



Portfolio

Finance & Insurance Directory

Northern Colorado
**BUSINESS
REPORT**

Special Section C
March 13-26, 2009
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Portfolio

FINANCE & INSURANCE DIRECTORY

Welcome to the 2009 edition of Portfolio, Northern Colorado's resource for the finance and insurance industries. This special section of The Northern Colorado Business Report includes listings of approximately 600 companies. We recommend you save this section, and look to this valuable directory when you're seeking financial services. To be considered for the next edition of Portfolio, e-mail research@ncbr.com or call 221-5400 x227. To submit your company data online, visit www.ncbr.com. Thanks for your interest in Portfolio and the Business Report.

Bank Locations

Academy Bank - Fort Collins
1250 E. Magnolia St.
Fort Collins, CO 80524
Phone/Fax: 970-221-9966
Web site: www.academybankco.com

Academy Bank - Greeley
3103 23rd Ave.
Greeley, CO 80631
Phone/Fax: 970-330-8421
Web site: www.academybankco.com
Products/Services: Banking services.

Academy Bank - Greeley North
920 47th Ave.
Greeley, CO 80634
Phone/Fax: 970-356-4592
Web site: www.academybankco.com

Academy Bank - Loveland
1325 N. Denver
Loveland, CO 80538
Phone/Fax: 970-622-9528
Web site: www.academybankco.com

Academy Bank - Loveland North
250 West 65th St.
Loveland, CO 80538
Phone/Fax: 970-663-5403
Web site: www.academybankco.com

Adams Bank & Trust
1201 Lake Avenue
Berthoud, CO 80525
Phone/Fax: 970-532-1800/970-532-1802
E-mail: info@abtbank.com
Web site: www.abtbank.com
Products/Services: Deposit accounts, COOs, loans, Telebank, online banking, Visa check cards, insurance, trust services and investments/securities.

Adams Bank & Trust
8308 Colorado Blvd.
Firestone, CO 80520
Phone/Fax: 303-833-3575/303-722-3488
E-mail: info@abtbank.com
Web site: www.abtbank.com
Products/Services: Agricultural, commercial, consumer and real estate loans.
Person In Charge: Dennis R. Johnson, President

Adams Bank & Trust
7800 S. College Ave.
Fort Collins, CO 80525
Phone/Fax: 970-532-1800/970-532-1802
E-mail: info@abtbank.com
Web site: www.abtbank.com
Products/Services: Commercial bank.
Person In Charge: Dennis R. Johnson, President

Advantage Bank
4532 McMurry Ave., Suite 100
Fort Collins, CO 80525
Phone/Fax: 970-204-0450/970-204-1535
Web site: www.advantagebanks.com
Products/Services: Banking and financial services.
Person In Charge: Bryan Guest, Branch president

Advantage Bank
1801 59th Ave.
Greeley, CO 80634
Phone/Fax: 970-353-0047/970-353-0433
E-mail: customerservice@advantagebanks.com
Web site: www.advantagebanks.com
Products/Services: Banking and financial services.
Person In Charge: Paul Edens, Branch president

Advantage Bank
1475 N. Denver Ave.
Loveland, CO 80538
Phone/Fax: 970-613-1982/970-613-1853
E-mail: customerservice@advantagebanks.com
Web site: www.advantagebanks.com
Products/Services: Banking and financial services.
Person In Charge: Tom Chinnock, President

Bank of Choice
3635 23rd Ave.
Evans, CO 80620
Phone/Fax: 970-506-1000/970-506-1937
Web site: www.BankofChoiceOnline.com
Products/Services: Loans and banking services for the community.
Person In Charge: Darrell D. McAllister, President

Bank of Choice
1044 W. Drake
Fort Collins, CO 80525
Phone/Fax: 970-224-1500/970-494-3494
Web site: www.BankofChoiceOnline.com
Products/Services: Loans and banking services.
Person In Charge: Darrell D. McAllister, President

Bank of Choice
3780 W. 10th St.
Greeley, CO 80634
Phone/Fax: 970-352-6400/970-352-5282
Web site: www.BankofChoiceOnline.com
Products/Services: Loans and banking services for the community.
Person In Charge: Darrell D. McAllister, CEO

Bank of Choice
7251 W. 20th St., Bldg. A
Greeley, CO 80634
Phone/Fax: 970-339-5600/970-339-5848
Web site: www.BankofChoiceOnline.com
Products/Services: Loans and banking services for the community.
Person In Charge: Darrell D. McAllister, President

Bank of Choice
1270 Automation Drive
Windsor, CO 80550
Phone/Fax: 970-674-3434/970-674-3737
Web site: www.BankofChoiceOnline.com
Products/Services: Loans and banking services for the agriculture community.
Person In Charge: Darrell D. McAllister, CEO

Bank of Colorado
312 Collins St.
Eaton, CO 80615
Phone/Fax: 970-454-1414/970-454-1420
E-mail: matt.pletcher@bankofcolorado.com
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Matthew S. Pletcher, Branch manager

Bank of Colorado
533 Big Thompson Ave.
Estes Park, CO 80517
Phone/Fax: 970-586-8185/970-586-8006
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Brad Sisch, President

Bank of Colorado
1102 Lincoln Ave.
Fort Collins, CO 80524
Phone/Fax: 970-223-8200/970-223-8201
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Cody Fullmer, President

Bank of Colorado
1609 E. Harmony Road
Fort Collins, CO 80525
Phone/Fax: 970-206-1160/970-206-1156
E-mail: CustomerService80C@PinnBank.com
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Cody Fullmer and Matthew S. Pletcher, Branch manager

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Bank of Colorado
111 S. Rollie Ave.
Fort Lupton, CO 80621
Phone/Fax: 303-857-3400/303-857-3401
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Tom Goding, President

Bank of Colorado
605 Fourth St.
Fort Lupton, CO 80621
Phone/Fax: 303-857-3400/303-857-3401
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Tom Goding, President

Bank of Colorado
3640 W. 10th St.
Greeley, CO 80634
Phone/Fax: 970-506-0100/970-506-0093
E-mail: gludlow@pinnbank.com
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Greg Ludlow, Branch president

Bank of Colorado
1041 Main St.
Windsor, CO 80550
Phone/Fax: 970-686-7631/970-686-9246
E-mail: Tom.prenger@bankofcolorado.com
Web site: www.bankofcolorado.com
Products/Services: Agricultural, commercial and personal banking.
Person In Charge: Tom Prenger, Branch president

Bank of Colorado Mortgage Division
4848 Thompson Parkway
Johnstown, CO 80534-6433
Phone/Fax: 970-674-9111
Web site: www.bankofcolorado.com
Products/Services: Mortgage loans.

Bank of the West
415 Mountain Ave.
Berthoud, CO 80513
Phone/Fax: 970-532-1000/970-532-1100
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.
Person In Charge: Kim Buxbaum, Branch manager

Bank of the West
181 W. Boardwalk Drive
Fort Collins, CO 80525
Phone/Fax: 970-225-2982/970-225-3916
E-mail: wanda.zimmerman@bankofthewest.com
Web site: www.BankoftheWest.com
Products/Services: Banking services, including personal and business loans, mortgages, investments and banking services for the agriculture community.
Person In Charge: Wanda Zimmerman, Branch manager

Bank of the West
1075 W. Horseshoe Road
Fort Collins, CO 80526
Phone/Fax: 970-267-2200/970-223-7438
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.
Person In Charge: Nadine Trujillo-Rogers, branch

Bank of the West
1437 E. Mulberry St.
Fort Collins, CO 80524
Phone/Fax: 970-267-3700/970-493-2857
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.

Bank of the West
1111 11th St.
Greeley, CO 80631
Phone/Fax: 970-353-2640/970-352-2773
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.
Person In Charge: Nadine Trujillo-Rogers, Branch manager

Bank of the West
303 E. Sixth St.
Loveland, CO 80537
Phone/Fax: 970-667-5150/970-669-7164
Web site: www.bankofthewest.com
Products/Services: Banking services, including loans and banking services for the agriculture community.

Cache Bank and Trust
100 S. College Ave.
Fort Collins, CO 80524
Phone/Fax: 970-493-4111/970-493-1324
E-mail: lreeves@cachebankandtrust.com
Web site: www.cachebankandtrust.com
Products/Services: Loans and banking services for commercial and personal entities.
Person In Charge: Byron W. Bateman, President and Lorna Reeves, SVP, Branch manager

Cache Bank and Trust
4601 W. 20th St.
Greeley, CO 80634
Phone/Fax: 970-351-8600/970-351-7878
E-mail: jredfern@cachebankandtrust.com
Web site: www.cachebankandtrust.com
Products/Services: Loans and banking services for commercial and personal entities.
Person In Charge: Byron W. Bateman, President

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6405 East Hampden Ave.

Boulder:
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1601 28th St.

Longmont:
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Web site: www.fwtb.com
Products/Services: Investment management, deposits and lending, personal trust, family office services.
Person In Charge: R.W. (Bud) Noffsinger III, President

FirstBank of Longmont
512 Briggs
Erie, CO 80516
Phone/Fax: 303-828-3393/303-828-4101
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Bruce Robbins, President

FirstBank of Longmont
6080 Firestone Blvd.
Firestone, CO 80504
Phone/Fax: 303-682-1800
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank of Northern Colorado
1013 E. Harmony Road
Fort Collins, CO 80525
Phone/Fax: 970-223-4000/970-282-3925
E-mail: banking@efirstbank.com
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady

FirstBank of Northern Colorado
2315 S. College Ave.
Fort Collins, CO 80525
Phone/Fax: 970-493-1700/970-282-3925
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank of Northern Colorado
1015 S. Taft Hill Road
Fort Collins, CO 80521
Phone/Fax: 970-493-0200
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank of Northern Colorado
2644 S. Timberline Road
Fort Collins, CO 80525
Phone/Fax: 970-267-9500
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank of Northern Colorado
2901 23rd Ave.
Greeley, CO 80631
Phone/Fax: 970-339-9000/970-339-2795
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady

FirstBank of Northern Colorado
4322 Ninth Street Road
Greeley, CO 80634
Phone/Fax: 970-506-4477/970-506-4488
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank of Northern Colorado
225 E. 29th St.
Loveland, CO 80538
Phone/Fax: 970-669-4000
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank of Northern Colorado
1352 W. Eisenhower Blvd.
Loveland, CO 80537
Phone/Fax: 970-669-4000
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirstBank of Northern Colorado
1510 Main St.
Windsor, CO 80550
Phone/Fax: 970-674-2900
Web site: www.efirstbank.com
Products/Services: Full-service consumer and commercial banking.
Person In Charge: Patrick M. Brady, President

FirsTier Bank
2695 Rocky Mountain Ave., Suite 110
Loveland, CO 80538
Phone/Fax: 970-278-4278
Web site: www.firsTierbank.com
Person In Charge: Timothy Wiens, CEO

FORT COLLINS COMMERCE BANK
Fort Collins Commerce Bank
3700 S. College Ave., Unit 102
Fort Collins, CO 80525
Phone/Fax: 970-204-1010/970-204-1590
E-mail: ebank@fortcollinscommercebank.com
Web site: www.fortcollinscommercebank.com
Products/Services: Banking and financial services.
Person In Charge: Gerard Nalezny, Co-founder

Guaranty Bank & Trust Co.
807 Mountain Ave.
Berthoud, CO 80513
Phone/Fax: 970-532-2676/970-532-8131
E-mail: debbie.davis@guarantybankco.com
Web site: www.guarantybankco.com
Products/Services: Full-service banking and loans. Construction financing, SBA lending, commercial and consumer.

Guaranty Bank & Trust Co.*
31 17th St.
Denver, CO 80202
Phone/Fax: 970-266-0505/970-225-9045
Web site: www.guarantybankco.com
Products/Services: Full-service banking and loans.
Person In Charge: * Formerly Centennial Bank of the West

Guaranty Bank & Trust Co.
100 Oak Ave.
Eaton, CO 80615
Phone/Fax: 970-454-3456/970-454-2457
Web site: www.guarantybankco.com
Products/Services: Full-service banking and loans.
Person In Charge: Russ Groshans, Branch president

Guaranty Bank & Trust Co.
4650 Royal Vista Circle
Fort Collins, CO 80528
Phone/Fax: 970-454-3456/970-454-4166
Web site: www.guarantybankco.com
Products/Services: Full-service banking and loans.

Guaranty Bank & Trust Co.
2900 S. College Ave.
Fort Collins, CO 80525
Phone/Fax: 970-223-3535/970-266-2040
Web site: www.guarantybankco.com
Products/Services: Full-service banking and loans.

Guaranty Bank & Trust Co.
930 11th Ave.
Greeley, CO 80631
Phone/Fax: 970-356-3456/970-454-4245
Web site: www.guarantybankco.com
Products/Services: Full-service banking and loans.

Guaranty Bank & Trust Co.
3151 N. Garfield Ave.
Loveland, CO 80538
Phone/Fax: 970-267-6906/970-267-6908
Web site: www.guarantybankco.com
Products/Services: Financial services, commercial loans, cash management, agricultural loans, construction loans.

Hillcrest Bank
2101 S. Garfield Ave.
Loveland, CO 80537
Phone/Fax: 970-593-3056

Home State Bank
310 Mountain Ave.
Berthoud, CO 80513
Phone/Fax: 970-203-6100
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry Devereaux, President

Home State Bank
303 E. Mountain Ave.
Fort Collins, CO 80524
Phone/Fax: 970-622-7188/970-224-4180
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry Devereaux, President

Home State Bank
3227 Timberline Road
Fort Collins, CO 80525
Phone/Fax: 970-203-6100
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry Devereaux, President

Home State Bank
1355 E. Eisenhower Blvd.
Loveland, CO 80538
Phone/Fax: 970-622-7198/970-669-6228
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry Devereaux, President

Home State Bank
935 N. Cleveland Ave.
Loveland, CO 80537
Phone/Fax: 970-203-6100/970-669-6228
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry Devereaux, President

Home State Bank
2965 W. Eisenhower Blvd.
Loveland, CO 80537
Phone/Fax: 970-203-6100/970-669-1491
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry Devereaux, President

Home State Bank
7499 Westgate Drive
Windsor, CO 80528
Phone/Fax: 970-206-6100
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry Devereaux, President

Home State Bank
Home State Bank - Main
300 E. 29th St.
Loveland, CO 80538
Phone/Fax: 970-203-6100/970-669-1491
E-mail: bank@homestatebank.com
Web site: www.homestatebank.com
Products/Services: Banking and loans.
Person In Charge: Harry Devereaux, President

KeyBank of Colorado
541 Big Thompson Ave.
Estes Park, CO 80517
Phone/Fax: 970-586-2364
Web site: www.keybank.com
Products/Services: Banking services.

KeyBank of Colorado
300 W. Oak St.
Fort Collins, CO 80521
Phone/Fax: 970-482-3216/970-221-2811
Web site: www.keybank.com

KeyBank of Colorado
100 E. Drake Road
Fort Collins, CO 80525
Phone/Fax: 970-494-2480
Web site: www.keybank.com
Products/Services: Banking services.

KeyBank of Colorado
1130 Haxton Drive
Fort Collins, CO 80525
Phone/Fax: 970-226-3902
Web site: www.keybank.com
Products/Services: Banking services.

KeyBank of Colorado
822 14th St.
Greeley, CO 80631
Phone/Fax: 970-378-3220
Web site: www.keybank.com
Products/Services: Banking services.

KeyBank of Colorado
125 E. Seventh St.
Loveland, CO 80537
Phone/Fax: 970-667-3083
Web site: www.keybank.com
Products/Services: Banking services.

LARIMER BANK OF COMMERCE
Larimer Bank of Commerce
1432 E. Mulberry St., Unit B
Fort Collins, CO 80524
Phone/Fax: 970-224-7200/970-224-7219
E-mail: ebank@larimerbank.com
Web site: www.larimerbank.com
Person In Charge: Mark Allen Kross

LOVELAND BANK OF COMMERCE
Loveland Bank of Commerce
102 E. 29th St.
Loveland, CO 80538
Phone/Fax: 970-679-7150/970-679-7169
E-mail: ebank@lovelandbankofcommerce.com
Web site: www.lovelandbankofcommerce.com
Person In Charge: John A. Busby

Mile High Banks
2950 N. Garfield Ave.
Loveland, CO 80538
Phone/Fax: 970-669-6424/970-669-8144
Web site: www.milehighbanks.com

New Frontier Bank
2425 35th Ave.
Greeley, CO 80634
Phone/Fax: 970-339-5100/970-339-5200
E-mail: support@newfrontierbank.com
Web site: www.newfrontierbank.com
Products/Services: Full-service, locally owned and managed bank.
Person In Charge: Larry Seastrom, CEO

New Frontier Bank
1130 Main St.
Windsor, CO 80550
Phone/Fax: 970-674-9080/970-674-9090
E-mail: support@newfrontierbank.com
Web site: www.newfrontierbank.com
Products/Services: Full-service, locally owned and managed bank.
Person In Charge: Larry Seastrom, CEO and President

New West Bank
3459 W. 20th St., Suite 114
Greeley, CO 80634
Phone/Fax: 970-378-1800/970-378-1801
E-mail: customer_service@newwestbank.biz
Web site: www.newwestbank.biz
Products/Services: Financial services, full-service, locally owned community bank. Includes agricultural loan services.
Person In Charge: Leroy Leavitt, Chairman and CEO

New West Bank of Eaton
 55 S. Elm Ave.
 Eaton, CO 80615
Phone/Fax: 970-454-1800/970-454-1802
E-mail:
 customer_service@newwestbank.biz
Web site: www.newwestbank.biz
Products/Services: Financial services, full-service, locally owned community bank. Includes agricultural loan services.
Person In Charge: Tim Croissant, Branch president

Points West Community Bank*
 100 E. Third St.
 Julesburg, CO 80737
Phone/Fax: 970-474-3341/970-474-2645
Web site: www.pointswestbank.com
Products/Services: Commercial, agricultural, real estate & consumer loans. On-line banking, bill-pay, ACH origination, deposit products, insurance.
Person In Charge: Tom Olson Jr.
Person In Charge:
 * Formerly First National Bank

Points West Community Bank
 8100 6th St.
 Wellington, CO 80549
Phone/Fax: 970-568-3250
Web site: www.pointswestbank.com
Products/Services: Commercial, agricultural, real estate & consumer loans. On-line banking, bill-pay, ACH origination, deposit products, insurance.

Points West Community Bank
 1291 Main St.
 Windsor, CO 80550
Phone/Fax: 970-686-0878/970-686-0893
Web site: www.pointswestbank.com
Products/Services: Financial services.
Person In Charge: Mark Brase, Front Range manager

Signature Bank
 6801 W. 20th St.
 Greeley, CO 80634
Phone/Fax: 970-330-1200
E-mail:
 customerservice@signaturebanks.com
Web site: www.signaturebanks.com
Products/Services: Full-service banking.
Person In Charge: Robert N. Hinderaker

Signature Bank
 355 Eastman Park Drive
 Windsor, CO 80550
Phone/Fax: 970-674-3600/970-674-3610
E-mail:
 customerservice@signaturebanks.com
Web site: www.signaturebanks.com
Products/Services: Full-service banking.
Person In Charge: Robert N. Hinderaker

Summit Bank & Trust
 199 South Briggs St.
 Erie, CO 80516
Phone/Fax: 303-439-4888/303-439-4899
E-mail: banker@summitbt.com
Web site: www.summitbt.com

U.S. Bank
 363 E. Elkhorn Ave.
 Estes Park, CO 80517
Phone/Fax: 970-586-4412
Web site: www.usbank.com
Products/Services: Banking.

U.S. Bank
 400 Howes St.
 Fort Collins, CO 80521
Phone/Fax: 970-493-5506
Web site: www.usbank.com
Products/Services: Banking.

U.S. Bank
 4503 JFK Parkway
 Fort Collins, CO 80525
Phone/Fax: 970-255-8591
Web site: www.usbank.com
Products/Services: Banking.

U.S. Bank
 2602 S. Timberline Road
 Fort Collins, CO 80525
Phone/Fax: 970-206-0947
Web site: www.usbank.com
Products/Services: Banking.

U.S. Bank
 3690 W. 10th St.
 Greeley, CO 80634
Phone/Fax: 970-392-9717/970-352-7087
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Scott Wingfield

U.S. Bank
 4548 Centerplace Drive
 Greeley, CO 80634
Phone/Fax: 970-330-5146
Web site: www.usbank.com
Products/Services: Banking.

U.S. Bank
 4949 Larimer Pkwy
 Johnstown, CO 80534
Phone/Fax: 970-624-3620
Web site: www.usbank.com

U.S. Bank
 610 Firestone Blvd.
 Longmont, CO 80504
Phone/Fax: 720-652-6691
Web site: www.usbank.com
Products/Services: Banking.

U.S. Bank
 2845 Linden Court
 Loveland, CO 80538
Phone/Fax: 970-669-8044/970-203-0408
Web site: www.usbank.com
Products/Services: Banking.

U.S. Bank
 1275 Eagle Drive
 Loveland, CO 80537
Phone/Fax: 970-461-0115
Web site: www.usbank.com
Products/Services: Banking.
Person In Charge: Cory Brossman

U.S. Bank
 1520 Main St.
 Windsor, CO 80550
Phone/Fax: 970-686-0754/3,582,000
Web site: www.usbank.com
Products/Services: Banking.



United Western Bank
 2420 E. Harmony Rd.
 Fort Collins, CO 80528
Phone/Fax: 970-226-8460
Web site: www.uwbank.com



United Western Bank
 3800 E. 15th St.
 Loveland, CO 80538
Phone/Fax: 970-203-9220
Web site: www.uwbank.com
Person In Charge: Tim Ostic, Regional president

Valley Bank & Trust
 422 Eighth St.
 Dacono, CO 80514
Phone/Fax: 303-833-4261/303-833-4356
Web site:
 www.valleybankandtrust.com
Products/Services: Full-service banking, including agricultural loans.
Person In Charge: Suzette Goecke, Branch operations manager

Valley Bank & Trust
 450 Oak St.
 Frederick, CO 80530-9999
Phone/Fax: 303-833-2290/303-825-8081
Web site:
 www.valleybankandtrust.com
Products/Services: Full-service banking, including agricultural loans.
Person In Charge: Marlys McMullen, Branch operations manager and Frank Ross, Branch president

Valley Bank & Trust
 580 Dahlia St.
 Hudson, CO 80642
Phone/Fax: 303-536-9259/303-536-9308
Web site:
 www.valleybankandtrust.com
Products/Services: Full-service banking, including agricultural loans.
Person In Charge: Brian Blehm, Branch president and Bethany Harrison, Branch operations manager

Valley Bank & Trust
 100 S. Main St.
 Keenesburg, CO 80643
Phone/Fax: 303-732-4341/303-732-4539
Web site:
 www.valleybankandtrust.com
Person In Charge: Sarah Groves, Administrator and Branch operations manager

Valley Bank & Trust Co. dba Western States Bank
 1520 E. Mulberry St.
 Fort Collins, CO 80524
Phone/Fax: 970-224-1300/970-224-1355
Web site:
 www.westernstatesbank.com
Products/Services: Personal and business banking and loans.

Wells Fargo Bank
 3500 JFK Parkway, Suite 110
 Fort Collins, CO 80525
Phone/Fax: 970-233-3600/970-224-0433
Web site: www.wellsfargo.com
Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance.
Person In Charge: Anita Nemitz, Manager

Wells Fargo Bank
 3600 S. College Ave.
 Fort Collins, CO 80525
Phone/Fax: 970-266-7776
Web site: www.wellsfargo.com
Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance.
Person In Charge: Dan Gasper, President

Wells Fargo Bank
 2827 E. Harmony Road
 Fort Collins, CO 80528
Phone/Fax: 970-266-4420
Web site: www.wellsfargo.com
Products/Services: Banking, insurance, wealth management and estate planning, investments and consumer finance.
Person In Charge: Dan Gasper, President

Wells Fargo Bank
 1025 Ninth Ave.
 Greeley, CO 80631
Phone/Fax: 970-378-3112/970-378-3137
Web site: www.wellsfargo.com
Products/Services: Full-service bank.
Person In Charge: Bill Kurtz

Wells Fargo Bank
 2164 35th Ave.
 Greeley, CO 80634
Phone/Fax: 970-336-6244/970-330-1004
E-mail:
 william.b.kurtz@wellsfargo.com
Web site: www.wellsfargo.com
Products/Services: Financial services.
Person In Charge: Bill Kurtz, President

Wells Fargo Bank
 2300 W. 16th St.
 Greeley, CO 80634
Phone/Fax: 970-378-2362/970-353-9143
Web site: www.wellsfargo.com
Products/Services: Full-service bank.
Person In Charge: Bill Kurtz and Jill A. Sauter, Vice president

Wells Fargo Bank
 2045 10th St.
 Greeley, CO 80631
Phone/Fax: 970-351-4724
Web site: www.wellsfargo.com
Products/Services: Full-service bank.
Person In Charge: Bill Kurtz

Wells Fargo Bank
 5801 W. 11th St.
 Greeley, CO 80634
Phone/Fax: 970-356-1000
Web site: www.wellsfargo.com
Products/Services: Full-service bank.
Person In Charge: Bill Kurtz, President

Wells Fargo Bank
 1412 Hahns Peak Drive
 Loveland, CO 80538
Phone/Fax: 970-461-6360
Web site: www.wellsfargo.com
Products/Services: Full-service bank.

Wells Fargo Bank
 1069 Main St.
 Windsor, CO 80550
Phone/Fax: 970-686-7900
Web site: www.wellsfargo.com
Products/Services: Full-service bank.

Wells Fargo Home Mortgage
 3500 JFK Parkway, Suite 110
 Fort Collins, CO 80525
Phone/Fax: 970-223-1856/970-229-1930
E-mail: mark.hensler@wellsfargo.com
Web site: www.wellsfargo.com
Products/Services: Mortgages
Person In Charge: Mark Hensler and Sharon DeWild

Western States Bank
 808 W. Eisenhower Blvd.
 Loveland, CO 80537
Phone/Fax: 970-593-1600/970-593-3290
Web site:
 www.westernstatesbank.com

Western States Bank a branch of Valley Bank and Trust Co (NE)
 1520 E. Mulberry St.
 Fort Collins, CO 80522-0145
Phone/Fax: 970-530-1500/970-530-1555
E-mail:
 lmeier@westernstatesbank.com
Web site:
 www.westernstatesbank.com
Products/Services: Personal and business banking and loans.
Person In Charge: Mark Sheeley, Vice president and Larry Meier, Regional president



Western States Bank
 1298 N. College Ave.
 Fort Collins, CO 80524
Phone/Fax: 970-224-1300/970-224-1355
E-mail:
 msheelley@westernstatesbank.com
Web site:
 www.westernstatesbank.com
Products/Services: Business and personal banking and loans.
Person In Charge: Larry Meier and Mark Sheeley, Vice president

CPA

Alexander Broughton & Co. CPAs PC
 903 N. Cleveland Ave., Suite B
 Loveland, CO 80537
Phone/Fax: 970-669-7200/970-669-7211
E-mail: emacpa@frii.com
Web site: alexanderbroughton.com
Products/Services: Auditing, tax preparation, consulting.
Person In Charge: Mike Alexander, President

Anderson & Whitney PC
 5801 W. 11th St., Suite 300
 Greeley, CO 80634
Phone/Fax: 970-352-7990/970-352-1855
E-mail: larry@awhitney.com
Web site: www.ahwhitney.com
Products/Services: Public accounting firm.
Person In Charge: Larry Atchison, President

Angeli, Delinger, Dye & Kercher LLC
 760 Whalers Way
 Fort Collins, CO 80525
Phone/Fax: 970-229-0500/970-229-0592
Person In Charge: John W. Angeli, Partner

B. Sue Wood and Associates PC
 527 Remington St.
 Fort Collins, CO 80524
Phone/Fax: 970-482-5626/970-482-5629
Web site: bswhpc.com
Person In Charge: B. Sue Wood

Bartels & Co. LLC
 7251 20th St., Bldg. D-1
 Greeley, CO 80634
Phone/Fax: 970-352-7500/970-352-2281
E-mail: rich@bartelscpa.com
Web site: www.bartelscpa.com
Products/Services: Full-service CPA firm including tax preparation and planning, auditing, bookkeeping and accounting.
Person In Charge: Richard J. Bartels, Managing partner

Bates & Bishop CPA Inc.
 234 Elder Drive
 Loveland, CO 80538
Phone/Fax: 970-669-7400/970-669-7404
E-mail: rex@batesbishopcpa.com
Web site: www.batesbishopcpa.com
Products/Services: Payroll service and tax preparation.
Person In Charge: Rex Bates, President

Bob German CPA PC
 300 E. Boardwalk Drive, Bldg. 5B
 Fort Collins, CO
Phone/Fax: 970-223-7373/970-223-0157

Brock & Associates
 1770 25th Ave.
 Greeley, CO 81237
Phone/Fax: 970-356-7994/970-356-6128

Brock and Co. CPAs PC
 3711 JFK Parkway, Suite 315
 Fort Collins, CO 80525
Phone/Fax: 970-223-7855/970-223-3926
E-mail: sjohnson@brockcpas.com
Web site: www.brockcpas.com
Products/Services: Public accounting services, small business consulting; business and estate planning; construction industry; professionals; audit, reviews and compilations; tax planning and preparation
Person In Charge: Susan R. Johnson, Director

Carl Henderson CPA
 5455 U.S. Highway 36
 Estes Park, CO 80517-8842
Phone/Fax: 970-586-5008/970-586-5009

Carroll & Associates CPAs PC
 419 Canyon Ave., Suite 220
 Fort Collins, CO 80527
Phone/Fax: 970-224-3357/970-484-1277
E-mail: stevecarrollcpa@prodigy.net
Person In Charge: Steve Carroll, President

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Moderated by Mona Newton, Governor's Energy Office

Carbon credits: Feel-Good or For-Real Solution

Moderated by Sue Innis, Governor's Energy Office

Smart City Grid

Moderated by City of Fort Collins

New Energy Technologies – Wind, solar, cellulose fuels, hydrogen fuels, bio-waste

Tom Hacker, Northern Colorado Business Report Editor

The Energy/Water Nexus

Moderated by City of Greeley Water Department

Moving People and Product: Green Transport

Moderated by Aaron Fodge, North Front Range Metropolitan Planning Organization

Lunch panel:

People, Planet, Profit – Pick Two

Moderated by Greg Jones

While companies must focus on profit to sustain their business becoming environmentalists appears to easier today as evidenced by the mass marketing of green. People tend to be the forgotten component in seeking the triple bottom line but people are the engine that drives businesses and organizations. We are the consumers, employees, CEOs, community and citizens. This panel shares concepts incorporated in their business plans to invest in human and social capital and increase profits.

Case studies of local companies who have made being green pay in profits and employee satisfaction will highlight making people, planet and profit a triumvirate for green. Panel companies include:

Kim Perry- McWhinney
Ken Sargent- Porter Industries

Forbes Guthrie- Stewart Environmental Services
Mark Hovey- Dream Theater Colorado

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