency Inc.
208 E. 29th St.
Loveland, CO 80538
Phone: 970-663-3790
Fax: 970-663-5807
E-mail: rhonda@rhondadudley.com
Web site: www.rhondadudley.com
Products/Services: Insurance.
Person In Charge: Rhonda Dudley, Owner

Safety & Health Alliance Inc.
405 Eighth St. S.E., Suite 9
Loveland, CO 80537
Phone: 970-635-2322
Fax: 970-635-2696
Products/Services: Safety training, regulatory compliance assistance and consulting for medical, health and general industry.
Person In Charge: Cynthia A. Fronk

Sanders Benefit Advisors
3944 John F. Kennedy Pkwy
Fort Collins, CO 80525
Phone: 970-223-8809
Fax: 970-223-6763
E-mail: csanders@mstar.net
Web site: www.healthhandlifequote.com
Products/Services: Health, life, disability, dental, long-term care, medicare, prescriptions for medicare, annuities and retirement planning.
Person In Charge: Craig V. Sanders, President

Sanders Insurance Inc.
5 N. Main St.
Brighton, CO 80601-1624
Phone: 303-659-5200
Fax: 303-659-5200
E-mail: bobsand@qwestoffice.net
Products/Services: Health, life, auto, homeowners, business, farm and flood insurance.
Person In Charge: Jerry Sanders
Bob Sanders

Shirazi Benefits
1770 25th Ave., No. 302
Greeley, CO 80634
Phone: 970-356-5151
Fax: 970-356-5154
E-mail: info@shirazibenefits.com
Web site: www.shirazibenefits.com
Products/Services: Specializing in employee benefits, financial planning, life, health and disability insurance.
Person In Charge: Hossein S. Shirazi, Masoud S. Shirazi, Ty Miller
Principals

The Craig C. Campbell Agency Inc.
262 E. Mountain Ave., No. 100
Fort Collins, CO 80524
Phone: 970-484-1400
Fax: 970-484-9018
Web site: www.farmersagent.com/ccampbell
Products/Services: Property and casualty, life, commercial, variable products. Farmers Insurance products.
Person In Charge: Craig Collins
Campbell, President

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 Fort Collins, CO 80525
Phone: 970-556-0814
Fax: 970-221-1661
E-mail: pnickodemus@empire-co.com
Web site: www.empire-co.com
Products/Services: Commercial insurance.
Person In Charge: Pat Nickodemus, Vice president

The Investment Center
 1703 W. 61st. Ave.
 Greeley, CO 80634
Phone: 970-475-1500
Fax: 970-475-1551
Web site: www.helpwithmyinvestments.com
Products/Services: Financial services and income for life.
Person In Charge: Douglas Lyons, Registered principal

The Principal Financial Group
 123 N. College, Suite 200
 Fort Collins, CO 80524
Phone: 970-224-2500
E-mail: rpermshea@aol.com
Person In Charge: Roger P. Shea

Thrivent Financial for Lutherans
 155 Boardwalk Drive, No. 400
 Fort Collins, CO 80525
Phone: 970-225-6169
Fax: 888-436-7285
E-mail: paul.caylor@thrivent.com
Web site: www.thrivent.com
Products/Services: Financial services.
Person In Charge: Paul A. Caylor, Financial consultant

Thrivent Investment Management
 1812 56th Ave., Suite A
 Greeley, CO 80634
Phone: 970-330-7411
Fax: 970-330-7424
E-mail: dan.austin@thrivent.com
Web site: www.thrivent.com
Products/Services: Life insurance, health insurance, long-term care insurance, mutual funds, annuities, investments, financial planning, estate planning, retirement distribution planning.
Person In Charge: Daniel L. Austin, Thrivent wealth adviser

Tribbett Agency LLC
 1750 25th Ave., Suite 205
 Greeley, CO 80634
Phone: 970-353-2291
Fax: 970-353-1269
Products/Services: Insurance.
Person In Charge: Ronald E. Tribbett, Owner

Trozan Insurance Agency Inc.
 421 Stover St.
 Fort Collins, CO 80521
Phone: 970-224-5500
Web site: www.insuranceDoctor.com
Products/Services: Medicare supplements; individual, family and group insurance; life insurance; disability and long term care.
Person In Charge: Peter Trozan, Owner

Union Colony Insurance
 1218 Eighth Ave.
 Greeley, CO 80631
Phone: 970-352-9500
Fax: 970-352-9206
E-mail: ucolonyins@viawest.net
Products/Services: Full-service insurance agency specializing in farms including crop insurance, commercial, home, auto and umbrella insurance.
Person In Charge: R. Mark Granberg, Owner

Vision Financial Group
 1336 Oakridge Drive
 Fort Collins, CO 80525
Phone: 970-482-2000
Fax: 970-484-9271
E-mail: greg@visionfinancialgroup.net
Web site: www.visionfinancialgroup.net
Products/Services: Financial services, retirement planning, tax-savings strategies, full-brokerage service, mutual funds, stocks, bonds and life insurance.
Person In Charge: Rodney K. Wilson
 Gregory D. Anderson, Partners

Volk & Bell Benefits LLC
 1100 Haxton Drive, Suite 100
 Fort Collins, CO 80525
Phone: 970-223-1804
Fax: 970-225-2296
E-mail: info@vbbenefits.com
Web site: www.vbbenefits.com
Products/Services: Employee benefits sales and service.
Person In Charge: John W. Bell, Agency principal



Wealth Management Group
 1073 N. Lincoln Ave.
 Loveland, CO 80537
Phone: 970-669-8200
Fax: 970-669-8282
E-mail: kari.boxleitner@wfdadvisors.com
Web site: www.bbrb.wfadv.com
Products/Services: Financial planning, estate planning, investment management.
Person In Charge: Charles Bouchard, Managing director, Senior financial adviser, Investment officer

Weedin Agency Inc.
 235 Welch Ave.
 Berthoud, CO 80513
Phone: 970-532-3131
Fax: 970-532-3100
E-mail: eric@weedinagency.com
Web site: www.sr-22colorado.com
Products/Services: Auto, home, life, workers' compensation, commercial, motorcycle, boat, umbrella, professional, E&O, D&O.
Person In Charge: Lawrence Weedin, Owner

Weedin Agency Inc.
 1601 E. Eisenhower Blvd.
 Loveland, CO 80537-3929
Phone: 970-667-2145
Fax: 970-669-9295
E-mail: lawrence@weedinagency.com
Web site: www.sr-22colorado.com
Person In Charge: Lawrence Weedin

Welch Insurance Agency
 2627 Redwing Road, No. 260
 Fort Collins, CO 80526
Phone: 970-377-9420
Fax: 888-532-8031
E-mail: jwelch@farmersagent.com
Web site: www.farmersagent.com/jwelch
Person In Charge: Jason E. Welch

Welsh Insurance Agency Inc.
 1310 E. Eisenhower Blvd.
 Loveland, CO 80537
Phone: 970-663-5404
Fax: 970-663-7183
E-mail: jeff@wiainsurance.com
Web site: www.wiainsurance.com
Products/Services: Auto, homeowners and business insurance, worker's compensation, bonds.
Person In Charge: Jeffery Welsh, CIC, President

William E. Penoer Insurance Agency
 1126 Crestway Court
 Fort Collins, CO 80526
Phone: 970-266-9736
Fax: 970-266-9792
E-mail: bilchel@comcast.net
Person In Charge: William E. Penoer

Investment Advisers

American General
 264 Camino Del Mundo
 Fort Collins, CO 80524
Phone: 970-482-2385
Fax: 970-416-1333
E-mail: reinhold55@aol.com
Products/Services: Life insurance, annuities, investments.
Person In Charge: Larry Siegfried, District leader

Ameriprise Financial
 343 W. Drake Road, Suite 232
 Fort Collins, CO 80526
Phone: 970-223-4400
Fax: 970-223-0283
E-mail: karl.w.harman@ampf.com
Web site: www.ameripriseadvisors.com/karl.w.harman
Products/Services: Certified financial planning, retirement strategies, income strategies, investment strategies.
Person In Charge: Karl Harman, Financial adviser

Assurity Financial
 155 W. Harvard St., Suite 401
 Fort Collins, CO 80525
Phone: 970-223-1921
Fax: 970-223-2875
E-mail: djohanson@johnsonbruen.com
Web site: www.jbwealth.com
Products/Services: Financial services.
Person In Charge: Daniel B. Johnson

Beall Investment Services LLC
 14605 Weld County Road 21
 Platteville, CO 80651
Phone: 970-785-1101
Fax: 970-785-2890
E-mail: rbeall@beallinvestments.com
Web site: www.beallinvestments.com
Products/Services: Full-service brokerage firm that offers a wide range of customized services, including market information, fundamental research and technical analysis.
Person In Charge: Rex Beall, Owner

Bode Financial Services
 4645 W. 18th St., Suite 300
 Greeley, CO 80631
Phone: 970-356-4990
E-mail: brb@bodeagency.com
Web site: www.bodeagency.com
Products/Services: Investment advising, insurance.
Person In Charge: Barry Bode, Partner

CapWest Securities Inc.
 1821 56th Ave.
 Greeley, CO 80634
Phone: 970-353-7122
Fax: 970-330-5087
E-mail: shal@capwestsec.com
Web site: www.capwestsec.com
Products/Services: Full-service financial planning and investments.
Person In Charge: Suzie Hall, Registered representative

Chapel & Collins LLC
 375 E. Horsetooth Road, Bldg. 4, Suite 100
 Fort Collins, CO 80525
Phone: 970-204-1376
Fax: 970-207-9701
E-mail: donna.chapel@raymondjames.com
Web site: www.chapelcollins.com
Products/Services: Financial planning services for retirement, education, investments, estates and risk management issues.
Person In Charge: Donna Rendon Chapel, Owner

Charles Schwab & Co. Inc.
 123 N. College Ave., No. 200
 Fort Collins, CO 80524
Phone: 970-212-4717
Fax: 970-482-5496
E-mail: chris.barr@schwab.com
Web site: www.schwab.com
Products/Services: Financial services, online trading, advice and banking.
Person In Charge: Chris Barr, Vice president, financial consultant, CFP

Choice Plus Insurance
 2629 Redwing Road, Suite 310
 Fort Collins, CO 80526
Phone: 970-226-3416
Fax: 970-267-8767
E-mail: chrisd@choicepluses.com
Web site: www.choicepluses.com
Products/Services: Group and individual health, life, disability, Medicare supplements, accident, dental and critical illness insurance.
Person In Charge: Chris Davies, Owner/broker

Colorado Financial Management Inc.
 2725 Rocky Mountain Ave., Suite 320
 Loveland, CO 80538
Phone: 970-613-1392
Fax: 970-667-6406
E-mail: info@colofin.com
Web site: www.colofin.com
Products/Services: Investment strategy and retirement planning.
Person In Charge: Josh Miller, President

Complete Spectrum Financial Services and Lending
 1635 Foxtrail Drive
 Loveland, CO 80538
Phone: 970-391-0462
Fax: 970-587-4009
E-mail: bobbiezink@msn.com
Web site: www.complete-spectrum.com
Products/Services: Financial services and education. Our services are free and we offer free financial education classes weekly.
Person In Charge: Bobbie Zink, Vice chairman

Cornerstone Wealth Management
 4645 Ziegler Road, Suite 200
 Fort Collins, CO 80528
Phone: 970-225-0296
Fax: 970-225-0297
E-mail: craig@cornerstonewmnc.com
Web site: www.cornerstonewmnc.com
Products/Services: Financial advising.
Person In Charge: Craig Modelmog, President/Owner

Cosner Financial Group
 204 Maple St., Unit 104
 Fort Collins, CO 80521
Phone: 970-482-3922
Fax: 877-560-8742
E-mail: rcosner@cosnerfg.com
Web site: www.cosnerfinancialgroup.com
Products/Services: Financial advising.
Person In Charge: James Cosner, Owner



Dunn Hogerty Private Wealth Counseling, A division of United Capital Financial Advisers LLC
 412 W. Mountain Ave.
 Fort Collins, CO 80521
Phone: 970-484-8806
Fax: 970-484-0997
E-mail: dunnhogerty@unitedcp.com
Web site: www.dunnhogerty.com
Products/Services: Private wealth counseling and institutional investment management.
Person In Charge: Thad R. Dunn, CFP(R), Managing director
 Dennis M. Hogerty, Managing director
 Jerald L. Dunn, CFP(R), Managing director

Edward Jones Investments
 172 N. College Ave., Suite B
 Fort Collins, CO 80524
Phone: 970-484-2280
E-mail: laura.arbury@edwardjones.com
Web site: www.edwardjones.com
Products/Services: Financial planning, stocks, bonds, mutual funds, privately managed accounts, CDs.
Person In Charge: Laura Arbury, Financial adviser

Edward Jones Investments
 300 E. Horsetooth Road, Suite 100
 Fort Collins, CO 80525
Phone: 970-223-9929
Web site: www.edwardjones.com
Products/Services: Insurance, retirement plans and college planning.

Edward Jones Investments
 1700 W. Mulberry
 Fort Collins, CO 80521
Phone: 970-491-9970
Fax: 888-723-8438
E-mail: ned.balmer@edwardjones.com
Web site: www.edwardjones.com
Products/Services: Financial advising.
Person In Charge: Ned Balmer, Financial advisor

Edward Jones Investments
 150 Main St., Suite 1
 Fort Lupton, CO 80621
Phone: 303-857-3883
E-mail: tony.merritt@edwardjones.com
Web site: www.edwardjones.com
Products/Services: Financial advising.
Person In Charge: Tony Merritt, Financial adviser

Edward Jones Investments
 910 54th Ave., Suite 220
 Greeley, CO 80634
Phone: 970-352-4549
Fax: 888-339-6571
E-mail: brian.larson@edwardjones.com
Web site: www.edwardjones.com
Products/Services: Insurance, bonds, stocks.
Person In Charge: Kim Larson, Investment representative

Edward Jones Investments
 3025 N. Taft Ave., Suite B
 Loveland, CO 80537
Phone: 970-663-2352
Web site: www.edwardjones.com
Products/Services: Individual retirement plans, business retirement plans, annuities, educational savings, fixed income investments, insurance, mutual funds, equity investments and financial calculators.
Person In Charge: Michael Christiansen, Financial adviser

Edward Jones Investments
 525 N. Cleveland Ave.
 Loveland, CO 80537
Phone: 970-669-3820
Fax: 888-649-1948
E-mail: doug.reckemmer@edwardjones.com
Web site: www.edwardjones.com
Products/Services: Insurance, retirement plans and college planning.
Person In Charge: Doug Reckemmer, Owner

Edward Jones Investments
 1475 N. Denver Ave.
 Loveland, CO 80538
Phone: 970-613-1982
Fax: 970-613-1853
E-mail: paul.andre@investmentcenters.com
Web site: www.advantagebanks.com
Products/Services: Financial advising.
Person In Charge: Paul Andre, Investment representative

Everance Financial Advisors
 215 W. Oak St., Suite 720
 Fort Collins, CO 80521
Phone: 970-672-0890
Fax: 970-672-0883
E-mail: jerry.kennell@everance.com
Web site: www.everance.com
Products/Services: Financial advisers.
Person In Charge: Jerry Kennell, Regional manager

First National Wealth Management
 215 W. Oak St., Fourth floor
 Fort Collins, CO 80521
Phone: 970-495-1293
Web site: www.1stnationalbank.com
Products/Services: Financial planning, investment management, trust and estate services, private banking and retirement plan services.
Person In Charge: Jack Wolfe, Senior managing director of wealth management

G5 Financial Group
 4645 Ziegler Road, Suite 220
 Fort Collins, CO 80526
Phone: 970-490-2033
E-mail: markkornblau@g5financialgroup.com
Products/Services: Investment advising, financial planning.
Person In Charge: Mark Kornblau, President

Gillis Financial Solutions LLC
 4812 S. College Ave.
 Fort Collins, CO 80525
Phone: 970-225-2001
Fax: 970-225-2095
E-mail: frangillis@gillisfinancial.com
Web site: www.gillisfinancial.com
Products/Services: 401(k) and retirement planning.
Person In Charge: Francis Gillis, Manager

Goodwin Financial Service Inc.
 2038 Vermont Drive
 Fort Collins, CO 80525
Phone: 970-223-2377
Fax: 970-223-7040
E-mail: harryp@gfs01.com
Web site: www.harrygoodwin.com
Products/Services: Managed money investments, annuities and life insurance.
Person In Charge: Harry P. Goodwin, President and CEO

Guidepost Financial Planning Inc.
 19 Old Town Square, Suite 238
 Fort Collins, CO 80524
Phone: 970-419-8212
E-mail: info@guidepostfinancialplanning.com
Web site: www.guidepostfinancialplanning.com
Products/Services: Financial advising.
Person In Charge: Arlen T. Oelberding, Founder

Horsetooth Financial LLC
 2500 Bedford Court
 Fort Collins, CO 80526
Phone: 970-377-3570
Fax: 970-377-3575
E-mail: mhall@stallied.com
Web site: www.horsetoothfinancialllc.com
Products/Services: Comprehensive wealth management planning, money management, estate planning.
Person In Charge: Michael Hall, Branch manager

Investment Centers of America located in Advantage Bank
 4532 McMurry Ave., Suite 100
 Fort Collins, CO 80525
Phone: 970-204-0450
Fax: 970-204-1535
E-mail: paul.andre@investmentcenters.com
Web site: www.advantagebanks.com
Products/Services: Financial advising.
Person In Charge: Paul Andre, Investment representative

Investment Centers of America located in Advantage Bank
 1475 N. Denver Ave.
 Loveland, CO 80538
Phone: 970-613-1982
Fax: 970-613-1853
E-mail: paul.andre@investmentcenters.com
Web site: www.advantagebanks.com
Products/Services: Financial advising.
Person In Charge: Paul Andre, Investment representative

Investment Centers of America located in Advantage Bank
 1801 59th Ave.
 Greeley, CO 80634
Phone: 970-353-0047
Fax: 970-353-0433
E-mail: paul.andre@investmentcenters.com
Web site: www.advantagebanks.com
Products/Services: Financial advising.
Person In Charge: Paul Andre, Investment representative

Investment Centers of America located in Home State Bank
 3227 Timberline Road
 Fort Collins, CO 80528
Phone: 970-292-0115
Fax: 970-266-8539
E-mail: denise.martz@investmentcenters.com
Web site: www.denisemartz.com
Products/Services: Financial advising.
Person In Charge: Denise Martz, Financial adviser

Investment Centers of America located in Home State Bank
 303 E. Mountain Ave.
 Fort Collins, CO 80524
Phone: 970-292-0105
Fax: 970-224-4180
E-mail: michael.tarantino@investmentcenters.com
Web site: www.michaeltarantino.net
Products/Services: Investment advising.
Person In Charge: Michael Tarantino, Investment representative

Investment Centers of America located in Home State Bank
 2337 S. Shields St.
 Fort Collins, CO 80526
Phone: 970-292-0105
Fax: 970-224-4180
E-mail: michael.tarantino@investmentcenters.com
Web site: www.michaeltarantino.net
Products/Services: Investment advising.
Person In Charge: Michael Tarantino, Investment representative

Investment Centers of America located in Home State Bank
 300 E. 29th St.
 Loveland, CO 80538
Phone: 970-622-2366
Fax: 970-622-2395
E-mail: kevin.dunnigan@investmentcenter.com
Web site: www.helpwithmyinvestments.com
Products/Services: Financial planning, investments, insurance, tax-free investments. IRA rollovers, retirement planning.
Person In Charge: Kevin Dunnigan, MBA, CFP, CSA, Certified financial planner

Investment Centers of America located in Home State Bank
 935 N. Cleveland Ave.
 Loveland, CO 80537
Phone: 970-669-9720/970-613-2185
Fax: 970-613-2181
E-mail: paul.hummel@investmentcenters.com
Web site: paulhummel.com
Products/Services: Financial advising.
Person In Charge: Paul Hummel/Andrew Moore

Investment Centers of America located in Home State Bank
 316 W. Olive St.
 Fort Collins, CO 80521
Phone: 970-498-6444
Fax: 970-232-9343
E-mail: thomas.hisey@ipl.com
Web site: www.ipl.com
Products/Services: Complete investment services and financial planning.
Person In Charge: Thomas Hisey, Owner

Macdonald Financial Services
 4025 St. Cloud Drive, Suite 250
 Loveland, CO 80538
Phone: 970-667-2950
Fax: 970-667-3397
E-mail: andrew.macdonald@ipl.com
Web site: www.macdonaldfinancialservices.com
Products/Services: Wealth management and creation.
Person In Charge: A.J. Macdonald, Owner

Investment Centers of America located in Home State Bank
 2695 W. Eisenhower Blvd.
 Loveland, CO 80537
Phone: 970-622-7408
Web site: www.helpwithmyinvestments.com
Products/Services: Financial advising.
Person In Charge: Tyler Rusch, CDFA

IRASpecialist.com
 1200 S. College Ave., Suite 304
 Fort Collins, CO 80524
Phone: 970-226-2983
Fax: 970-223-7391
E-mail: kevin@iraspecialist.com
Web site: www.iraspecialist.com
Products/Services: Retirement funding specialists.
Person In Charge: Kevin Conroy, President

James L. Watt Financial Advisors Ltd.
 6248 Buchanan St.
 Fort Collins, CO 80525
Phone: 970-225-1440
Fax: 970-797-1322
E-mail: jimwatt100@yukon2.com
Products/Services: Registered investment advisor, fee-only (no advice conflicts), financial planning, asset management, CPA/PFS.
Person In Charge: James L. Watt, Owner

JBA Wealth Management Group Securities America
 155 W. Harvard St., Suite 401
 Fort Collins, CO 80525
Phone: 970-223-1922
Fax: 970-223-2875
E-mail: info@johnsonbruen.com
Web site: www.jbwealth.com
Products/Services: Life, health, disability and long-term care insurance. IRAs, mutual funds, bonds, common stock, annuities, college plans, estate plans, 401(k)s, retirement plans, tax plans, money management.
Person In Charge: Daniel B. Johnson Barb Bruen

Jim Saulnier CFP
 322 E. Oak St.
 Fort Collins, CO 80524
Phone: 970-530-0556
E-mail: Jim@JimSaulnier.com
Web site: www.jimsaulnier.com
Products/Services: Retirement planning, investment management, income planning.
Person In Charge: Jim Saulnier, Owner

L.L. Financial Group
 200 E. Seventh St., Suite 312
 Loveland, CO 80537
Phone: 970-613-1553
Fax: 970-613-1173
E-mail: lissr@financialnetwork.com
Web site: www.lifinancialgroup.com
Products/Services: Comprehensive fee-based personal financial planning, and investment advisory services.
Person In Charge: Rey Liss, CFP

Long Green Planning Group
 375 E. Horsetooth Road, Shores 3, Suite 203
 Fort Collins, CO 80525
Phone: 970-282-7526
Fax: 970-223-6990
E-mail: dan@longgreenplanning.com
Web site: www.longgreenplanning.com
Products/Services: Financial planning and investment advice.
Person In Charge: Dan Burnett, Partner

LPL Financial
 316 W. Olive St.
 Fort Collins, CO 80521
Phone: 970-498-6444
Fax: 970-232-9343
E-mail: thomas.hisey@ipl.com
Web site: www.ipl.com
Products/Services: Complete investment services and financial planning.
Person In Charge: Thomas Hisey, Owner

Macdonald Financial Services
 4025 St. Cloud Drive, Suite 250
 Loveland, CO 80538
Phone: 970-667-2950
Fax: 970-667-3397
E-mail: andrew.macdonald@ipl.com
Web site: www.macdonaldfinancialservices.com
Products/Services: Wealth management and creation.
Person In Charge: A.J. Macdonald, Owner

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Charles Bouchard
 Managing Director/Investment Officer
 Charles.Bouchard@wfdadvisors.com

Tony Ripsam

Merrill Lynch
3555 Stanford Road, Suite 101
Fort Collins, CO 80525
Phone: 970-266-4800
Fax: 970-372-5643
Web site: www.ml.com
Products/Services: Wealth management, estate planning, insurance, retirement planning, lending, banking services.
Person In Charge: Scott T. Baker, Manager

Morgan Stanley Smith Barney
1711 61st Ave., Suite 200
Greeley, CO 80634
Phone: 970-506-9650
Fax: 970-506-9655
E-mail: gary.karre@mssb.com
Web site: www.morganstanleysmithbarney.com
Products/Services: Financial advising.
Person In Charge: Gary H. Karre, First vice president, financial adviser
G. Bruce Hemmings, Senior vice president

Mountain Wealth Management LLC
515 S. Howes St.
Fort Collins, CO 80521
Phone: 970-530-1018
Fax: 970-797-6458
E-mail: sigrid@mountainwealth.com
Web site: www.mountainwealth.com
Products/Services: Wealth management; catering to socially conscious businesses and individuals with investments that meet high environmental, social and corporate standards.
Person In Charge: Sigrid A. Gustafson, Financial planner
Mitch O'Hare, President

Navigation Financial Services Inc.
3662 Cassiopeia Lane
Fort Collins, CO 80528
Phone: 970-672-1236
Web site: www.navigationfinancialservices.com
Products/Services: Investment management.
Person In Charge: Adam E. Brunin, Owner

Northwestern Mutual Financial Network
3665 JFK Parkway, Bldg. 1, Suite 100
Fort Collins, CO 80525
Phone: 970-225-3440
Fax: 970-226-5036
E-mail: krista.dunlap@nmfn.com
Web site: www.nmfn.com
Products/Services: Life, disability and long-term care insurance, group benefits, retirement planning, investment management, mutual funds, annuities, financial, estate and business planning.
Person In Charge: Ryan E. Yoder, Managing director, financial adviser

Oppenheimer & Co. Inc.
501 St. Vrain Lane, Suite 202
Estes Park, CO 80517
Phone: 970-586-1895
Fax: 970-586-1892
E-mail: mike.eitzen@opco.com
Web site: www.opco.com
Products/Services: Investment brokerage.
Person In Charge: Mike Eitzen, Senior director - investments

Q4 Wealth Management Inc.
5 Old Town Square, Suite 205-B
Fort Collins, CO 80524
Phone: 970-237-3380
Fax: 970-484-4141
E-mail: jclagett@q4wm.com
Web site: www.q4wm.com
Products/Services: Investment advising.
Person In Charge: John Clagett, Owner

Raymond James Financial Services
309 E. Mountain Ave., Suite 200
Fort Collins, CO 80524
Phone: 970-224-2193
Fax: 970-224-2194
Web site: www.raymondjames.com
Products/Services: Financial services, stock brokers, IRAs, money market accounts, etc.
Person In Charge: Jeff Dunn

RBC Wealth Management
155 E. Boardwalk Drive, Suite 310
Fort Collins, CO 80525
Phone: 970-206-1174
Fax: 970-206-1464
E-mail: michael.trinen@rbc.com
Web site: www.rbc.com
Products/Services: Financial services.
Person In Charge: Mike Trinen, Branch director

REA Capital Management LLC
4703-B Boardwalk Drive, Suite 1
Fort Collins, CO 80525
Phone: 970-223-0907
Fax: 970-223-2615
Web site: www.reagroup.us
Person In Charge: Jeffery V. Fanning, President and Managing member

RLK-PLG Investment Management LLC
215 W. Magnolia St., Suite 200
Fort Collins, CO 80521
Phone: 970-484-2161
Fax: 970-484-2117
E-mail: paulg@creststoneim.com
Products/Services: Investment advisory and financial consulting services.
Person In Charge: Paul Gronewoller, President

Securities Finance
3307 S. College Ave.
Fort Collins, CO 80525
Phone: 970-223-6687
Products/Services: Financial services.

Shinn Consulting CPAs PC
702 W. Drake Road, Bldg. D
Fort Collins, CO 80526
Phone: 970-206-1435
Fax: 970-494-7979
E-mail: ralph@shinnconsultingcpas.com
Web site: www.shinnconsultingcpas.com
Products/Services: Individual, business, estate, retirement, taxes and financial planning.
Person In Charge: Ralph T. Shinn, President

Stifel, Nicolaus & Co.
2809 E. Harmony Road, Suite 330
Fort Collins, CO 80528
Phone: 970-267-9666
Fax: 970-267-9055
Web site: www.stifel.com
Products/Services: Financial services, parent company Stifel Financial Corp., NYSE ticker symbol SF.
Person In Charge: Donald Yohon, Vice president-investments; Branch manager

The Craig C. Campbell Agency Inc.
262 E. Mountain Ave., No. 100
Fort Collins, CO 80524
Phone: 970-484-1400
Fax: 970-484-9018
Web site: www.farmersagent.com/cccampbell
Products/Services: Property and casualty, life, commercial, variable products. Farmers Insurance products.
Person In Charge: Craig Collins Campbell, President

The Investment Center
1703 W. 61st. Ave.
Greeley, CO 80634
Phone: 970-475-1500
Fax: 970-475-1551
Web site: www.helpwithmyinvestments.com
Products/Services: Financial services and income for life.
Person In Charge: Douglas Lyons, Registered principal

The Planning & Investment Center
760 Whalers Way, Bldg. A, Suite 201
Fort Collins, CO 80525
Phone: 970-663-3132
Fax: 970-663-1506
E-mail: steve@the-pic.com
Web site: www.theplanningandinvestmentcenter.net
Products/Services: Specializing in retirement planning, investments and real estate alternatives.
Person In Charge: Stephen Everett, OSJ manager

Thomas Financial Services Inc.
125 S. Howes St., Suite 1040
Fort Collins, CO 80521
Phone: 970-482-0453
Fax: 970-482-1886
Person In Charge: Dan J. Spencer, Owner

Thrivent Financial for Lutherans
155 Boardwalk Drive, No. 400
Fort Collins, CO 80525
Phone: 970-225-6169
Fax: 888-436-7285
E-mail: paul.caylor@thrivent.com
Web site: www.thrivent.com
Products/Services: Financial services.
Person In Charge: Paul A. Caylor, Financial consultant

Thrivent Investment Management
1812 56th Ave., Suite A
Greeley, CO 80634
Phone: 970-330-7411
Fax: 970-330-7424
E-mail: dan.austin@thrivent.com
Web site: www.thrivent.com
Products/Services: Life insurance, health insurance, long-term care insurance, mutual funds, annuities, investments, financial planning, estate planning, retirement distribution planning.
Person In Charge: Daniel L. Austin, Thrivent wealth adviser

Transamerica Financial Advisors Inc.
4025 Automation Way, Suite B4
Fort Collins, CO 80525
Phone: 970-407-0039
Fax: 970-672-8804
E-mail: jroth@tfamail.com
Web site: www.jrothfinancial.com
Products/Services: Full-Service financial planning and investments.
Person In Charge: Jody Roth, Investment advisor representative

Tributary Capital Management LLC
215 W. Oak St., Suite 201
Fort Collins, CO 80521
Phone: 970-495-1291
Fax: 970-419-5755
Web site: www.tributarycapital.com
Products/Services: Investment management services to institutional and high-net-worth clients.
Person In Charge: David Jordan, Managing director-growth equities

UBS Financial Services Inc.
3711 JFK Parkway, Suite 410
Fort Collins, CO 80525
Phone: 970-498-4000
Fax: 970-498-4002
Web site: www.ubs.com/financialservicesinc
Products/Services: Complete financial services, including managed accounts, retirement plans, mutual funds, CDs, tax-exempt bonds, stocks, government securities.
Person In Charge: Saul Guice, Branch manager, Associate director

UBS Financial Services Inc.
1901 56th Ave., Suite 300
Greeley, CO 80634
Phone: 970-506-5800
Fax: 970-506-5858
Web site: http://financialservicesinc.ubs.com/branch/greeleygl/
Products/Services: Complete financial services, including managed accounts, retirement plans, mutual funds, CDs, tax-exempt bonds, stocks, government securities.
Person In Charge: John Lester, Branch manager

Vision Financial Group
1336 Oakridge Drive
Fort Collins, CO 80525
Phone: 970-482-2000
Fax: 970-484-9271
E-mail: greg@visionfinancialgroup.net
Web site: www.visionfinancialgroup.net
Products/Services: Financial services, retirement planning, tax-savings strategies, full-brokerage service, mutual funds, stocks, bonds and life insurance.
Person In Charge: Rodney K. Wilson
Gregory D. Anderson, Partners

Waddell & Reed Inc.
2850 McClelland Drive, Suite 3000
Fort Collins, CO 80525-2186
Phone: 970-226-5800
Fax: 970-226-5802
Web site: www.waddell.com
Person In Charge: Jared Best, Division manager

Waddell & Reed Inc.
5586 W. 19th St., Suite 1050
Greeley, CO 80634
Phone: 970-353-8800
Fax: 970-346-9983
E-mail: sjwaechter@wradvisors.com
Web site: www.swaechter.wrfa.com
Person In Charge: Stephen Waechter



Wealth Management Group
1073 N. Lincoln Ave.
Loveland, CO 80537
Phone: 970-669-8200
Fax: 970-669-8282
E-mail: kari.boxleitner@wfadvisors.com
Web site: www.bbrb.wfadvc.com
Products/Services: Financial planning, estate planning, investment management.
Person In Charge: Charles Bouchard, Managing director, Senior financial adviser, Investment officer

Wells Fargo Advisors
2900 S. College Ave., Suite 2B
Fort Collins, CO 80525-2585
Phone: 970-223-4800/800-967-2596
Fax: 970-223-2851
Web site: www.wellsfargoadvisors.com
Person In Charge: Tom Mapp, Branch manager

Wells Fargo Advisors
4675 W. 20th St. Road
Greeley, CO 80634
Phone: 970-330-8786
Fax: 970-330-8797
Web site: www.wellsfargoadvisors.com
Person In Charge: Rick Runyan, Branch manager

Wells Fargo Advisors
1073 N. Lincoln Ave.
Loveland, CO 80537-4844
Phone: 970-669-8200/800-758-1652
Fax: 970-669-8282
Web site: www.wellsfargoadvisors.com
Products/Services: Full service.
Person In Charge: Robert Janda

Wells Fargo Bank
401 S. College Ave.
Fort Collins, CO 80524
Phone: 970-490-6278
Fax: 970-482-1523
Web site: www.wellsfargo.com
Person In Charge: Isaih Graham, Branch manager

Wells Fargo, National Association
5801 W. 11th St.
Greeley, CO 80634
Web site: www.wellsfargo.com
Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance.
Person In Charge: Eric M. Adams, Market president

World Financial Group
2850 McClelland Drive, Suite 2600
Fort Collins, CO 80525
Phone: 970-223-2507
Web site: www.worldfinancialgroup.com
Products/Services: Financial services.

Mortgage Lenders

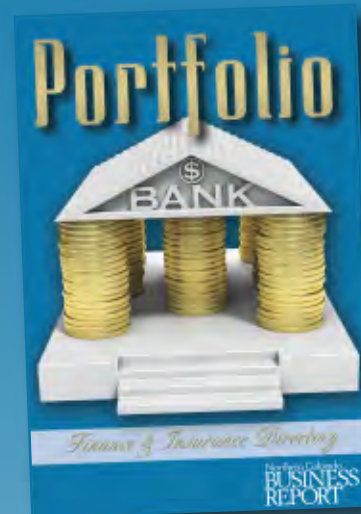
1st City Mortgage Group
3615 Mitchell Drive
Fort Collins, CO 80525
Phone: 970-266-9111
Fax: 970-266-0498
E-mail: moao@frii.com
Web site: www.ftcollinsloan.com
Products/Services: Specializing in residential mortgages for single family and multi-family homes.
Person In Charge: Mick Occhiato, Senior mortgage planner

A Better Mortgage
155 E. Boardwalk Drive, Suite 300
Fort Collins, CO 80525
Phone: 970-377-3200
E-mail: BestLoan4U@aol.com
Web site: www.ABetterMortgageFortCollins.com
Products/Services: Socially responsible, green mortgage broker.
Person In Charge: Karen Miller, Owner

A Team Mortgage LLC
6200 W. Ninth St., Unit 3
Greeley, CO 80634
Phone: 970-353-1122
Fax: 970-797-1794
E-mail: ateammortgage@msn.com
Web site: www.a-team-mortgage.com
Products/Services: Mortgage broker.
Person In Charge: Linda Asmussen, Owner

Portfolio

It's data you can bank on.



Would you like to be included?

If your company was left out of the 2011 Portfolio Directory, please fill out this form and mail it to the address below:

Person filling out form _____ Phone & ext.: (____) _____

Complete company name: _____

P.O. Box _____ City _____ State _____ Zip _____

Address: _____ City _____ State _____ Zip _____

Phone: (____) _____ Fax: (____) _____

E-mail address: _____ World Wide Web site: _____

NAICS code: _____

Product description: _____

of employees in Northern Colorado? _____

of employees worldwide? _____

Subsidiary of another company? Y or N

Parent company name: _____

Headquarters location: City _____ State _____ Zip _____

Founded when? _____ Public or Private _____

Exports Y or N Imports Y or N

Stock exchange: NYSE/AMER/NASDAQ other? _____ Stock symbol: _____

Key contact person, title: _____

Other contacts & titles: _____

(Operations, Finance, Sales, Marketing, PR, Purchasing, Production, Controller, Engineering, Personnel, etc.)

Portfolio classifications:

BANK LOCATIONS

CPA

CREDIT UNIONS

INSURANCE

INVESTMENT ADVISERS

MORTGAGE LENDERS

PAYROLL COMPANIES

SBA LENDERS

VENTURE CAPITAL FIRMS

MISCELLANEOUS

Annual revenue:

\$25,000-\$100,000

\$100,000-\$250,000

\$250,000-\$500,000

\$500,000-\$1 million

\$1 million-\$2 million

\$2 million-\$5 million

\$5 million-\$7.5 million

\$7.5 million-\$10 million

\$10 million-\$15 million

\$25 million-\$35 million

\$35 million-\$50 million

\$50 million-\$75 million

\$75 million-\$100 million

\$100 million+



E-mail: research@ncbr.com

1550 E. Harmony Rd., Ste. 200 :: Fort Collins, CO 80525 :: 970.221.5400 • Fax: 970.221.5432 :: www.NCBR.com

Academy Mortgage Corp.
2695 Rocky Mountain Ave., No. 270
Loveland, CO 80537
Phone: 970-776-4336
Fax: 970-776-4304
E-mail: sherri.knott@academy.cc
Web site:
www.academymortgage.com/sherr
iknott
Products/Services: Mortgage
lending services.
Person In Charge: Sherri Knott,
Branch manager

Bank of America Home Loans
3720 S. College Ave.
Fort Collins, CO 80525
Phone: 970-818-3038
Fax: 970-818-3017
Products/Services: Mortgage
lending.
Person In Charge: Mark Wisroth,
Home loans manager

Bank of America Home Loans
2028 35th Ave., Suite B
Greeley, CO 80634
Phone: 970-339-0025
Fax: 970-339-3507
Products/Services: Mortgage
lending.
Person In Charge: Mark Wisroth,
Home loans manager

Bank of America Home Loans
3780 Garfield Ave., Suite 203
Loveland, CO 80538
Phone: 970-685-3964
Fax: 970-685-3942
Products/Services: Mortgage
lending.
Person In Charge: Mark Wisroth,
Home loans manager

Bank of Colorado
533 Big Thompson Ave.
Estes Park, CO 80517
Phone: 970-586-8185
Fax: 970-586-8006
Web site:
www.bankofcolorado.com
Products/Services: Agricultural,
commercial and personal banking.
Person In Charge: Brad Sishic,
Branch president

Bank of Colorado
605 Fourth St.
Fort Lupton, CO 80621
Phone: 303-857-3400
Fax: 303-857-3401
Web site:
www.bankofcolorado.com
Products/Services: Agricultural,
commercial and personal banking.
Person In Charge: Donald Tomoi,
Branch president

Bank of Colorado
111 S. Rollie Ave.
Fort Lupton, CO 80621
Phone: 303-857-3400
Fax: 303-857-3401
Web site:
www.bankofcolorado.com
Products/Services: Agricultural,
commercial and personal banking.
Person In Charge: Donald Tomoi,
Branch president

Bank of the West
1437 E. Mulberry St.
Fort Collins, CO 80524
Phone: 970-267-3700
Fax: 970-493-2857
Web site: www.bankofthewest.com
Products/Services: Banking
services, including loans and
banking services for the
agriculture community.
Person In Charge: James Larsen,
Branch manager

Bank of the West
1075 W. Horsetooth Road
Fort Collins, CO 80526
Phone: 970-267-2700
Fax: 970-223-7438
Web site: www.bankofthewest.com
Products/Services: Banking
services, including loans and
banking services for the
agriculture community.
Person In Charge: Nadine Trujillo-
Rogers, Branch manager

Bank of the West
1111 11th St.
Greeley, CO 80631
Phone: 970-353-2640
Fax: 970-352-2773
Web site: www.bankofthewest.com
Products/Services: Banking
services, including loans and
banking services for the
agriculture community.
Person In Charge: Jaci Bridge,
Branch manager

Bank of the West
303 E. Sixth St.
Loveland, CO 80537
Phone: 970-667-5150
Fax: 970-669-7164
Web site: www.bankofthewest.com
Products/Services: Full-service
banking.
Person In Charge: Bill Klerna,
Branch manager

Blue Diamond Mortgage LLC
832 W. Eisenhower Blvd., No. D
Loveland, CO 80537
Phone: 970-461-0866
Fax: 970-461-0863
E-mail:
bdmortgage@qwestoffice.net
Products/Services: Conventional,
FHA, V.A., rural housing loans,
construction loans, and
commercial loans.
Person In Charge: Jose Santana,
Manager

Cache Bank and Trust
4601 W. 20th St.
Greeley, CO 80634
Phone: 970-351-8600
Fax: 970-351-7878
E-mail:
jredfern@cachebankandtrust.com
Web site:
www.cachebankandtrust.com
Products/Services: Loans and
banking services for commercial
and personal entities.
Person In Charge: Byron W.
Bateman, President and CEO

Capital West National Bank
2108 Milestone Drive
Fort Collins, CO 80525
Phone: 970-282-2400
Fax: 970-282-8945
E-mail: questions@cnwbank.com
Web site: www.cwnbank.com
Products/Services: Full-service
community bank with emphasis on
the small business community.
Person In Charge: Doug Woods,
President

Centennial Lending LLC
4112 Kodiak Court, Unit D
Longmont, CO 80504
Phone: 970-267-3700
Fax: 720-494-2740
Web site: www.centennial-
lending.com
Person In Charge: Mark Bostock,
Owner

Cherry Creek Mortgage
1829 56 Ave., Suite E
Greeley, CO 80634
Phone: 970-330-7202
Fax: 970-330-7042
E-mail:
slaforest@ccmclending.com
Web site: www.stevelaforest.com
Products/Services: Residential
and commercial financing private
financing.
Person In Charge: Mandy
Mulligan, Owner
Scott Charpentier, Founding
partner

**Complete Spectrum Financial
Services and Lending**
1635 Foxtrail Drive
Loveland, CO 80538
Phone: 970-391-0462
Fax: 970-587-4009
E-mail: bobbiezink@msn.com
Web site: www.complete-
spectrum.com
Products/Services: Financial
services and education. Our
services are free and we offer free
financial education classes weekly.
Person In Charge: Bobbie Zink,
Vice chairman

Cornerstone Mortgage Co.
2809 E. Harmony Road, Suite 200
Fort Collins, CO 80528
Phone: 970-206-4663
Fax: 866-378-8418
E-mail: snowling@houseloan.com
Web site: www.Colorado-
Cornerstone.com
Products/Services: Mortgage
banking; conventional,
government and first-time
homebuyer financing and reverse
mortgages. Refinance and
purchase loans available.
Person In Charge: Gene
Humphries, President, Colorado
division;
James C. Hunter III, Senior vice
president

Cornerstone Mortgage Co.
3726 Timberline Road, No. 102
Fort Collins, CO 80525
Phone: 970-226-2992
Fax: 970-226-4469
Products/Services: Mortgages.
Person In Charge: David
Stephenson, Office manager

Cornerstone Mortgage Co.
6500 W. 29th St., Suite 230
Greeley, CO 80634
Phone: 970-313-1330
Fax: 970-339-0044
E-mail: tbeck@houseloan.com
Web site: www.thebeckteam.net
Products/Services: Conventional,
FHA, VA, 203(K), CHFA, Jumbo.
Person In Charge: Tom Beck
Beau Couch, Managing members

**Equitable Savings & Loan
Association**
300 E. Horsetooth Road, Suite 102
Fort Collins, CO 80525
Phone: 970-223-1963
Fax: 970-223-1965
E-mail: stcloanteam@equitable-
savings.com
Web site: www.equitable-
savings.com
Products/Services: Mortgage,
loans, checking, savings.
Person In Charge: Donald M.
Koenig Jr., President

Family Mortgage Co. Inc.
505 E. Fourth St.
Loveland, CO 80537
Phone: 970-203-0284
Fax: 970-461-8753
E-mail: john@familymtgco.com
Web site: www.familymtgco.com
Products/Services: Residential
mortgage.
Person In Charge: John Giroux,
President

FCM Home Loans
4900 S. College Ave., Suite 110
Fort Collins, CO 80525
Phone: 970-484-5626
Fax: 970-484-1180
E-mail: Scott@fcmoney.com
Web site: www.fcmoney.com
Products/Services: Residential
and commercial financing private
financing.
Person In Charge: Mandy
Mulligan, Owner
Scott Charpentier, Founding
partner

1 First National Bank

First National Bank
155 E. Boardwalk Drive
Fort Collins, CO 80525
Phone: 970-495-9450
Web site:
www.1stnationalbank.com
Products/Services: Full-service
bank.
Person In Charge: Mark Driscoll,
President

1 First National Bank

First National Bank
Lory Student Center - CSU
Fort Collins, CO 80523
Phone: 970-495-9450
Web site:
www.1stnationalbank.com
Products/Services: Full-service
bank.
Person In Charge: Mark Driscoll,
President

1 First National Bank

First National Bank
4100 Harrison Ave.
Wellington, CO 80549
Phone: 970-495-9450
Web site:
www.1stnationalbank.com
Products/Services: Full-service
bank.
Person In Charge: Mark Driscoll,
President

1 First National Bank

First National Bank
1505 Main St.
Windsor, CO 80550
Phone: 970-495-9450
Web site:
www.1stnationalbank.com
Products/Services: Full-service
bank.
Person In Charge: Mark Driscoll,
President

1 First National Bank Mortgage Division

750 N. Lincoln Ave.
Loveland, CO 80537
Phone: 970-494-5524
Fax: 970-419-5756
E-mail:
gvoelker@1stnationalbank.com
Web site:
www.1stnationalbank.com
Products/Services: Financial
services.
Person In Charge: Gary R Voelker,
Regional sales manager
Sherri Elder, Operations manager

FirstBank
2315 S. College Ave.
Fort Collins, CO 80525
Phone: 970-493-1700
Fax: 970-282-3925
Web site: www.efirstbank.com
Products/Services: Full-service
consumer and commercial
banking.
Person In Charge: Patrick M.
Brady, President

FirstBank
1013 E. Harmony Road
Fort Collins, CO 80525
Phone: 970-223-4000
Fax: 970-282-3925
E-mail: banking@efirstbank.com
Web site: www.efirstbank.com
Products/Services: Full-service
consumer and commercial
banking.
Person In Charge: Patrick M.
Brady, President

FirstBank
225 E. 29th St.
Loveland, CO 80538
Phone: 970-669-4000
Web site: www.efirstbank.com
Products/Services: Full-service
consumer and commercial
banking.
Person In Charge: Patrick M.
Brady, President

FirstBank
1352 W. Eisenhower Blvd.
Loveland, CO 80537
Phone: 970-669-4000
Web site: www.efirstbank.com
Products/Services: Full-service
consumer and commercial
banking.
Person In Charge: Patrick M.
Brady, President

FirstBank
1510 Main St.
Windsor, CO 80550
Phone: 970-674-2900
Web site: www.efirstbank.com
Products/Services: Full-service
consumer and commercial
banking.
Person In Charge: Patrick M.
Brady, President

**Funding Partners for Housing
Solutions Inc.**
214 S. College Ave., Second Floor
Fort Collins, CO 80524
Phone: 970-494-2021
Fax: 970-494-2022
E-mail: info@fundingpartners.org
Web site:
www.fundingpartners.org
Products/Services: Affordable
housing financing.
Person In Charge: Joe Rowan,
Executive director

Great Western Bank
785 Cheeseman St.
Erie, CO 80516
Phone: 303-828-0888
Fax: 303-729-3770
Web site: www.fcbcolo.com
Person In Charge: Gail Grant,
Market president

Guaranty Bank & Trust Co.
3561 Stagecoach Road
Longmont, CO 80504
Phone: 970-266-0505
Web site:
www.guarantybankco.com
Products/Services: Full-service
bank.
Person In Charge: Dolli DiPetrillo,
Branch manager

Harmony Brokers
2720 Council Tree Ave., Suite 254
Fort Collins, CO 80525
Phone: 970-282-9488
Fax: 970-797-2640
E-mail: jeff@harmonybrokers.com
Web site:
www.harmonybrokers.com
Products/Services: Full-service
real estate. 3.5 percent total
commission.
Person In Charge: Jeff Tyson,
Owner

Hastings Mortgage
2627 Redwing Road, Suite 320
Fort Collins, CO 80526
Phone: 970-223-8600
Fax: 970-226-3048
E-mail: admin@loanhm.com
Web site: www.loanhm.com
Products/Services: Mortgages,
real estate lending.
Person In Charge: Jamie Merrill,
President

Home State Bank
3227 S. Timberline Road
Fort Collins, CO 80525
Phone: 970-461-2292
Fax: 970-776-5357
E-mail:
peggy.sage@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: All types of
mortgage products for owner-
occupied and investment real
estate.
Person In Charge: Harry J.
Devereaux, President

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Phone: 970-203-6100
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and
loans.
Person In Charge: Harry J.
Devereaux, President

Home State Bank
1355 E. Eisenhower Blvd.
Loveland, CO 80538
Phone: 970-622-7198
Fax: 970-669-6228
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and
loans.
Person In Charge: Harry J.
Devereaux, President

Home State Bank
935 N. Cleveland Ave.
Loveland, CO 80537
Phone: 970-203-6100
Fax: 970-669-6228
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and
loans.
Person In Charge: Harry J.
Devereaux, President

Home State Bank
7499 Westgate Drive
Windsor, CO 80528
Phone: 970-203-6100
Fax: 970-416-5006
E-mail: bank@homestatebank.com
Web site:
www.homestatebank.com
Products/Services: Banking and
loans.
Person In Charge: Harry J.
Devereaux, President

Home State Bank
2720 Council Tree Ave., Suite 218
Fort Collins, CO 80525
Phone: 970-416-5000
Fax: 877-385-6579
E-mail:
gene.gustafson@imortgage.com
Web site: www.imortgage.com
Products/Services: Mortgages.
Person In Charge: Gene
Gustafson, Branch manager

KeyBank, National Association
541 Big Thompson Ave.
Estes Park, CO 80517
Phone: 970-586-2364
Web site: www.keybank.com
Products/Services: Banking
services.
Person In Charge: Tony Johnke,
Service manager

KeyBank, National Association
1130 Haxton Drive
Fort Collins, CO 80525
Phone: 970-226-3902
Web site: www.keybank.com
Products/Services: Banking
services.
Person In Charge: Billie Galbreath,
Branch manager

KeyBank, National Association
100 E. Drake Road
Fort Collins, CO 80525
Phone: 970-494-2480
Web site: www.keybank.com
Products/Services: Banking
services.
Person In Charge: Shannon
Richardson, Branch manager

KeyBank, National Association
822 14th St.
Greeley, CO 80631
Phone: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service
financial institution.
Person In Charge: David Maus,
CEO

KeyBank, National Association
125 E. Seventh St.
Loveland, CO 80537
Phone: 970-667-3083
Web site: www.keybank.com
Products/Services: Banking
services.
Person In Charge: Michael
Zimmerman, Branch manager

**Mountain Plains Farm Credit
Services**
4505 W. 29th St.
Greeley, CO 80633
Phone: 970-330-4071
Fax: 970-330-4420
E-mail:
terry.anders@ifeedtheworld.com
Web site: www.ifeedtheworld.com
Products/Services: Provides
financial services for farmers,
ranchers, agribusinesses, and
country home owners. Includes
operating loans, equipment loans,
livestock loans and crop insurance.
Person In Charge: Allen Feit,
Executive vice president

Prime Lending Group LLC
1130 Grayhawk Road
Eaton, CO 80615
Phone: 970-454-0100
Fax: 970-454-1166
E-mail:
kemah@primemountain.com
Web site:
www.primemountain.com
Products/Services: Residential
mortgage broker with
conventional and FHA loan
options.
Person In Charge: Kemah Thomas,
Owner

Public Service Credit Union
195 S. Kuner Road
Brighton, CO 80601
Phone: 303-691-2345
Web site: www.pscu.org
Products/Services: Full service
financial institution.
Person In Charge: Dave Maus, CEO

Public Service Credit Union
2503 Research Blvd.
Fort Collins, CO 80526
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service
financial institution.
Person In Charge: David Maus,
CEO

Public Service Credit Union
319 S. Meldrum St.
Fort Collins, CO 80521
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service
financial institution.
Person In Charge: David Maus,
CEO

Public Service Credit Union
700 Whalers Way
Fort Collins, CO 80525
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service
financial institution.
Person In Charge: David Maus,
CEO

Public Service Credit Union
900 S. Lemay Ave.
Fort Collins, CO 80524
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.com
Products/Services: Full service
financial institution
Person In Charge: David Maus,
CEO

Public Service Credit Union
3512 W. 10th St., Unit 2
Greeley, CO 80634
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service
financial institution.
Person In Charge: Dave Maus, CEO

Public Service Credit Union
2529 N. Lincoln Ave.
Loveland, CO 80538
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service
financial institution.
Person In Charge: David Maus,
CEO

Public Service Credit Union
422 Main St.
Windsor, CO 80550
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service
financial institution.
Person In Charge: David Maus,
CEO

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Management LLC**
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Phone: 970-484-2161
Fax: 970-484-2117
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advisory and financial consulting
services.
Person In Charge: Paul
Gronewoller, President

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4032 S. College Ave., Unit 6
Fort Collins, CO 80525
Phone: 970-225-0112
Fax: 970-225-1096
Web site:
www.springleaffinancial.com
Products/Services: Financial
services.
Person In Charge: Michael Kaduk,
Branch manager

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Fort Collins, CO 80528
Phone: 970-229-2512
Fax: 970-229-2511
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mortgage.com
Web site:
www.thegroupmortgage.com
Products/Services: New
construction financing, home
equity loans, first-time home
buyers programs and fast upfront
approval.
Person In Charge: Stu Hoime,
Venture manager

U.S. Bank National Association
3338 Arapahoe Road
Erie, CO 80516
Phone: 303-269-8300
Fax: 303-926-0318
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Scott Wingfield,
Branch manager

U.S. Bank, National Association
610 Firestone Blvd.
Firestone, CO 80504
Phone: 720-652-6691
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Devin Woolf,
Branch manager

U.S. Bank, National Association
4503 JFK Parkway
Fort Collins, CO 80525
Phone: 970-255-8591
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Roberto
Jackson, Branch manager

U.S. Bank, National Association
1275 Eagle Drive
Loveland, CO 80537
Phone: 970-461-0115
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Jerik McCune,
Branch manager

U.S. Bank, National Association
2845 Linden Court
Loveland, CO 80538
Phone: 970-669-5172
Fax: 970-669-0553
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Kelly Moe,
Branch manager
Richard Gibbs, Regional president

US Bank Home Mortgage
400 Howes St.
Fort Collins, CO 80521
Phone: 970-416-5855
Fax: 970-493-7150
E-mail: kate.harrison@usbank.com
Web site: www.usbank.com
Products/Services: Mortgages
Person In Charge: Kate Harrison,
Mortgage loan officer

Verus Bank of Commerce
1432 E. Mulberry St., Unit B
Fort Collins, CO 80524
Phone: 970-224-7200
Fax: 970-224-7219
E-mail: ebank@larimerbank.com
Web site: www.larimerbank.com
Products/Services: Full-service
banking.
Person In Charge: Mark Allen
Kross, President

Verus Bank of Commerce
3500 JFK Parkway, Suite 110
Fort Collins, CO 80525
Phone: 970-223-1856
Fax: 970-229-1930
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E-mail: mark.hensler@wellsfargo.com
www.wellsfargo.com
Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance.
Person In Charge: Eric M. Adams, Market president

Wells Fargo, National Association
5801 W. 11th St.
Greeley, CO 80634
Web site: www.wellsfargo.com
Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance.
Person In Charge: Eric M. Adams, Market president

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Fort Collins, CO 80525
Phone: 970-223-1921
Fax: 970-223-2875
E-mail: djohnson@johnsonbruen.com
www.jbawealth.com
Products/Services: Financial services.
Person In Charge: Daniel B. Johnson

Charles Schwab & Co. Inc.
123 N. College Ave., No. 200
Fort Collins, CO 80524
Phone: 970-212-4717
Fax: 970-482-5496
E-mail: chris.barr@schwab.com
www.schwab.com
Products/Services: Financial services, online trading, advice and banking.
Person In Charge: Chris Barr, Vice president, financial consultant, CFP

First National Wealth Management
215 W. Oak St., Fourth floor
Fort Collins, CO 80521
Phone: 970-495-1293
Web site: www.1stnationalbank.com
Products/Services: Financial planning, investment management, trust and estate services, private banking and retirement plan services.
Person In Charge: Jack Wolfe, Senior managing director of wealth management

Goodwin Financial Service Inc.
2038 Vermont Drive
Fort Collins, CO 80525
Phone: 970-223-2377
Fax: 970-223-7040
E-mail: harryg@gsf01.com
www.harrygoodwin.com
Products/Services: Managed money investments, annuities and life insurance.
Person In Charge: Harry P. Goodwin, President and CEO

Horsetooth Financial LLC
2500 Bedford Court
Fort Collins, CO 80526
Phone: 970-377-3570
Fax: 970-377-3575
E-mail: mhall@l1stallied.com
www.horsetoothfinancialllc.com
Products/Services: Comprehensive wealth management planning, money management, estate planning.
Person In Charge: Michael Hall, Branch manager

Investment Centers of America located in Home State Bank
300 E. 29th St.
Loveland, CO 80538
Phone: 970-622-2366
Fax: 970-622-2395
E-mail: kevin.dunnigan@investmentcenters.com
www.helpwithmyinvestments.com
Products/Services: Financial planning, investments, insurance, tax-free investments. IRA rollovers, retirement planning.
Person In Charge: Kevin Dunnigan, MBA, CFP, CSA, Certified financial planner

Long Green Planning Group
375 E. Horsetooth Road, Shores 3, Suite 203
Fort Collins, CO 80525
Phone: 970-282-7526
Fax: 970-223-6990
E-mail: dan@longgreenplanning.com
www.longgreenplanning.com
Products/Services: Financial planning and investment advice.
Person In Charge: Dan Burnett, Partner

LPL Financial
316 W. Olive St.
Fort Collins, CO 80521
Phone: 970-498-644
Fax: 970-232-9343
E-mail: thomas.hisey@lpl.com
www.lpl.com
Products/Services: Complete investment services and financial planning.
Person In Charge: Thomas Hisey, Owner

Merrill Lynch
3555 Stanford Road, Suite 101
Fort Collins, CO 80525
Phone: 970-266-4800
Fax: 970-372-5643
Web site: www.ml.com
Products/Services: Wealth management, estate planning, insurance, retirement planning, lending, banking services.
Person In Charge: Scott T. Baker, Manager

Mountain Wealth Management LLC
515 S. Howes St.
Fort Collins, CO 80521
Phone: 970-530-1018
Fax: 970-797-6458
E-mail: sigrid@mountainwealth.com
www.mountainwealth.com
Products/Services: Wealth management; catering to socially conscious businesses and individuals with investments that meet high environmental, social and corporate standards.
Person In Charge: Sigrid A. Gustafson, Financial planner
Mitch O'Hare, President

Navigation Financial Services Inc.
3662 Cassiopeia Lane
Fort Collins, CO 80528
Phone: 970-672-1236
Web site: www.navigationfinancialservices.com
Products/Services: Investment management.
Person In Charge: Adam E. Brunin, Owner

Northwestern Mutual Financial Network
3665 JFK Parkway, Bldg. 1, Suite 100
Fort Collins, CO 80525
Phone: 970-225-3440
Fax: 970-226-5036
E-mail: krista.dunlap@nfm.com
www.nfm.com
Products/Services: Life, disability and long-term care insurance, group benefits, retirement planning, investment management, mutual funds, annuities, financial, estate and business planning.
Person In Charge: Ryan E. Yoder, Managing director, financial adviser

Raymond James Financial Services
309 E. Mountain Ave., Suite 200
Fort Collins, CO 80524
Phone: 970-224-2193
Fax: 970-224-2194
Web site: www.raymondjames.com
Products/Services: Financial services, stock brokers, IRAs, money market accounts, etc.
Person In Charge: Jeff Dunn

RWN3
561 Garden Drive, Unit B
Windsor, CO 80550
Phone: 888-796-7963
E-mail: info@rwn3.com
www.rwn3.com
Products/Services: Conservative allocation fund.

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1703 W. 61st. Ave.
Greeley, CO 80634
Phone: 970-475-1500
Fax: 970-475-1551
Web site: www.helpwithmyinvestments.com
Products/Services: Financial services and income for life.
Person In Charge: Douglas Lyons, Registered principal

Thrivent Financial for Lutherans
155 Boardwalk Drive, No. 400
Fort Collins, CO 80525
Phone: 970-225-6169
Fax: 888-436-7285
E-mail: paul.caylor@thrivent.com
www.thrivent.com
Products/Services: Financial services.
Person In Charge: Paul A. Caylor, Financial consultant

Thrivent Investment Management
1812 56th Ave., Suite A
Greeley, CO 80634
Phone: 970-330-7411
Fax: 970-330-7424
E-mail: dan.austin@thrivent.com
www.thrivent.com
Products/Services: Life insurance, health insurance, long-term care insurance, mutual funds, annuities, investments, financial planning, estate planning, retirement distribution planning.
Person In Charge: Daniel L. Austin, Thrivent wealth adviser

Wealth Management Group
1073 N. Lincoln Ave.
Loveland, CO 80537
Phone: 970-669-8200
Fax: 970-669-8282
E-mail: kari.boxleitner@wladvisors.com
www.bbrb.wfadvc.com
Products/Services: Financial planning, estate planning, investment management.
Person In Charge: Charles Bouchard, Managing director, Senior financial adviser, Investment officer

Wells Fargo, National Association
5801 W. 11th St.
Greeley, CO 80634
Web site: www.wellsfargo.com
Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance.
Person In Charge: Eric M. Adams, Market president

Payroll Companies

Anderson & Whitney PC
5801 W. 11th St., Suite 300
Greeley, CO 80634
Phone: 970-352-7990
Fax: 970-352-1855
E-mail: larry@awhitney.com
www.awhitney.com
Products/Services: Certified public accounting firm.
Person In Charge: Larry Atchison, President

Andrea J. Smith and Associates Inc.
760 Whalers Way Bldg. A, Suite 110
Fort Collins, CO 80525
Phone: 970-232-3122
Fax: 970-232-3123
E-mail: andrea@fortcollinsaccounting.com
www.fortcollinsaccounting.com
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Person In Charge: Andrea J. Smith, CB

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234 Elder Drive
Loveland, CO 80538
Phone: 970-669-7400
Fax: 970-669-7404
E-mail: rex@batesbishoppca.com
www.batesbishoppca.com
Products/Services: Payroll service and tax preparation.
Person In Charge: Rex Bates, President

Capital Accounting & Finance Inc.
1015 37th Ave. Court, Suite 101
Greeley, CO 80634
Phone: 970-352-8118
Fax: 970-353-6690
E-mail: heidi@capitalafi.com
www.capitalafi.com
Products/Services: Individual and business income-tax preparation, full-payroll and bookkeeping service, QuickBooks consulting, installation and training.
Person In Charge: Heidi Klepper, President

Dye & Whitcomb LLC
4115 Boardwalk Drive, Suite 108
Fort Collins, CO 80525
Phone: 970-207-9724
Fax: 970-207-9750
E-mail: jkdye@dyewhitcomb.com
www.dyewhitcomb.com
Products/Services: Accounting and bookkeeping services, including payroll and tax preparation.
Person In Charge: James K. Dye, Principal

Employer Solutions Group
3760 E. 15th St., Suite 201
Loveland, CO 80538
Phone: 970-612-2022
Fax: 970-612-2021
E-mail: gsoden@esgchr.com
www.esgchr.com
Products/Services: Human resources expertise, payroll and administrative services, creative benefit offerings, and employer liability reduction.
Person In Charge: Steve Pierson, President
Jessica Hergenreter, Vice president of operations - Colorado
Greg Soden, Vice president of sales

First Priority Payroll
2842 Claremont Drive
Fort Collins, CO 80526
Phone: 970-204-9449
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www.firstprioritypayroll.com
Products/Services: Accounting, auditing, bookkeeping and payroll services.
Person In Charge: Fred Martin, Manager, President

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501 Stover St.
Fort Collins, CO 80524
Phone: 970-419-3200
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E-mail: mfrayercpa@yahoo.com
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Person In Charge: Mona F. Frayer, CPA

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E-mail: info@lovelandcpas.com
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Products/Services: Accounting, tax preparation, payroll services and QuickBooks consulting.
Person In Charge: Linda L. Holdredge, Partner

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Chipper's Lanes
Christ Community Church
Christa McAuliffe Elementary
Cigna
City of Evans
City of Fort Collins
City of Fort Lupton
City of Greeley
Clearview Library District
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Harper Livestock Co.
Hearne's Footwear & Clothing
Hearts Song Farm
Heath Middle School
Heaven's Best Carpet & Upholstery Cleaning
Heiman Elementary School
Hensel Phelps Construction Co.
Hertz Corporation
High Plains Library District
Highland Early Childhood Education Center
Highland Veterinary Clinic
Hilton Fort Collins
Hoff Elementary
Home Traditions Realty
Homes & Land Magazine
Honda of Greeley
Horton Feedlots, Inc.
Hospice & Palliative Care of No. Co
Hot Spot Espresso Catering
Houtchens, Houtchens & Greenfield LLC
Humane Society of Weld County
Hyland Hills Recreation District
IBM
Innovative Foods
Illinois Tool Works National
J R's Antiques & Etc
J Evans IB Middle School
Jackson Elementary School
JBS USA LLC- Corporate
JBS USA, LLC - Beef Plant
JBS USA, LLC - Lamb Plant
JC Penney Company
Jefferson High School
Jennifer Dizang
Jerry's Nut House
Johnstown/Milliken Early Childhood Council
KBN Engineers
Keller Williams
Kennedy & Coe, LLC
Kennedy Dental
Kenny's Steak House
Kersey Cafe
KinderCare Learning Center
King Soopers #104

King Soopers #105
King Soopers #11
King Soopers #32
King Soopers #95
Knowledge Bound
Knowledge Quest Academy
Kodak Colorado Division
Kreps-Wiedeman Auctioneers & Real Estate Inc
Kress Cinema
Lakeshore
Larimer County Treasurer
Lee Johnson Agency LLC
Leford Elementary
L'I Flower Shop
Lochbuie Elementary
Lolly's Hallmark Shop
Macy's - Centerra
Madison Elementary School
Main Street Grill and Bar
Manpower
Maplewood Elementary
Maplewood Wine & Spirits
Mariposa Plants, Flowers & Gifts
Mark Ludy
Marr Family Dentistry P.C.
Marty and Dan's, Inc.
Mary Kay Cosmetics - Judy Ziller
Mary Kay Cosmetics & Gifts to Impress
McDonald's Restaurants
Meadow Gold Dairy, Inc.
Meadowlark Optics, Inc.
Meats On Wheels
Meeker Elementary School
Metal Container Corp.
Microsoft Matching Gifts
Miller's Market and Greenhouse
Milliken Elementary
Mimi's Cafe
Mirage Productions
Monfort Elementary School
Monfort Family Foundation
Monfort Family Health Center
Morgan Stanley Smith Barney, The Shell Duggan Perl Group
Morning Fresh Farms
Mountain Top Educational Consultants
Mountain View Bank of Commerce
National Board of Chiropractic Examiners
National Cowboy & Western Heritage Museum
Nationwide
NCMC, INC.
New Force Energy Services Inc
New West Bank of Eaton
New West Bank of Greeley
Nikko Cucina LLC
Noble Energy
Noffsinger Manufacturing
Noodle's & Company
Nordy's BBQ
Norfolk Iron & Metal
North Range Behavioral Health
North Star Design
North Valley Middle School
North Weld Herald
Northeast Behavioral Health
Northern Colorado Paper, Inc.
Northern Colorado Traffic Control
Northridge High School
Nu Way Cleaners
Odell's Brewing Co
Offen Ace Hardware
Olive Garden
O'Reilly Auto Parts
P F Chang's China Bistro
P.B. Roche Baseball Training Facility For Kids
Palomino Mexican Restaurant
Papa John's Pizza
PBI Inc.
Pelican Lakes
Pepsi Beverages Company
Perkins Restaurant & Bakery
Perry's Vacuum Center
Pete Mirich Elementary
Peterson Energy Management
PFC Payment Solutions
Phelps-Tointon Inc.
Phil's Pro Auto Service
Pinnacle Assurance
Pioneer Ridge Elementary
Platte Valley Youth Services
Platteville Elementary
Plaza Hotel & Conference Center
Plaza Palooza
Porter Industries
Poudre Valley Health System
Poudre Valley Medical Group
Poudre Valley Rural Electric Assn.
Prairie Grace Church
ProEnergy Controls Solutions
Professional Associates of Colorado
Professional Finance Company, Inc.
Quad/Graphics
Questar Market Resources
Qwest Communications
Qwest Foundation
Ranch Style
Re/Max Alliance
Reader's World - Premier Products
Red Lobster
Red Robin Gourmet Burgers
Regis University College
Rehabilitation & Visiting Nurses Association
Renewable Fiber
Restoration Medical Aesthetics, LLC
Rick's New & Used Home & Office Furniture
Rio Grande Mexican Restaurant
Robert Shreve Architects & Planners
Robin's Nest Alterations and Sewing Arts
Roche Constructors, Inc.
Roma Restaurant
Ron's Coin Store
Roosters Men's Grooming Center
Royal Gorge Bridge & Park
RR Donnelley Norwest, Inc.
Ruesch, Biddle & Larson CPA's LLC
S & D Electric
Saint Andrews Episcopal Church
Salud Family Health Centers
Sam's Club
Scentsy

Schwartz's Krautburger Kitchen
Scott Elementary School
Sears Real Estate
Security Service Federal Credit Union
Severance Middle School
Shadowfax Photography
Shawsheen Elementary School
Showcase Art Center
Siebert & Associates, P.C.
Signature Bank
Silpada Designs
Snowflake Photography
Social Security Administration
South Valley Middle School
Spomer Bison Ranch
Spradley Barr Ford, Lincoln, Mercury Inc
Sprouts Farmers Market
St John's United Church of Christ
Stanley Security Solutions
Starbucks Coffee
StarTek, Inc.
State Farm Insurance Companies
Steamway Floor to Ceiling
Steving Meat Packing
Strohauer Farms
Sun R.A.Y.S. LLC
SuperCuts
T & G Cleaning Service
Target #1813
Tastefully Simple
Texas Industries
Texas Roadhouse
The Buzz Coffee & Gelato
The Egg & I
The Greeley Tribune
The Group, Inc.
The Learning Curve
The Lodge Casino
The Pettit Brothers Band
The Rock of Greeley
Thomas & Tyler, LLC
Thunderbird Art Gallery
Tomboy Tools
Tortuga Bay
Town of Milliken
Town of Windsor
Tozer Elementary
Tri-State Commodities
Tri-State Generation and Transmission
TSN West LLC
UBS Financial Services, Inc.
UNC Foundation, Inc.
Uncorked Wine & Spirits
Union Colony Children's Music Academy
Union Colony Dinner Theatre
Union Colony Preparatory
Union Pacific Foundation
United Parcel Service
University of Northern Colorado
University Schools
Upstate Colorado Economic Development
US Bank
USBORNE Books and More
USDA - FSIS
USDA - NRCS
Valero Services, Inc
Valley Packing & Catering
Vestas Blades America, Inc
Vision Clinic at Foxhill
Walgreens
Wal-Mart Distribution Center
Wal-Mart Store #5051
Wal-Mart Supercenter #980
Warm Hugs Mixes & Gifts
Waste Management of Northern Colorado
Waukee Family Dentistry
Weiss Jewelers
Weld County Assessor's Office
Weld County Bi-Products
Weld County Clerk & Recorder
Weld County Commissioners Office
Weld County Department of Health & Environment
Weld County Department of Human Services
Weld County District Attorney's Office
Weld County Finance & Administration
Weld County Garage
Weld County Government
Weld County Mobile Home Assoc
Weld County Planning & Building Inspection
Weld County Public Works
Weld County School District R.E. 1
Weld County School District R.E. 2
Weld County School District R.E. 3J
Weld County School District R.E. 4
Weld County School District R.E. 5J
Weld County School District R.E. 7
Weld County School District R.E. 8
Weld County School District R.E. 9
Weld County Sheriff's Office
Weld County Swine Breeders Assoc
Weld County Treasurer's Office
Weld District CAEYC
Weld Family Clinic of Chiropractic
Weld Food Bank
Weld Laboratories, Inc.
Weld Schools Credit Union
Wellpoint Foundation
Wells Fargo Bank
Westlake Wine & Spirits
Whip Mix Corporation
Wind Dancer Farm Yoga & Retreat Center
Windsor Ace Hardware
Windsor Auto Repair
Windsor Discount Liquors
Windsor Post Office
Wingrad Family Fund at The Community Foundation
Wingrad K-8
Wood Group Turbine Control Services
Woodward, Inc
Woody's Newsstand
Xcel Energy
YMCA of the Rockies
Youth & Family Connections

Any omissions or errors are simply human error and not a lack of recognition or appreciation. Please accept our sincere apology.

LIVE UNITED™



United Way of Weld County
PO Box 1944, 814 9th Street | Greeley, CO 80632 P 970-353-4300 www.unitedway-weld.org

Jenny's Accounting
480 Washington Ave.
Nunn, CO 80648
Phone: 970-402-4050
E-mail: jenny@avianplains.com
Products/Services: Bookkeeping and tax preparation for personal and small businesses. Also offering desktop publishing.
Person In Charge: Jenny Johnson, Owner

Paychex Inc.
116 E. Oak St.
Fort Collins, CO 80524
Phone: 970-219-4468
Fax: 866-694-4545
E-mail: nvandeventer@paychex.com
Web site: www.paychex.com
Products/Services: Payroll services.
Person In Charge: Nickole VanDeventer

Paychoice
185 N. College Ave.
Fort Collins, CO 80524
Phone: 970-416-0711
Fax: 970-484-0095

Web site: www.paychoice.com
Products/Services: Payroll and tax services, automated timekeeping systems, human resource software and support, employee benefit plans, integrated retirement plans, workers compensation insurance, employee background screening services, and more.
Person In Charge: Kristen Hill

Sample & Bailey CPA PC
375 E. Horsetooth Road, Bldg. 4, Suite 200
Fort Collins, CO 80525
Phone: 970-223-8825
Fax: 970-223-0817
E-mail: brichmond@sampleandbailey.com
Web site: www.sampleandbailey.com
Products/Services: Accounting, payroll, tax, financial services.
Person In Charge: Denise Juliana, Managing shareholder
Roger L. Sample, President



TLC Payroll
223 Linden St., Suite 200
Fort Collins, CO 80524
Phone: 970-568-8613
Fax: 970-797-6425
E-mail: kevin@tlcpayroll.com
Web site: www.tlcpayroll.com
Products/Services: Locally owned and processed payroll services, credit card processing, health insurance, workers compensation and all business insurance, time and attendance solutions, retirement record keeping, HR solutions, background checks, drug testing, and tax credit services.
Person In Charge: Kevin Welch, President and CEO

Universal Merchant Service
2900 S. College Ave., Suite LC
Fort Collins, CO 80525
Phone: 970-472-4111
Fax: 970-416-6846
Web site: www.ledgerplus.net
Products/Services: Payroll, credit-card services, accounting, tax return preparation.
Person In Charge: Morgan Bolts, Manager

Savings & Loan

Equitable Savings & Loan Association
300 E. Horsetooth Road, Suite 102
Fort Collins, CO 80525
Phone: 970-223-1963
Fax: 970-223-1965
E-mail: stcloanteam@equitable-savings.com
Web site: www.equitable-savings.com
Products/Services: Mortgage, loans, checking, savings.
Person In Charge: Donald M. Koenig Jr., President

SBA Lenders



Advantage Bank
1475 N. Denver Ave.
Loveland, CO 80538
Phone: 970-613-1982
Fax: 970-613-1853
E-mail: customerservice@advantagebanks.com
Web site: www.advantagebanks.com
Products/Services: Banking and financial services.
Person In Charge: Robin Weis, Branch manager

Bank of Colorado
1609 E. Harmony Road
Fort Collins, CO 80525
Phone: 970-206-1160
Fax: 970-206-1156
Web site: www.bankofcolorado.com
Products/Services: Banking services.
Person In Charge: Tom Goding, President

Bank of Colorado
1041 Main St.
Windsor, CO 80550
Phone: 970-686-7631
Fax: 970-686-9246
E-mail: tom.prenger@bankofcolorado.com
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Tom Prenger, Branch president

Bank of the West
1075 W. Horsetooth Road
Fort Collins, CO 80526
Phone: 970-267-2700
Fax: 970-223-7438
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.
Person In Charge: Nadine Trujillo-Rogers, Branch manager

Bank of the West
4290 W. 10th St.
Greeley, CO 80634
Phone: 970-352-0077
Fax: 970-353-1495
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.
Person In Charge: Kathy Carter, Branch manager

Cache Bank and Trust
4645 Ziegler Road
Fort Collins, CO 80528
Phone: 970-472-7900
Fax: 970-472-7902
E-mail: lreeves@cachebankandtrust.com
Web site: www.cachebankandtrust.com
Products/Services: Loans and banking services for commercial and personal entities.
Person In Charge: Lorna Reeves, SVP, Branch manager

Cache Bank and Trust
924 11th St.
Greeley, CO 80631
Phone: 970-351-8600
Fax: 970-351-7878
Web site: www.cachebankandtrust.com
Products/Services: Loans and banking services for commercial and personal entities.
Person In Charge: Byron W. Bateman, President and CEO

CEDCO Small Business Finance Corp.
1175 Osage St., Suite 110
Denver, CO 80204
Phone: 303-893-8989
Fax: 303-892-8398
E-mail: bill@cedco.org
Web site: www.cedco.org
Products/Services: Small business fixed asset financing.
Person In Charge: Bill Bacon, Executive director

Colorado Lending Source
518 17th St., Unit 1800
Denver, CO 80202
Phone: 303-657-0010
Fax: 303-657-0140
E-mail: info@coloradolendingsource.org
Web site: www.coloradolendingsource.org
Products/Services: Small business administration loans.
Person In Charge: Mike O'Donnell, Executive director



First National Bank
205 W. Oak St.
Fort Collins, CO 80521
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

Home State Bank
2695 W. Eisenhower Blvd.
Loveland, CO 80537
Phone: 970-203-6100
Fax: 970-669-6228
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

JPMorgan Chase Bank, National Association
11040 Colorado Blvd.
Firestone, CO 80504
Web site: www.chase.com
Products/Services: Full-service banking.
Person In Charge: Sandra Escobar, Branch manager



First National Bank
1450 N. Boyd Lake Road
Loveland, CO 80538
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President



First National Bank
750 N. Lincoln Ave.
Loveland, CO 80537
Phone: 970-495-9450
Web site: www.1stnationalbank.com
Products/Services: Full-service bank.
Person In Charge: Mark Driscoll, President

FirstBank
2315 S. College Ave.
Fort Collins, CO 80525
Phone: 970-493-1700
Fax: 970-282-3925
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank
1013 E. Harmony Road
Fort Collins, CO 80525
Phone: 970-223-4000
Fax: 970-282-3925
E-mail: banking@efirstbank.com
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President



Guaranty Bank & Trust Co.
3151 N. Garfield Ave.
Loveland, CO 80538
Phone: 970-267-6906
Fax: 970-267-6908
Web site: www.guarantybankco.com
Products/Services: Financial services, commercial loans, cash management, agricultural loans, construction loans.
Person In Charge: Linda Fischer, Branch manager

Home State Bank
2695 W. Eisenhower Blvd.
Loveland, CO 80537
Phone: 970-203-6100
Fax: 970-669-6228
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry J. Devereaux, President

JPMorgan Chase Bank, National Association
11040 Colorado Blvd.
Firestone, CO 80504
Web site: www.chase.com
Products/Services: Full-service banking.
Person In Charge: Sandra Escobar, Branch manager

JPMorgan Chase Bank, National Association
822 Seventh St.
Greeley, CO 80631
Phone: 970-392-3203
Fax: 970-395-7359
Web site: www.chase.com
Products/Services: Full-service banking.
Person In Charge: Keven Holcomb, Branch manager

JPMorgan Chase Bank, National Association
2600 W. 10th St.
Greeley, CO 80631
Phone: 970-392-3330
Fax: 970-353-0109
Web site: www.chase.com
Products/Services: Full-service banking.
Person In Charge: Jacob Shepard, Branch manager

KeyBank, National Association
541 Big Thompson Ave.
Estes Park, CO 80517
Phone: 970-586-2364
Web site: www.keybank.com
Products/Services: Banking services.
Person In Charge: Tony Johnke, Service manager

KeyBank, National Association
1130 Haxton Drive
Fort Collins, CO 80525
Phone: 970-494-2480
Web site: www.keybank.com
Products/Services: Banking services.
Person In Charge: Billie Galbreath, Branch manager

KeyBank, National Association
100 E. Drake Road
Fort Collins, CO 80525
Phone: 970-494-2480
Web site: www.keybank.com
Products/Services: Banking services.
Person In Charge: Shannon Richardson, Branch manager

KeyBank, National Association
125 E. Seventh St.
Loveland, CO 80537
Phone: 970-667-3083
Web site: www.keybank.com
Products/Services: Banking services.
Person In Charge: Michael Zimmerman, Branch manager

Public Service Credit Union
195 S. Kumer Road
Brighton, CO 80601
Phone: 303-691-2345
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: Dave Maus, CEO

Public Service Credit Union
700 Whalers Way
Fort Collins, CO 80525
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Public Service Credit Union
2503 Research Blvd.
Fort Collins, CO 80526
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Public Service Credit Union
900 S. Lemay Ave.
Fort Collins, CO 80524
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.com
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Public Service Credit Union
319 S. Meldrum St.
Fort Collins, CO 80521
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Public Service Credit Union
3512 W. 10th St., Unit 2
Greeley, CO 80634
Phone: 970-416-5000
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: Dave Maus, CEO

Public Service Credit Union
2529 N. Lincoln Ave.
Loveland, CO 80538
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

Public Service Credit Union
422 Main St.
Windsor, CO 80550
Phone: 970-416-5000
Fax: 970-416-5006
Web site: www.pscu.org
Products/Services: Full service financial institution.
Person In Charge: David Maus, CEO

U.S. Bank, National Association
4548 Centerplace Drive
Greeley, CO 80634
Phone: 970-330-5146
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Leslie Tekler, Branch manager

U.S. Bank, National Association
3690 W. 10th St.
Greeley, CO 80634
Phone: 970-392-9717
Fax: 970-352-7087
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Tom Gibson, Branch manager

U.S. Bank, National Association
2845 Linden Court
Loveland, CO 80538
Phone: 970-669-5172
Fax: 970-669-0553
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Kelly Moe, Branch manager
Richard Gibbs, Regional president

U.S. Bank, National Association
1520 Main St.
Windsor, CO 80550
Phone: 970-686-0754
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Stefanie Johnson, Branch manager



Verus Bank of Commerce
1432 E. Mulberry St., Unit B
Fort Collins, CO 80524
Phone: 970-224-7200
Fax: 970-224-7219
E-mail: ebank@larimerbank.com
Web site: www.larimerbank.com
Products/Services: Full-service banking.
Person In Charge: Mark Allen Kross, President



Verus Bank of Commerce
3700 S. College Ave., Unit 102
Fort Collins, CO 80525
Phone: 970-204-1010
Fax: 970-204-1590
E-mail: gnalezny@verusboc.com
Web site: www.verusboc.com
Products/Services: Banking and financial services.
Person In Charge: Gerard Nalezny, CEO



Verus Bank of Commerce
102 E. 29th St.
Loveland, CO 80538
Phone: 970-679-7150
Fax: 970-679-7169
E-mail: ebank@lovelandbankofcommerce.com
Web site: www.lovelandbankofcommerce.com
Products/Services: Full-service banking.
Person In Charge: Gerard Nalezny, CEO

Wells Fargo, National Association
5801 W. 11th St.
Greeley, CO 80634
Web site: www.wellsfargo.com
Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance.
Person In Charge: Eric M. Adams, Market president

Venture Capital Firms

Aweida Venture Partners
500 Discovery Parkway, Suite 300
Superior, CO 80027
Phone: 303-664-9520
Fax: 303-664-9530
E-mail: info@aweida.com
Web site: www.aweida.com
Products/Services: Financial services.
Person In Charge: Dan Aweida, Jesse Aweida, Harry Ross, Managing partners

Vista Ventures
1725 Linden Lake Road
Fort Collins, CO 80524
Phone: 970-495-1800
E-mail: dave@vistavc.com
Web site: www.vistavc.com
Products/Services: Venture capital group with focus on start-up companies in the information technology, digital media, social networking and hi-tech industries.
Person In Charge: David E. Dwyer, General partner

Post Modern Development Inc.
144 N. Mason St.
Fort Collins, CO 80524
Phone: 970-407-7808
Fax: 970-407-7823
Products/Services: Building, development and investment.
Person In Charge: JD Padilla, President

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BUSINESS REPORT



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The Northern Colorado Business Report is pleased to announce a new 2011 Event.

CFO

OF THE YEAR

AWARDS

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REPORT**

The Business Report welcomes Kennedy and Coe, LLC, Certified Public Accountants and Consultants, as the Title Sponsor of the 2011 CFO of the Year Awards. Thank you, Kennedy and Coe, for supporting the work of the often unsung heroes of the business world.



The Northern Colorado Business Report and Kennedy and Coe, LLC will recognize chief financial officers in our region whose efforts successfully navigate a company's financial future. Honorees will be recognized at the Bixpo 2011 opening event, Business Leaders Breakfast, September 15, 2011.

September 15, 2011

7:00 a.m. – 9:30 a.m.

Embassy Suites – Loveland

The opening date for nominations as well as the award criteria will be announced in the *Northern Colorado Business Report's* April 8 issue and in the NCBR's Business Report Daily on the same day.

If your company would like to join us in sponsoring the CFO of the Year Awards, contact De Dahlgren, NCBR Marketing Director at 970-232-3132.