

Northern Colorado BUSINESS REPORT

Special Section C March 13-26, 2009 www.ncbr.com



In today's competitive environment. controlling your company's costs is critical.

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Excellent Earnings

FirstBank reported outstanding results for 2008. FirstBank's net income was \$127,164,000, up 28% last year.

Unique FDIC Insurance Options

While most banks can only insure up to \$250,000 of your money through the FDIC, FirstBank's 26 separate charters make it possible for your deposits to be insured up to \$6.5 million.

No Subprime Involvement

FirstBank does not originate, hold, or purchase subprime mortgage loans or securities. Continued focus on credit quality and local lending has enabled us to succeed through different economic cycles.

Open for Business

FirstBank has 129 locations in three states serving over 600,000 customers. Our strong financial position enables us to meet the credit needs of the communities we serve. See us for all of your consumer and business banking needs.

Please call us at 1.800.964.3444 if you have any questions about FirstBank. We look forward to serving you.



efirstbank.com

On October 3, 2008, FDIC deposit insurance temporarily increased from \$100,000 to \$250,000 per depositor through December 31, 2009.

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Portfolio

Welcome to the 2009 edition of Portfolio, Northern Colorado's resource for the finance and insurance industries. This special section of The Northern Colorado Business Report includes listings of approximately 600 companies. We recommend you save this section, and look to this valuable directory when you're seeking financial services. To be considered for the next edition of Portfolio, e-mail research@ncbr.com or call 221-5400 x227. To submit your company data online, visit www.ncbr.com. Thanks for your interest in Portfolio and the Business Report.

Bank Locations

Academy Bank - Fort Collins 1250 E. Magnolia St. Fort Collins CO 80524

Web site: www.academybankco.com

Academy Bank - Greeley 3103 23rd Ave. Phone/Fax: 970-330-8421 Web site: www.academybankco.com Products/Services: Banking

Academy Bank - Greeley North 920 47th Ave. Greeley, CO 80634

Phone/Fax: 970-356-4592 Web site: www.academybankco.com Academy Bank - Loveland

Loveland, CO 80538 Web site: www.academybankco.com

Academy Bank - Loveland North 250 West 65th St Loveland, CO 80538 Phone/Fax: 970-663-5403 Web site: www.academybankco.com

Berthoud, CO 80525 Phone/Fax: 970-532-1800/970-532-E-mail: info@abtbank.com

Adams Bank & Trust

Products/Services: Deposit accounts, CODs, loans, Telebanc, online banking, Visa check cards, insurance, trust services and

Adams Bank & Trust

8308 Colorado Blvd. Firestone, CO 80520 Phone/Fax: 303-833-3575/303-722

E-mail: info@abtbank.com Web site: www.abtbank.com Products/Services: Agricultural estate loans Person In Charge: Dennis R. Johnson, Presiden

7800 S. College Ave. Fort Collins, CO 80525 **Phone/Fax:** 970-532-1800/970-532-

Web site: www.abtbank.com Products/Services: Commercia

Person In Charge: Dennis R.

Advantage Bank

Branch presiden

4532 McMurry Ave., Suite 100 Phone/Fax: 970-204-0450/970-204

Web site: www.advantagebanks.com Products/Services: Banking and Person In Charge: Bryan Guest,

Advantage Bank 1801 59th Ave. Phone/Fax: 970-353-0047/970-353-

E-mail: customerservice@advantage

Products/Services: Banking and Person In Charge: Paul Edens,

Advantage Bank

1475 N. Denver Ave. Loveland, CO 80538 Phone/Fax: 970-613-1982/970-613-

E-mail: customerservice@advantage Web site: www.advantagebanks.com

Products/Services: Banking and Person In Charge: Tom Chinnock, Bank of Choice Evans, CO 80620 Phone/Fax: 970-506-1000/970-506

Web site:

www.BankofChoiceOnline.com Products/Services: Loans and banking services for the community Person In Charge: Darrell D. McAllister, President

Bank of Choice 1044 W. Drake Fort Collins, CO 80525 Phone/Fax: 970-224-1500/970-494 Web site:

www.BankofChoiceOnline.com Products/Services: Loans and banking services. McAllister, President

3780 W. 10th St. Greeley, CO 80634 Phone/Fax: 970-352-6400/970-352-

www.BankofChoiceOnline.com Products/Services: Loans and banking services for the community.

Person In Charge: Darrell D.

McAllister. CEO

7251 W. 20th St., Bldg. A Greeley, CO 80634 Phone/Fax: 970-339-5600/970-339-

www.BankofChoiceOnline.com Products/Services: Loans and Person In Charge: Darrell D

Bank of Choice 1270 Automation Drive Windsor CO 80550 Phone/Fax: 970-674-3434/970-674

Web site: Products/Services: Loans and banking services for the agriculture

community. Person In Charge: Darrell D McAllister, CEO

312 Collins St. Faton, CO 80615

Phone/Fax: 970-454-1414/970-454matt.pletcher@bankofcolorado.com

Weh site: www.bankofcolorado.com Products/Services: Agricultural, commercial and personal banking Person In Charge: Matthew S. Pletcher, Branch manager

533 Big Thompson Ave. Phone/Fax: 970-586-8185/970-586-

Products/Services: Agricultural Person In Charge: Brad Sisho,

Bank of Colorado

1102 Lincoln Ave. Fort Collins, CO 80524 Phone/Fax: 970-223-8200/970-223-

Web site: www.hankofcolorado.com Products/Services: Agricultural, commercial and personal banking. Person In Charge: Cody Fullmer,

Bank of Colorado 1609 E. Harmony Road Fort Collins, CO 80525

Phone/Fax: 970-206-1160/970-206-CustomerServiceBOC@PinnBank.com Weh site: www.bankofcolorado.com

Products/Services: Agricultural, commercial and personal banking. Person In Charge: Cody Fullmer and Matthew S. Pletcher, Branch manager

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Bank of Colorado

111 S. Rollie Ave. Fort Lupton, CO 80621 Phone/Fax: 303-857-3400/303-857-

Web site: www.bankofcolorado.com Products/Services: Agricultural, commercial and personal banking Person In Charge: Tom Goding,

Bank of Colorado 605 Fourth St.

Fort Lupton, CO 80621 Phone/Fax: 303-857-3400/303-857

Web site: www.bankofcolorado.com Products/Services: Agricultural, commercial and personal banking Person In Charge: Tom Goding, President

Bank of Colorado 3640 W. 10th St.

Phone/Fax: 970-506-0100/970-506 E-mail: gludlow@pinnbank.com

Web site: www.bankofcolorado.com Products/Services: Agricultural, commercial and personal banking. Person In Charge: Greg Ludlow Branch president

1041 Main St. Windsor, CO 80550 Phone/Fax: 970-686-7631/970-686-

Tom.prenger@bankofcolorado.com Web site: www.bankofcolorado.com Products/Services: Agricultural, commercial and personal banking Person In Charge: Tom Prenger Branch president

Bank of Colorado Mortgage Division

4848 Thompson Parkway Johnstown, CO 80534-6433 Phone/Fax: 970-674-9111 Web site: www.bankofcolorado.com Products/Services: Mortgage loans.

Bank of the West 415 Mountain Ave Berthoud, CO 80513 Phone/Fax: 970-532-1000/970-532-

Web site: www.bankofthewest.com Products/Services: Banking services, including loans and banking services for the agriculture Person In Charge: Kim Buxbaum,

Bank of the West Fort Collins, CO 80525 Phone/Fax: 970-225-2982/970-225-

E-mail: west.com

Web site: www.BankoftheWest.com Products/Services: Banking services: including personal and business loans, mortgages, investments and banking services for the agriculture community Person In Charge: Wanda Zimmerman, Branch manage

Bank of the West

1075 W. Horsetooth Road Fort Collins, CO 80526 Phone/Fax: 970-267-2200/970-223

Web site: www.bankofthewest.com Products/Services: Banking services, including loans and banking services for the agriculture Person In Charge: Nadine Trujillo

Bank of the West 1437 E. Mulberry St

Phone/Fax: 970-267-3700/970-493-Weh site: www.hankofthewest.com Products/Services: Banking services, including loans and banking services for the agriculture

Bank of the West 1111 11th St. Greeley, CO 80631

community.

Fort Collins, CO 80524

Phone/Fax: 970-353-2640/970-352-Products/Services: Banking

services, including loans and banking services for the agriculture Person In Charge: Nadine Trujillo Rogers, Branch manager

Bank of the West 303 E. Sixth St. Loveland, CO 80537 Phone/Fax: 970-667-5150/970-669-

Web site: www.bankofthewest.com **Products/Services:** Banking services, including loans and banking services for the agriculture

Cache Bank and Trust 100 S. College Ave.

Fort Collins, CO 80524 Phone/Fax: 970-493-4111/970-493-1324 E-mail

Web site:

www.cachebankandtrust.com Products/Services: Loans and banking services for commercial and personal entities.

Person In Charge: Byron W. Bateman, President and Lorna Reeves, SVP, Branch manager

4601 W. 20th St.

Greeley, CO 80634 Phone/Fax: 970-351-8600/970-351

jredfern@cachebankandtrust.com Web site: www.cachebankandtrust.com

Products/Services: Loans and banking services for commercial and personal entities. Person In Charge: Byron W.

Bateman, President

Cache Bank and Trust

Greeley, CO 80631 Phone/Fax: 970-506-7183/970-351-

Web site:

www.cachehankandtrust.com Products/Services: Loans and banking services for commercial and Person In Charge: Byron W.

Capital West National Bank

Fort Collins, CO 80525 Phone/Fax: 970-282-2400/970-282

E-mail: questions@cwnbank.com Web site: www.cwnbank.com Products/Services: Full-service community commercial bank Person In Charge: Steve Hogan,

Centennial Benefits Group LLC

4812 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-377-6384/970-377

E-mail: jjarvis@mycbg.com;

Web site: www.mycbg.com Products/Services: Group and individual health and life insurance benefits. HR and benefits advisors. Person In Charge: Jason Jarvis, Managing Partner/Advisor

2000 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-622-7603/970-484-

Products/Services: Consumer and business checking and savings, investments, mortgages, SBA loans. Person In Charge: Sheida Azimi,

Chase Bank

731 S. Lemay Ave. Fort Collins, CO 80524 Phone/Fax: 970-622-7702/970-224

Web site: www.chase.com Person In Charge: Justin Simpson, Branch manage

Chase Bank

4603 Boardwalk Drive Fort Collins, CO 80528 Phone/Fax: 970-282-8626 Person In Charge: Laura Brigham Chase Bank

2600 W. 10th St. Greeley, CO 80631 Phone/Fax: 970-392-3330/970-353-

Web site: www.chase.com Products/Services: Full-service Person In Charge: Cyndi Ingram,

Chase Bank 4719 W. 29th

Greeley, CO 80634 Phone/Fax: 970-339-3238 Web site: www.chase.com

Chase Bank 200 E. Seventh St. Loveland, CO 80537 Phone/Fax: 970-622-7444/970-622-

Web site: www.chase.com Products/Services: Full-service

Person In Charge: Shirley Choury,

Chase Bank 1905 W. Eisenhower Blvd. Loveland, CO 80537 Phone/Fax: 970-622-7679 Web site: www.chase.com Person In Charge: Suzie Allen

Chase Bank

975 N. Lincoln Ave. Loveland, CO 80537 Phone/Fax: 970-622-7444/970-635

Weh site: www.chase.com Products/Services: Full-service

Chase Bank - Firestone 11040 Colorado Blvd Firestone, CO 80504 Web site: www.chase.com

Products/Services: Full-service banking Person In Charge: Eric Biberstine,

Colorado Community Bank 3650 35th Ave. Evans, CO 80620

communitybank.com

Branch manage

Phone/Fax: 970-339-8430/970-339-E-mail: ddougherty@colorado

Web site: www.coloradocommunitybank.com Products/Services: Personal and commercial banking, commercial and consumer loans.

Person In Charge: Dennis Dougherty,

Colorado Community Bank 6222 W. Ninth St.

Greeley, CO 80634 Phone/Fax: 970-330-6090/970-330-

Web site: www.coloradocommunitybank.com Person In Charge: Max Ellis,

Colorado Community Bank

Johnstown, CO 80534 Phone/Fax: 970-587-2160/970-587-Web site:

www.coloradocommunitybank.com Products/Services: Personal and commercial banking, commercial and

Person In Charge: Bill Bowlds, Branch president

Colorado Community Bank 1050 Eagle Drive Loveland, CO 80537

Phone/Fax: 970-278-0040/970-278-Web site:

Products/Services: Personal and commercial banking, commercial and consumer loans.

Person In Charge: Harry Morgan

Colorado Community Bank 1300 Broad St. Milliken, CO 80543

Phone/Fax: 970- 587-2880/970-587-E-mail: mkeller@coloradocommunity

Web site: www.coloradocommunitybank.com Products/Services: Personal and commercial banking, commercial and

Person In Charge: Michele Keller

Colorado Community Bank 3 S. Timber Ridge Parkway

Severance, CO 80546 Phone/Fax: 970-686-9090/970-686-

www.coloradocommunitybank.com Products/Services: Personal and commercial banking, commercial and consumer loans

Colorado East Bank & Trust 801 Flying Circle Blvd Dacono, CO 80514 Phone/Fax: 303-833-9972

Colorado East Bank & Trust 550 E. Woodward Av

Keenesburg, CO 80643 Phone/Fax: 303-723-0100/303-732-

E-mail: rpippin@coloeast.com Web site: www.coloeast.com Products/Services: Loans and banking services, including services Person In Charge: Rob A. Pippin

Colorado East Bank & Trust 100 W. Pearl St. Lamar, CO 81052

Phone/Fax: 719-336-5200 Person In Charge: Steve Sherlock

Colorado East Bank & Trust 141 Main St.

Mead, CO 80542 Phone/Fax: 970-535-6200 Web site: www.coloeast.com

Compass Bank 3131 S. College Ave Fort Collins, CO 80525 Phone/Fax: 970-266-9090

Compass Bank 3501 W. 12th St. Greeley, CO 80634

Phone/Fax: 970-356-3760 Web site: www.compassweb.com Person In Charge: Michael McClure, President

Compass Bank 5275 McWhinney Blvd. Loveland, CO 80538 Phone/Fax: 970-622-8080/970-663-

amy.olinger@compassbank.com



Equitable Savings & Loan Association

300 E. Horsetooth Rd., Suite 102 Fort Collins, CO 80525 Phone/Fax: 970-223-1963/970-223-

Web site: www.Equitable-Products/Services: Mortgage, loans, Person In Charge: Donald M. Koenig



Farmers Bank 119 First St. Phone/Fax: 970-834-2121/970-834

E-mail: info@farmersbank-weld.com Web site: www.farmersbank-weld.com Products/Services: Full-service

Person In Charge: Fred J. Bauer



713 S. Lemay Ave Fort Collins, CO 80524 Phone/Fax: 970-221-2020/970-834-

1862 E-mail: info@farmersbank-weld.com Web site: www.farmersbankweld com Products/Services: Full-service bank.

First Community Bank

785 Cheeseman Phone/Fax: 303-828-0888/303-729

Web site: www.fcbcolo.com Person In Charge: James Sites, Branch manager

First Community Bank 3711 JFK Parkway, Suite 100 Fort Collins, CO 80525

Phone/Fax: 970-225-4907/970-225-4905 E-mail: rstumbaugh@fcbcolo.com

Web site: www.fcbcolo.com Person In Charge: Ron Pino, Branch manager

First Community Bank 151 S. College Ave.

Web site: www.fcbcolo.com

Fort Collins, CO 80524 **Phone/Fax:** 970-226-1080/970-225-

First FarmBank

127 22nd St. Greelev. CO 80631 Phone/Fax: 970-346-7900/970-304

Web site: www.firstfarmbank.com Products/Services: Full consumer, commercial and agricultural deposit and Ioan products.

Person In Charge: Dan Allen

First National Bank 3645 35th, Ave Evans, CO

Phone/Fax: 970-346-5050

First National Bank 205 W. Oak St

Fort Collins, CO 80522 Phone/Fax: 970-482-4861/970-482-

Web site: www.1stnationalbank.com Products/Services: Full-service bank, including checking, savings, loans, commercial, mortgage, investments, trust, etc Person In Charge: Mark Driscoll,

First National Bank 155 E. Boardwalk Drive

Fort Collins, CO 80525 Phone/Fax: 970-282-9600/970-282-

Products/Services: Full-service Person In Charge: Mark Driscoll,

President

First National Bank 1600 N. College Ave. Fort Collins, CO 80521 Phone/Fax: 970-495-9390

Products/Services: Full-service Person In Charge: Mark Driscoll,

First National Bank 2100 W. Drake Road Fort Collins, CO 80526 Phone/Fax: 970-495-9501

Person In Charge: Chris Osborn First National Bank 4603 S. Timberline Road

Products/Services: Full-service

Person In Charge: Mark Driscoll

First National Bank Lory Student Center - CSU Phone/Fax: 970-495-9555 Web site: www.1stnationalhank.com Products/Services: Bank branch.

Person In Charge: Chris Osborn

112 Denver Ave. Fort Lupton, CO 80621 Phone/Fax: 303-857-0300 Products/Services: Financial

First National Bank

Person In Charge: Larry Wood,

First National Bank 920 54th Ave

Greeley, CO 80631 Phone/Fax: 970-346-5050/970-392-

Web site: www.1stnationalbank.com Products/Services: Banking Person In Charge: Larry Wood,

First National Bank*

100 Johnstown Center Drive Johnstown, CO 80534 Phone/Fax: 970-587-4661/970-587-

Web site: www.1stnationalbank.com Products/Services: Full-service

Person In Charge: Larry Wood Person In Charge:

* Formerly Union Colony Bank First National Bank

Kersey, CO 80644 Phone/Fax: 970-346-5050/970-356-Web site: www.1stnationalbank.com

Products/Services: Banking. Person In Charge: Larry Wood,

First National Bank 1450 N. Boyd Lake Road Loveland, CO 80538 Phone/Fax: 970-346-5050/970-353-

Products/Services: Full-service

President

750 N. Lincoln Ave Loveland, CO 80537 E-mail: seikner@fnbfc.com

Person In Charge: Mark Driscoll

First National Bank

390 Justin Ave. Platteville, CO 80651 Phone/Fax: 970-346-5050/970-785-

Web site: www.1stnationalbank.com Products/Services: Banking.
Person In Charge: Larry Wood President

First National Bank 4100 Harrison Ave Wellington, CO 80549

Web site: www.1stnationalbank.com

Windsor, CO 80550 Phone/Fax: 970-346-5050/970-686-

Web site: www.1stnationalbank.com Products/Services: Banking. Person In Charge: Larry Wood,

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241 Park Lane Estes Park, CO 80517 Phone/Fax: 970-586-4485/970-586-

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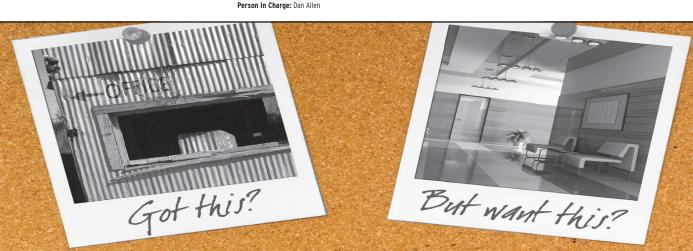


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E-mail: lwood@1stnationalbank.com Person In Charge: Larry Wood, First National Bank Phone/Fax: 970-203-2600/970-203-





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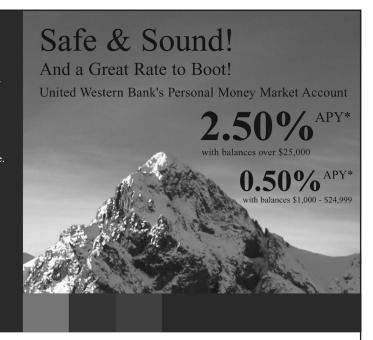
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Boulder: 303-998-2680 1601 28th St.

Longmont: 303-682-6300 10 Ken Pratt Blvd.

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Products/Services: Investment management, deposits and lending personal trust, family office services Person In Charge: R.W. (Bud)



Firstbank of Longr 512 Briggs Erie, CO 80516 Phone/Fax: 303-828-3393/303-828

Products/Services: Full-service Person In Charge: Bruce Robbins,



6080 Firestone Blvd. Firestone, CO 80504 Phone/Fax: 303-682-1800 Web site: www.efirstbank.com Products/Services: Full-service Person In Charge: Patrick M. Brady



FirstBank of Northern Colorado 1013 E. Harmony Road Fort Collins, CO 80525 Phone/Fax: 970-223-4000/970-282-

E-mail: banking@efirstbank.com Web site: www.efirstbank.com Products/Services: Full-service consumer and commercial banking. Person In Charge: Patrick M. Brady



FirstBank of Northern Colorado Fort Collins, CO 80525 Phone/Fax: 970-493-1700/970-282-

Weh site: www.efirsthank.com Products/Services: Full-service consumer and commercial banking Person In Charge: Patrick M. Brady,



1015 S. Taft Hill Road Fort Collins, CO 80521 Phone/Fax: 970-493-0200 Web site: www.efirstbank.com Products/Services: Full-service Person In Charge: Patrick M. Brady,



FirstBank of Northern Colorado 2644 S. Timberline Road Fort Collins CO 80525 Phone/Fax: 970-267-9500 Web site: www.efirstbank.com Products/Services: Full-service consumer and commercial banking Person In Charge: Patrick M. Brady



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Products/Services: Full-service consumer and commercial banking Person In Charge: Patrick M. Brady



FirstBank of Northern Colorado 4322 Ninth Street Road Greeley, CO 80634 Phone/Fax: 970-506-4477/970-506-4488

Products/Services: Full-service consumer and commercial banking Person In Charge: Patrick M. Brady,



FirstBank of Northern Colorado 225 E. 29th St. oveland, CO 80538 Phone/Fax: 970-669-4000 Web site: www.efirstbank.com Products/Services: Full-service Person In Charge: Patrick M. Brady,



FirstBank of Northern Colorado 1352 W. Eisenhower Blvd Loveland, CO 80537 Phone/Fax: 970-669-4000 Products/Services: Full-service consumer and commercial banking. **Person In Charge:** Patrick M. Brady,



FirstBank of Northern Colorado 1510 Main St. Windsor, CO 80550 Phone/Fax: 970-674-2900 Web site: www.efirstbank.com Products/Services: Full-service consumer and commercial banking. Person In Charge: Patrick M. Brady

FirsTier Bank 2695 Rocky Mountain Ave., Suite 110 Loveland, CO 80538 Phone/Fax: 970-278-4278 Web site: www.firstierbank.com Person In Charge: Timothy Wiens,



Fort Collins Commerce Bank 3700 S. College Ave., Unit 102

Phone/Fax: 970-204-1010/970-204 E-mail: ebank@fortcollinscommerce bank.com

Web site: www.fortcollinscommercebank.com Products/Services: Banking and

Person In Charge: Gerard Nalezny Co-founder Guaranty Bank & Trust Co.

807 Mountain Ave Berthoud, CO 80513 Phone/Fax: 970-532-2676/970-532-

debbie.davis@guarantybankco.com Web site: www.guarantybankco.com Products/Services: Full-service banking and loans, Construction financing, SBA lending, commercial and consumer.

Guaranty Bank & Trust Co. 31 17th St.

Denver, CO 80202 Phone/Fax: 970-266-0505/970-225-Web site: www.guarantybankco.com

Products/Services: Full-service Person In Charge: * Formerly Centennial Bank of the

Guaranty Bank & Trust Co.

100 Oak Ave. Faton, CO 80615 Phone/Fax: 970-454-3456/970-454-Web site: www.guarantybankco.com

Products/Services: Full-service banking and loans Person In Charge: Russ Groshans, Branch president

Guaranty Bank & Trust Co. 4650 Royal Vista Circle Fort Collins, CO 80528 Phone/Fax: 970-454 3456/970-454-

Web site: www.guarantybankco.com Products/Services: Full-service banking and loans.

Guaranty Bank & Trust Co. 1210 E. Mulberry St. Fort Collins, CO 80524 Phone/Fax: 970-454-4220/970-224 Web site: www.guarantybankco.com

Products/Services: Deposits, loans

Guaranty Bank & Trust Co. 2900 S. College Ave. Fort Collins, CO 80525

and trust services.

Phone/Fax: 970-223-3535/970-266

Weh site: www.quarantyhankco.com Products/Services: Full-service banking and loans.



Guaranty Bank & Trust Co. 930 11th Ave. Greeley, CO 80631 Phone/Fax: 970-356-3456/970-454-Web site: www.guarantybankco.com

Products/Services: Full-service

banking and loans.

Guaranty Bank & Trust Co. 3151 N. Garfield Ave Loveland CO 80538 Phone/Fax: 970-267-6906/970-267

Web site: www.guarantybankco.com Products/Services: Financial services, commercial loans, cash management, agricultural loans, construction loans.

Hillcrest Bank 2101 S. Garfield Ave Phone/Fax: 970-593-3056



Home State Bank Berthoud, CO 80513 Phone/Fax: 970-203-6100 E-mail: bank@homestatebank.com Web site: www.homestatebank.com Products/Services: Banking and loans. Person In Charge: Harry Devereaux,



303 E. Mountain Ave. Fort Collins, CO 80524 Phone/Fax: 970-622-7188/970-224-4180 E-mail: bank@homestatebank.com Products/Services: Banking and Person In Charge: Harry Devereaux,



Home State

Home State Bank 3227 Timberline Road Fort Collins, CO 80525 Phone/Fax: 970-203-6100 E-mail: bank@homestatebank.com Weh site: www.homestatehank.com Products/Services: Banking and

Person In Charge: Harry Devereaux,



Home State Bank 1355 E. Eisenhower Blvd. Loveland, CO 80538 Phone/Fax: 970-622-7198/970-669

E-mail: bank@homestatebank.com Products/Services: Banking and

Person In Charge: Harry Devereaux,



Home State Bank Loveland, CO 80537 Phone/Fax: 970-203-6100/970-669-6228 E-mail: bank@homestatebank.com Web site: www.homestatehank.com Products/Services: Banking and Person In Charge: Harry Devereaux,



Home State Bank 2965 W. Fisenhower Blvd. Loveland, CO 80537 Phone/Fax: 970-203-6100/970-669-1491 Web site: www.homestatehank.com Products/Services: Banking and

Person In Charge: Harry Devereaux



Home State Bank 7499 Westgate Drive Windsor, CO 80528 Phone/Fax: 970-206-6100 E-mail: bank@homestatebank.com Web site: www.homestatebank.com Products/Services: Banking and



Home State Bank - Main

300 E. 29th St.

Loveland, CO 80538 Phone/Fax: 970-203-6100/970-669-1491 E-mail: bank@homestatebank.com Web site: www.homestatebank.com Products/Services: Banking and

Person In Charge: Harry Devereaux,

KevBank of Colorado 541 Big Thompson Ave Estes Park, CO 80517 Phone/Fax: 970-586-2364 Web site: www.keybank.com Products/Services: Banking

KevBank of Colorado 300 W. Oak St. Fort Collins, CO 80521 Phone/Fax: 970-482-3216/970-221-2811

Web site: www.keybank.com KeyBank of Colorado 100 E. Drake Road Fort Collins, CO 80525 Phone/Fax: 970-494-2480 Web site: www.kevbank.com

KeyBank of Colorado 1130 Haxton Drive Fort Collins, CO 80525 Phone/Fax: 970-226-3902 Web site: www.kevbank.com

Products/Services: Banking services.

Products/Services: Banking services. KevBank of Colorado 822 14th St. Greeley CO 80631 Phone/Fax: 970-378-3220 Web site: www.kevbank.com Products/Services: Banking

KeyBank of Colorado 125 E. Seventh St. Loveland, CO 80537 Phone/Fax: 970-667-3083 Web site: www.kevbank.com Products/Services: Banking

services.



Larimer Bank of Commerce 1432 E. Mulberry St., Unit B Fort Collins, CO 80524 Phone/Fax: 970-224-7200/970-224-

E-mail: ebank@Larimerbank.com Person In Charge: Mark Allen Kross



Loveland Bank of Commerce 102 E. 29th St. Loveland, CO 80538 Phone/Fax: 970-679-7150/970-679-

E-mail: ebank@lovelandbankof commerce.com Web site: www.lovelandbankofcommerce.com

Person In Charge: John A. Busby Mile High Banks 2950 N. Garfield Ave. Loveland, CO 80538

Phone/Fax: 970-669-6424/970-669-

Web site: www.milehighbanks.com

New Frontier Bank 2425 35th Ave. Greeley, CO 80634 Phone/Fax: 970-339-5100/970-339-E-mail:

support@newfrontierbank.comWeb site: www.newfrontierbank.com Products/Services: Full-service locally owned and managed bank. Person In Charge: Larry Seastrom

New Frontier Bank 1130 Main St. Windsor, CO 80550 Phone/Fax: 970-674-9080/970-674-

pport@newfrontierbank.com Web site: www.newfrontierhank.com Products/Services: Full-sevice, locally owned and managed bank. Person In Charge: Larry Seastrom CEO and President

3459 W. 20th St., Suite 114 Greelev. CO 80634 Phone/Fax: 970-378-1800/970-378-

E-mail: customer service@newwestbank.biz Web site: www.newwestbank.biz Products/Services: Financial services, full-service, locally owned community bank. Includes agricultural loan services. Person In Charge: Leroy Leavitt,

Person In Charge: Harry Devereaux Chairman and CEO New West Bank of Eaton

E-mail:

Eaton, CO 80615 Phone/Fax: 970-454-1800/970-454-

customer_service@newwestbank.biz Web site: www.newwestbank.biz Products/Services: Financial services, full-service, locally owned community bank. Includes agricultural loan services.

Person In Charge: Tim Croissant, Branch presiden

Points West Community Bank* 100 E. Third St

Julesburg, CO 80737 Phone/Fax: 970-474-3341/970-474-

Web site: www.pointswestbank.com Products/Services: Commercial agricultural, real estate & consume loans. On-line banking, bill-pay, ACH origination, deposit products insurance

Person In Charge: Tom Olson Jr. Person In Charge: * Formerly First National Bank

Points West Community Bank 8100 6th St.

Wellington, CO 80549 Phone/Fax: 970-568-3250 Web site: www.pointswestbank.com Products/Services: Commercial, agricultural, real estate & consumer loans. On-line banking, bill-pay, ACH origination, deposit products

Points West Community Bank

1291 Main St. Windsor, CO 80550 Phone/Fax: 970-686-0878/970-686-

Web site: www.pointswestbank.com Products/Services: Financial Person In Charge: Mark Brase, Front

Range manager Signature Bank

6801 W. 20th St Phone/Fax: 970-330-1200

customerservice@signaturebanks.co

Web site: www.signaturebanks.com Products/Services: Full-service

Person In Charge: Robert N. Hinderaker

Signature Bank

355 Eastman Park Drive Windsor, CO 80550 Phone/Fax: 970-674-3600/970-674-

E-mail: customerservice@signaturebanks.co

Web site: www.signaturebanks.com

banking Person In Charge: Robert N. Hinderaker

Summit Bank & Trust

199 South Briggs St. Erie, CO 80516 Phone/Fax: 303-439-4888/303-439-

E-mail: banker@summitbt.com Web site: www.summitbt.com

U.S. Bank 363 E. Elkhorn Ave Phone/Fax: 970-586-4412 Products/Services: Banking.

400 Howes St. Fort Collins, CO 80521 Phone/Fax: 970-493-5506 Web site: www.usbank.com lucts/Services: Banking

U.S. Bank 4503 JFK Parkway Fort Collins, CO 80525 Phone/Fax: 970-255-8591 Web site: www.usbank.com Products/Services: Banking

Fort Collins, CO 80525 Phone/Fax: 970-206-0947 Web site: www.usbank.com Products/Services: Banking

U.S. Bank 3690 W 10th St Greeley, CO 80634 Phone/Fax: 970-392-9717/970-352-

Web site: www.usbank.com Products/Services: Banking Person In Charge: Scott Wingfield

4548 Centerplace Drive Greeley, CO 80634 Phone/Fax: 970-330-5146 Web site: www.usbank.com Products/Services: Banking.

U.S. Bank 4949 Larimer Pkwy Johnstown, CO 80534 Phone/Fax: 970-624-3620 Web site: www.usbank.com U.S. Bank 6110 Firestone Blvd. Longmont, CO 80504 Phone/Fax: 720-652-6691

Products/Services: Banking

2845 Linden Court Phone/Fax: 970-669-8044/970-203-Web site: www.usbank.com

Products/Services: Banking

U.S. Bank 1275 Eagle Drive Loveland, CO 80537 Phone/Fax: 970-461-0115 Web site: www.usbank.com Products/Services: Banking Person In Charge: Cory Brossman

U.S. Bank 1520 Main St. Windsor, CO 80550 Phone/Fax: 970-686-0754/3,582,000 Web site: www.usbank.com Products/Services: Banking



United Western Bank 2420 E. Harmony Rd. Fort Collins, CO 80528 one/Fax: 970-226-8460 Web site: www.uwbank.com



United Western Bank Loveland, CO 80538 Phone/Fax: 970-203-9220 Person In Charge: Tim Ostic.

Valley Bank & Trust 422 Eighth St. Dacono CO 80514 Phone/Fax: 303-833-4261/303-833

Web site: Products/Services: Full-service nking, including agricultural loans. Person In Charge: Suzette Goecke, Branch operations manager

Valley Bank & Trust

450 Oak St. Frederick, CO 80530-9999 Phone/Fax: 303-833-2290/303-825-

Web site:

vww.valleybankandtrust.com Products/Services: Full-service banking, including agricultural loans.

Person In Charge: Marlys McMullen, Branch operations manager and Frank Ross, Branch president

Valley Bank & Trust Hudson, CO 80642

Phone/Fax: 303-536-9259/303-536 Web site:

www.valleybankandtrust.com Products/Services: Full-service banking, including agricultural loans. Person In Charge: Brian Blehm Branch president and Bethany Harrison, Branch operations manager

Valley Bank & Trust 100 S. Main St. Keenesburg, CO 80643 **Phone/Fax:** 303-732-4341/303-732-4539

Web site: www.valleybankandtrust.com **Person In Charge:** Sarah Groves, Administrator and Branch operations manager

Valley Bank & Trust Co. dba Western States Bank 1520 E. Mulberry St. Fort Collins, CO 80524 Phone/Fax: 970-224-1300/970-224-

Web site: Products/Services: Personal and

Wells Fargo Bank Fort Collins, CO 80525 Phone/Fax: 970-233-3600/970-224

0433 Weh site: www.wellsfarno.com Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance. Person In Charge: Anita Nemitz,

Wells Fargo Bank

3600 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-266-7776 Web site: www.wellsfargo.com Products/Services: Banking. insurance, wealth management and estate planning, investments, mortgage and consumer finance Person in Charge: Dan Gasper, President

Wells Fargo Bank 2827 E. Harmony Road Fort Collins, CO 80528

Phone/Fax: 970-266-4420 Web site: www.wellsfargo.com Products/Services: Banking, insurance, wealth management and estate planning, investments and consumer finance Person In Charge: Dan Gasper,

Wells Fargo Bank 1025 Ninth Ave. Greeley, CO 80631 Phone/Fax: 970-378-3112/970-378-3137 Web site: www.wellsfargo.com Products/Services: Full-service bank Person In Charge: Bill Kurtz

Wells Fargo Bank 2164 35th Ave Greeley, CO 80634 Phone/Fax: 970-336-6244/970-330-

E-mail: william.b.kurtz@wellsfargo.com Products/Services: Financial

services.

Person In Charge: Bill Kurtz, President

Wells Fargo Bank Greeley, CO 80634 Phone/Fax: 970-378-2362/970-353-

Web site: www.wellsfargo.com Products/Services: Full-service Person In Charge: Bill Kurtz and Jill

Wells Fargo Bank 2045 10th St. Greeley, CO 80631 Phone/Fax: 970-351-4724 Web site: www.wellsfargo.com Products/Services: Full-service

Person In Charge: Bill Kurtz Wells Fargo Bank 5801 W. 11th St. Greeley, CO 80634 Phone/Fax: 970-356-1000 Web site: www.wellsfargo.com

Products/Services: Full-service Person In Charge: Bill Kurtz, President

Wells Fargo Bank 1412 Hahns Peak Drive Loveland, CO 80538 Phone/Fax: 970-461-6360

Products/Services: Full-service Wells Fargo Bank 1069 Main St. Windsor, CO 80550 Phone/Fax: 970-686-7900

Web site: www.wellsfargo.com Products/Services: Full-service Wells Fargo Home Mortgage 3500 JFK Parkway, Suite 110

Fort Collins, CO 80525

Phone/Fax: 970-223-1856/970-229 F-mail: mark.hensler@wellsfargo.com Web site: www.wellsfargo.com Products/Services: Mortgages Person In Charge: Mark Hensler and Sharon DeWild

WESTERN STATES

Western States Bank Loveland, CO 80537 Phone/Fax: 970-593-1600/970-593-Web site: www.westernstatesbank.com



Western States Bank a branch of Valley Bank and Trust Co (NE) 1520 E. Mulberry St. Fort Collins, CO 80522-0145 Phone/Fax: 970-530-1500/970-530-

E-mail: meier@westernstatesbank.com Web site:

www.westernstatesbank.com Products/Services: Personal and business banking and loans. Person In Charge: Mark Sheeley, Vice president and Larry Meier, Regional president



Western States Bank 1298 N. College Ave. Fort Collins, CO 80524 Phone/Fax: 970-224-1300/970-224-

E-mail: Web site:

www.westernstatesbank.com Products/Services: Business and personal banking and loans.

Person In Charge: Larry Meier and Mark Sheeley, Vice president

CPA

Alexander Broughton & Co. CPAs

PC 903 N. Cleveland Ave., Suite B Loveland, CO 80537 Phone/Fax: 970-669-7200/970-669-

F-mail: emacna@frii.com Web site: alexanderbroughton.com Products/Services: Auditing, tax Person In Charge: Mike Alexander,

Anderson & Whitney PC Greeley, CO 80634 Phone/Fax: 970-352-7990/970-352-

E-mail: larry@awhitney.com Products/Services: Public Person In Charge: Larry Atchison,

Angeli, Delinger, Dye & Kercher 760 Whalers Way Fort Collins, CO 80525 Phone/Fax: 970-229-0500/970-229-

Person In Charge: John W. Angeli,

B. Sue Wood and Associates PC 527 Remington St. Fort Collins, CO 80524 Phone/Fax: 970-482-5626/970-482-

Person In Charge: B. Sue Wood

Bartels & Co. LLC 7251 20th St., Bldg. D-1 Greeley, CO 80634 Phone/Fax: 970-352-7500/970-352-

E-mail: Rich@bartelscpa.com Weh site: www.hartelscna.com Products/Services: Full-service CPA firm including tax preparation and planning, auditing, bookkeeping and accounting

Person In Charge: Richard J. Bartels, Managing partne

Bates & Bishop CPA Inc. 234 Elder Drive Loveland, CO 80538 Phone/Fax: 970-669-7400/970-669-

E-mail: rex@batesbishopcpa.com Web site: www.batesbishopcpa.com Products/Services: Payroll service Person In Charge: Rex Bates,

Bob German CPA PC 300 E. Boardwalk Drive, Bldg. 5B Fort Collins, CO Phone/Fax: 970-223-7373/970-223

Brock & Associates 1770 25th Ave. Greeley, CO 81237 Phone/Fax: 970-356-7994/970-356-

Brock and Co. CPAs PC 3711 JFK Parkway, Suite 315 Fort Collins, CO 80525 Phone/Fax: 970-223-7855/970-223-

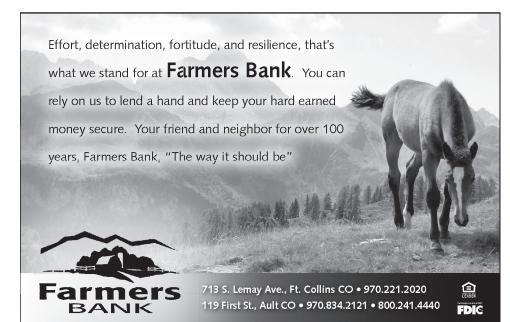
E-mail: sjohnson@brockcpas.com Web site: www.brockcpas.com Products/Services: Public accounting services, small business consulting; business and estate planning; construction, industry; professionals; audit, reviews and compiliations; tax planning and

Person In Charge: Susan R. Johnson

Carl Henderson CPA 5455 U.S. Highway 36 Estes Park, CO 80517-8842 Phone/Fax: 970-586-5008/970-586-

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E-mail: donna.chapel@raymondjames.com Web site: www.chapelcollins.com Products/Services: Wealth management including financial planning services for retirement education, investments, estates and risk management issues Person In Charge: Dennis Collins and Donna Rendon Chapel, Partners

Cowles Tax Service 1625 Eighth Ave. Phone/Fax: 970-353-1515

Crona & Associates Estes Park, CO 80517 Phone/Fax: 970-586-2328/970-586-

CW Decker & Co. CPAs PC 215 W. Magnolia St., No. 201 Fort Collins, CO 80521 Phone/Fax: 970-482-2179/970-221 E-mail: cwdeckercpa@frii.com

Dean Dunn & Associates 19 Old Town Square Phone/Fax: 970-482-4934/970-482-

Person In Charge: Chuck Decker

Debra K. Kohler CPA 2854 W. Lake St Fort Collins, CO 80521-4045 Phone/Fax: 970-482-3008

Dennis I Oherhelman CPA

Evans, CO 80620 Phone/Fax: 970-506-9431/970-506 9432 E-mail: doberhelman@hotmail.com

Products/Services: Certified public Person In Charge: Dennis L. **Oberhelman**

Dye & Whitcomb LLC 4115 Boardwalk Drive, Suite 108 Fort Collins, CO 80525 Phone/Fax: 970-207-9724/970-207

Web site: http://dvewhitcomb.com Products/Services: Accounting and bookkeeping services, including payroll and tax preparation Person In Charge: James K. Dye Principal

Eads & Associates Inc.

1730 S. College Ave., Suite 203 Fort Collins, CO 80525 Phone/Fax: 970-221-1477/970-221-8506 E-mail:

office@eadsandassociates.com www.eadsandassociates.com Person In Charge: Brad Eads, President

EKS&H/Ehrhardt Keefe Steiner &

1321 Oakridge Drive Fort Collins, CO 80525 Phone/Fax: 970-282-5401/970-282-E-mail: cotto@eksh.com

Web site: www.eksh.com Products/Services: Offers audit, tax planning and a variety of businessadvisory services, including Person In Charge: Chris Michael

Frank Sheehy PC 717 16th St.

Greeley, CO 80631 Phone/Fax: 970-353-3133/970-353 Frayer & Associates CPA PC

Fort Collins, CO 80524 Phone/Fax: 970-419-3200/970-419-

E-mail: mfrayercpa@yahoo.com Products/Services: Payroll, financials and employee benefits and certified Quickbooks advisor. Person In Charge: Tiffini Harris, Payroll manager

Frink & Associates PC 150 E. 29th St

Loveland, CO 80538 Phone/Fax: 970-667-2123/970-669-

Gates, Kirby & Co. PC 300 E. Boardwalk Drive, Bldg. 5B Fort Collins, CO 80525 Phone/Fax: 970-226-1704/970-223-0157

E-mail: tom@gateskirby.com Web site: www.gateskirby.com Products/Services: Individual tax return preparation and planning, corporation and partnership tax return preparation and planning. Audits, reviews and compilations QuickBooks and general business consulting

Person In Charge: Tom L. Gates,

Geoffrey W. Goudy, CPA LLC 401 W. Mountain Ave., Suite 101 Fort Collins, CO 80521 Phone/Fax: 970-472-9000/970-472

E-mail: ggoudy@cspotcount.com Web site: www.cspotcount.com Products/Services: Accounting and tax services for small and micro Person In Charge: Geoffrey Goudy.

Geyer & Associates CPAs 125 S. Howes St., Suite 1040 Fort Collins, CO 80521 Phone/Fax: 970-484-7040/970-484-

E-mail: dgeyercpa@aol.com Web site: www.geyercpas.com Person In Charge: Dana Geyer,

Goetzel, Nickels & Co. LLC 4631 W. 20th Street Road, No. 101 Greeley, CO 80634 Phone/Fax: 970-304-9420/970-304

E-mail: gnco@goetzelnickels.com Products/Services: Certified public Person In Charge: Chris Nickels, Member

Gorsline Accounting Services 1630 25th Ave. Greeley, CO 80634-4908

Phone/Fax: 970-352-2850/970-352-

Halliburton, Hogsett, Scott & Associates PC

873 N. Cleveland Ave Loveland, CO 80537 Phone/Fax: 970-667-5316 E-mail: djh@hhacpa.com Products/Services: Tax planning and preparation, estate tax planning, auditing and financial statement

Person In Charge: Dennis J. Hogsett,

Hanna, Holdredge & Associates 365 E. 27th St. Loveland, CO 80538 Phone/Fax: 970-667-2555/970-669-

E-mail: info@lovelandcpas.com Web site: www.lovelandcpas.com **Products/Services:** Accounting, tax preparation, payroll services and QuickBooks consulting Person In Charge: Sandra L. Hanna, CPA, Owner and President

Hoover Harris & Co. PC

Greeley, CO 80634 Phone/Fax: 970-352-1642/970-352-

E-mail: nward@hooverharriscpa.com Web site: www.hooverharriscpa.com Products/Services: Complete payrolls processed, direct deposit available, payroll reports completed. Person In Charge: Wayne Hoover,

Hunt, Spillman & Associates PC 125 S. Howes St., Seventh Floor Fort Collins, CO 80521 Phone/Fax: 970-482-2272/970-482-

E-mail: bobhunt@huntspillman.com Products/Services: Accounting, auditing, tax, estate planning, financial planning, litigation support consulting and forensic accounting Person In Charge: Robert J. Hunt, Director

Johnson & Associates CPAs PC 400 S Division Ave

Phone/Fax: 970-522-5762/970-522-

E-mail: russ@jacpa.net Web site: www.jacpa.net
Products/Services: Financial statements; income, estate and succession planning; agricultural consulting; retirement and personal financial planning Person In Charge: Russ Johnson,

Kennedy and Coe LLC 1901 56th Ave., Suite 200 Phone/Fax: 970-330-8860/970-330-

E-mail: mkelley@kcoe.com Web site: www.kcoe.com Products/Services: Family-business consulting, accounting, taxation auditing, consulting, contractors, manufacturing, employee benefits, estate/financial planning Person In Charge: Sid Fahsholtz

Kenneth Erickson 4730 S. College Ave., Suite 201 Fort Collins, CO 80525-3763 Phone/Fax: 970-226-2541/970-225

Knezovich and Williams CPAs LLC 109 Coronado Court

Phone/Fax: 970-224-9900/970-377-

E-mail: paul@kwcpallc.com Web site: www.kwcpallc.com Products/Services: Accounting services, income tax preparation bookkeeping, business valuations and audits.

Person In Charge: John Knezovich

Kruchten & Co. PC 125 S. Howes St., Suite 910 Phone/Fax: 970-482-6996/970-482-

Person In Charge: John Kruchten,

Kruger & Clary CPAs

Fort Collins, CO 80521 Phone/Fax: 970-482-6947/970-472-E-mail: melissa@krugercpas.com

Web site: www.krugercpas.com Products/Services: Tax preparation and planning, accounting services, QuickBooks consulting. small business consulting. Person In Charge: Melissa Clary, President and Dale Kruger, Vice

Marquis, Emerson & Assoc.

2114 N. Lincoln St. Loveland, CO 81237 Phone/Fax: 970-667-3132/970-667-Web site: www.lovelandcpa.com

Nancy Marzonie 3938 JFK Parkway Phone/Fax: 970-223-5123/970-223-

Northern Colorado AgriBusiness

Person In Charge: Nancy Marzonie

124 Oak Ave Eaton, CO 80615-3410 Phone/Fax: 970-454-3384/970-454

E-mail: dana@ncahi.com Products/Services: Accounting for farms, ranches and businesses, tax preparation, business consulting, QuickBooks setup and consulting financial statement preparation. Person In Charge: Cherri Scheidecker and Dana Scheidecker

Odstrcil & Meis CPAs PC Greeley, CO 80631 Phone/Fax: 970-352-0661/970-304

E-mail: anitameis@aol.com Web site: www.elocallink.tv/profiles/co/greeley/9 Person In Charge: Anita Meis,

Richard Bonilla MBA 201 Cheyenne Drive

Berthoud, CO 80513 Phone/Fax: 970-391-6365/970-532 F-mail: richard@honilla.com

Web site: www.richard.bonilla.com Products/Services: Accounting, tax, cost accounting system and design, DCAA, and ERP system evualation and implementation. Flat fee financial Person In Charge: Richard Bonilla

Richards & Richards 220 E. Mulberry St.

Fort Collins, CO 80524 Phone/Fax: 970-493-5494/970-416 E-mail: gary@richardscpafirm.com Web site: www.richardscpafirm.com

Rickards Long & Rulon LLP Fort Collins, CO 80524 Phone/Fax: 970-493-6869/970-484-

E-mail: info@rlrcpas.com Web site: www.rlrcpas.com Products/Services: CPA firm. business consultants, payroll

Person In Charge: Jill Rickards; A Dickerson and Carla Pollock, Partners

Rickards Long & Rulon LLF 4631 W. 20th St., Suite 101 Greeley, CO 80634 Phone/Fax: 970-304-9420/970-304

Web site: www.rlrcpas.com Products/Services: CPA firm services.

Robert Green CPA PC 822 Seventh St., Suite 500 Phone/Fax: 970-353-2727/970-353-

Person In Charge: Robert Green Rodahl & Co. LLC

2038 Vermont Drive, No. 101 Fort Collins, CO 80525 Phone/Fax: 970-207-0747/970-207-E-mail: info@RodahlCPA.com Web site: www.rodahlcpa.com Person In Charge: Dean Rodahl

Ruesch, Biddle & Larson CPAs LLC 3535 W. 12th St., Suite D

Greeley, CO 80634 Phone/Fax: 970-353-1798/970-353-

E-mail: william.ruesch@rblcpasllc.com Web site: www.rblcpasllc.com Products/Services: CPA firm Person In Charge: William R. Ruesch

Sample & Bailey CPA PC 375 E. Horsetooth Road, Bldg. 4, Suite Fort Collins, CO 80525

Phone/Fax: 970-223-8825/970-223-E-mail: info@sampleandbailev.com

Web site: www.sampleandbailey.com Products/Services: Accounting, payroll, tax, financial services Person In Charge: Roger L. Sample President

Schulz and Leonard PC 200 First St. Eaton, CO 80615

Phone/Fax: 970-454-3371/970-454-E-mail: info@SchulzandLeonard.com

Web site: www.SchulzandLeonard.com Products/Services: Accounting and Person In Charge: Roger L. Schulz.

Shelley Wagar CPA 1703 Axial Drive Loveland, CO 80538

Phone/Fax: 970-663-5345 Person In Charge: Shelley Wagar, Shinn Consulting CPAs PC

702 W. Drake Road, Bldg. D Fort Collins, CO 80526 Phone/Fax: 970-206-1435/970-494-

E-mail: ralph@shinnconsultingcpas.com Web site:

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F-mail* tchaviescna@vahoo.com

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Phone/Fax: 303-659-6600/303-659-Web site: www.brightonfedcu.org

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Lacock Insurance Agency 181 W. Boardwalk Drive, Unit 14 Fort Collins, CO 80525 Phone/Fax: 970-223-7432/970-282

Products/Services: Financial services and personal insurance Person In Charge: Bill Lacock,

Lanteri Insurance Agency Inc. 1002 W. Drake Road, No. 101 Fort Collins, CO 80526 Phone/Fax: 970-482-0078/970-482-

Web site: http://agent.allstate.com/MLanteri Products/Services: Allstate insurance and financial products. Person In Charge: Michael Lanteri

Larimer County Farm Bureau 335 E. Mountain Ave Fort Collins CO 80524

Phone/Fax: 970-482-3952/970-482-

LBN Insurance Agency 1614 Oakridge Drive

Web site: www.lbninsurance.com

LBN Insurance Agency

Johnstown, CO 80534 Phone/Fax: 970-635-9400/970-635-

E-mail: info@lbninsurance.com Web site: www.lbninsurance.com Products/Services: Bonds, builders risk, business insurance, farm/ranch general liability, homeowners, personal auto, professional, umbrella liability, workers compensation. Person In Charge: Mike Pierce,

Leary Insurance Agency - Farmers

729 Main St. Windsor CO 80550 Phone/Fax: 970-686-6555/970-686-E-mail: bleary@farmersagent.com

Web site: www.farmersagent.com/bleary Products/Services: Insurance specializing in commercial, workers' comp, auto, home and life. Person In Charge: Bill Leary

Lee Johnson Agency LLC 1630 25th Ave., Suite K

Greeley, CO 80634 Phone/Fax: 970-356-6620/970-356

Web site: www.agent.allstate.com/LeeJohnson

Products/Services: Allstate insurance and financial products. Person In Charge: Leland Johnson,

Liberty Mutual Insurance Co. 712 Whalers Way, Suite A200 Fort Collins, CO 80525 Phone/Fax: 970-493-8212

MetLife Financial Services 1901 56th Ave., No. 100 Phone/Fax: 970-330-2200/970-667

Person In Charge: Richard Beckey

Michael Haines Agency 4812 S. College Ave Fort Collins, CO 80525 **Phone/Fax:** 970-267-8646 E-mail: hainesinsurance@frii.com Web site: www.anpac.com Products/Services: ANPAC insurance products, focusing on coverage, cost, claims and custome MONY Life Insurance Co.

P.O. Box 94 Fort Collins, CO 80522-0094 Phone/Fax: 970-484-0908 Person In Charge: John M. Shields

Phone/Fax: 800-775-6000 Web site: http://mutualofomaha.com Products/Services: Medicare supplement, long-term care, life, annuities, disability, hospital income and critical illness insurance. Agents located throughout Larimer and Weld

Mutual of Omaha Insurance Co.

Myron Lindgren 2903 Aspen Drive, Suite C

Loveland, CO 80538-2545 Phone/Fax: 970-669-3610/970-669-

National Farmers Union Insurance 121 E. Swallow Road, No. 115 Phone/Fax: 970-484-3200/970-484-

New York Life

Phone/Fax: 800-710-7945 Web site: www.newyorklife.com Products/Services: Insurance and financial services. Locations counties.

Northwestern Mutual Financial Network

3665 JFK Parkway, Bldg 1, Suite 100 Fort Collins, CO 80525-3152 Phone/Fax: 970-225-3440/970-226-

E-mail: ryan.yoder@nmfn.com Web site:

www.nmfn.com/thefortcollinsgroup Products/Services: Life insurance, disability, long-term care, investments, group benefits Person In Charge: Ryan E. Yoder, Managing director

Northwestern Mutual Financial

Network 2114 N. Lincoln Ave., Suite 108B Loveland, CO 80538-3858 Phone/Fax: 970-669-5688/970-613-

Person In Charge: Karl G. Hagman

One Stop Insurance Shops LLP 1630 S. College Ave. Fort Collins, CO 80526 Phone/Fax: 970-482-8200/970-225 Payne Agency

1714 Topaz Drive, No.135 Loveland, CO 80537 Phone/Fax: 970-691-5145/970-593-

Web site: www.farmersagent.com/kpavne1

Person In Charge: Kendall Hanlon

Pinnacol Assurance Co. 7501 E. Lowry Blvd. Denver, CO 80230 Phone/Fax: 303-361-4000/303-782-

Web site: www.pinnacol.com Person In Charge: Gary J. Pon, CEO and President

Points West Community Bank 100 E. Third St.

Julesburg, CO 80737 Phone/Fax: 970-474-3341/970-474-

Products/Services: Commercial, agricultural, real estate & consumer loans. On-line banking, bill-pay, ACH origination, deposit products

Person In Charge: Tom Olson Jr. Person In Charge:
* Formerly First National Bank

Portamedic 3527 E. Locust St Fort Collins, CO 80525-7063 Phone/Fax: 970-491-9661

4204 N. Garfield Ave Loveland, CO 80538 Phone/Fax: 970-669-8177/970-669-

Web site: www.proassetmgt.com Products/Services: Mortgage broker, life insurance, health insurance and fixed annuities

Renaissance Insurance Group LLC 101 E. Main St. Windsor, CO 80550

Phone/Fax: 970-674-8825/970-674-E-mail: quote@reninsurance.com Web site: www.reninsurance.com

Products/Services: Independent insurance agency representing numerous A+ rated insurance carriers. Servicing all lines of commercial, personal and farm/ranch insurance.

Person In Charge: Jay Helzer and

Renaissance Insurance Group of Greeley LLC 7251 W 20th St

Greeley, CO 80634 Phone/Fax: 970-330-9991/970-674-

F-mail: ihelzer@reninsurance.com Web site: www.reninsurance.com Products/Services: Independent insurance agency representing numerous A+ rated insurance carriers. Servicing all lines of commercial and personal insurance. **Person In Charge:** Jay Helzer and Ryan Hicks, Managing members

Rocky Mountain Insurance 4010 Platte Drive

Fort Collins CO 80526 Phone/Fax: 970-266-1700/970-266

Person In Charge: Ryan M. Behm

Roy Christman Insurance Agency Loveland, CO 80538 Phone/Fax: 970-669-0007/970-669-

0008 E-mail: rchristm@amfam.com

Web site: www.roychristmanagency.com Products/Services: Property & casualty. Specializing in business insurance. Life & health products. No obligation personal & business

Safeco Insurance Co. of America Safeco Plaza

Seattle, WA 98185 Phone/Fax: 206-545-5000/206-545-

insurance reviews.

Web site: www.safeco.com **Person In Charge:** Mike McGavick, Chairman, President and CEO

Safety & Health Alliance Inc. 405 Eighth St., Suite 9

Loveland, CO 80537 Phone/Fax: 970-635-2322 Products/Services: Safety training and consulting for medical, health and general industry. Person In Charge: Cynthia A. Fronk

Sanders & Associates 155 W. Harvard St., Suite 401 Fort Collins, CO 80525

Phone/Fax: 970-223-8809/970-223-Web site: www.healthandlifequote.com

Products/Services: Health, life, disability, dental, long-term care, Wellington, CO 80549 medicare, prescriptions for medicare. Person In Charge: Craig V. Sanders

Sanders Insurance Inc. 5 N. Main St.

Brighton, CO 80601-1624 Phone/Fax: 303-659-5200/303-659-

E-mail: bobsand@gwest.com Products/Services: Health, life, auto, homeowners, business, farm and flood insurance

Person In Charge: Bob Sanders and Jerry Sanders

Security Financial Life

155 W. Harvard St. Fort Collins, CO 80525 Phone/Fax: 970-223-1921/970-223-

Person In Charge: Daniel B. Johnson

Shelter Insurance Statewide, CO

Phone/Fax: 800-743-5837 Web site: www.shelterinsurance.com Products/Services: Auto, property, life insurance and bank products Locations throughout Larimer and Weld counties

Shirazi & Associates Inc. Greeley, CO 80634 Phone/Fax: 970-356-5151/970-356-

E-mail: info@shirazibenefits.com Products/Services: Specializing in employee benefits, financial planning, life, health and disability

insurance. Person In Charge: Masoud S. Shirazi

Skies West Insurance Agency Inc. 2601 S. Lemay Ave., No. 38 Fort Collins, CO 80525 Phone/Fax: 970-223-7611

State Farm Insurance

Web site: www.statefarm.com Products/Services: Life, fire, auto, health, financial services. Locations throughout Larimer and Weld

Steve Dugger Agency 404 W. 67th St. Loveland, CO 80538 Phone/Fax: 970-667-8080/970-667-

Person In Charge: Stephen W. Stevens Insurance Agency 4012 W. Cleveland Ave., No. 4

Phone/Fax: 970-568-0980/970-568-Person In Charge: Travis Stevens



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Web site: www.johnsonbruen.com

insurance. IRAs, Mutual funds, bonds,

Products/Services: Life, health,

common stock, annuities, college

retirement plans, tax plans, money

Person In Charge: Sherri L. Smith

disability and long-term care

plans, estate plans, 401(k)s,

Jim Saulnier CFP

322 E. Oak St. Fort Collins, CO 80524

Kevin Conroy CFP

407 W. Swallow Road

funding specialists.

Fort Collins CO 80526

Phone/Fax: 970-530-0556

E-mail: Jim@JimSaulnier.com Web site: www.jimsaulnier.com

Person In Charge: Jim Saulnier,

Phone/Fax: 970-226-2983/970-223

Weh site: www.irasnecialist.com

Products/Services: Retirement

Person In Charge: Kevin Conroy

Koenig Financial Services

3534 JFK Parkway, Suite B

Fort Collins, CO 80525-3040

Phone/Fax: 970-223-2828/970-223

Phone/Fax: 970-224-9492/970-224-

Web site: www.lpl.com
Person In Charge: Tom Michaels and

E-mail: tomhisey@comcast.net

Tom Hisey, CFP, Branch Managers

Products/Services: Investment

Person In Charge: Dan Burnett; Joe

Phone/Fax: 970-663-3444/970-663-

E-mail: bruce.gregg@lpl.com Web site: www.lpl.com

Person In Charge: Bruce Gregg

Macdonald Financial Services

4025 Saint Cloud Drive, Suite 250

advisory & financial planning

Lloyd and Ty Bailey, Partners

LPI Financial Services

4945 Filbert Drive

Loveland, CO 80538

Long Green Planning Group

Person In Charge: Jim Koenig

Linsco Private Ledger

Fort Collins, CO 80524

1 Old Town Square, No. 301

155 W. Harvard St., Suite 401

Fort Collins, CO 80525

QA3 LLC

The Craig C. Campbell Agency Inc. 141 S. College Ave. Fort Collins, CO 80524

Phone/Fax: 970-484-1400/970-484-E-mail:

ccampbell1@farmersagent.com Web site:

www.farmersagent.com/ccampbell1 Products/Services: Property and casualty, life, commercial, variable products. Farmers Insurance products

Person In Charge: Craig Campbell,

The Empire Co. of Colorado 141 S. College Ave., Suite 102 Fort Collins, CO 80524 Phone/Fax: 970-556-0814/970-221

F-mail: nnickodemus@empire-co.com Web site: www.empire-co.com Products/Services: Commercial

The Heien Agency Inc. 806 McGraw Drive

Fort Collins, CO 80526 Phone/Fax: 970-227-4022/970-226

E-mail: sheien@securestrategies.info Web site: www.securestrategies.info Products/Services: Life and

Person In Charge: Steve A. Heien, CEO and President

The Principal Financial Group Fort Collins, CO 80521 Phone/Fax: 970-224-2500/970-224-

Person In Charge: Roger P. Shea

Thrivent Financial for Lutherans 3926 JFK Parkway No. 9E Fort Collins, CO 80525 Phone/Fax: 970-225-6169/970-225

E-mail: paul.caylor@thrivent.com Web site: www.thrivent.com Products/Services: Financial

Person In Charge: Steven L. Nelson

Thrivent Investment Management 1812 56th Ave., Suite A Greeley CO 80634 Phone/Fax: 970-330-7411/970-330-

7424 F-mail: Dan Austin@thrivent.com Web site: www.thrivent.com Products/Services: Life insurance health insurance, long-term care insurance, mutual funds, annuities, investments, financial planning, estate planning, retirement

distribution planning Person In Charge: Daniel L. Austin Sr., Senior financial consultant

Trozan Insurance Agency Inc 421 Stover St. Fort Collins, CO 80521 Phone/Fax: 970-224-5500 Person In Charge: Peter Trozan,

Union Central Life Insurance Co. 1936 Kedron Court Fort Collins, CO 80524-2255

Phone/Fax: 970-482-6909 Person In Charge: Myron M. Braden Union Colony Insurance

1218 Eighth Ave Greeley, CO 80631 Phone/Fax: 970-352-9500/970-352-

E-mail: ucolonyins@viawest.net Products/Services: Full-service insurance agency specializing in farms, commercial and personal

Person In Charge: Chuck Zieman

US-Reports Inc.

Loveland, CO 80538 Phone/Fax: 800-223-2310/970-593-

E-mail: steve@us-reports.com Web site: www.us-reports.com Products/Services: Provider of premium audits, loss control inspections & risk services for the insurance and financial industries

Vande Walle Insurance Agency 2230 Clydesdale Drive

Fort Collins, CO 80526 Phone/Fax: 970-482-4814/970-493-

E-mail: sandy@sveinsurance.com Products/Services: Group and individual health, health savings accounts, Medicare supplemental

Person In Charge: Sandy Vande Walle, Owner

Volk & Bell Benefits LLC

1336 Oakridge Drive, No. 100 Fort Collins, CO 80525-5564 Phone/Fax: 970-484-5073/970-484-

E-mail: lowell@VBbenefits.com Products/Services: Employee henefits individual health plans Person In Charge: Lowell A. Volk and John W. Bell

Weedin Agency Inc.

235 Welch Ave Berthoud, CO 80513 Phone/Fax: 970-532-3131/970-532-E-mail:

eedininsurance@comcast net Web site: www.sr-22colorado.com Products/Services: Auto, home, life workers' compensation, comme motorcycle, boat, umbrella, nrofessional F&O D&O

Person In Charge: Lawrence Weedin,

Weedin Agency Inc. 1601 E. Eisenhower Blvd. Loveland, CO 80537-3929 Phone/Fax: 970-667-2145/970-669 E-mail: weedinagency@gwest.net

Welch Insurance Agency 2627 Redwing Road, No. 260 Fort Collins, CO 80526 Phone/Fax: 970-377-9420/970-377-

Web site: www.sr-22colorado.com

Person In Charge: Jason E. Welch

Weld County Farm Bureau Insurance Inc. 2205 First Ave. Greeley, CO 80631 Phone/Fax: 970-353-8000/970-352-

Products/Services: Offers agricultural and other policies

Wells Fargo Bank 3600 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-266-7776 Web site: www.wellsfargo.com Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance Person In Charge: Dan Gasper,

Welsh Insurance Agency Inc. 1310 E. Eisenhower Blvd. Loveland, CO 80537 Phone/Fax: 970-663-5404 Web site: www.wiainsurance.com Products/Services: Health, life auto, homeowners and business insurance Person In Charge: Jeffery Welsh,

Western States Bank a branch of Valley Bank and Trust Co (NE) 1520 E. Mulberry St. Fort Collins, CO 80522-0145 Phone/Fax: 970-530-1500/970-530

CIC, President

1555 E-mail: meier@westernstatesbank.com Web site: www.westernstateshank.com

Products/Services: Personal and business banking and loans. Person In Charge: Mark Sheeley, Vice president and Larry Meier, Regional president

William E. Penoyer Insurance

Agency 509 Dennison Court Fort Collins, CO 80526 Phone/Fax: 970-266-9736/970-266 9792

Person In Charge: William E Penoyer

William Lacock Insurance Agency

181 W. Boardwalk Drive, No. 14 Fort Collins, CO 80525 Phone/Fax: 970-223-7432/970-282-

Person In Charge: William Hodge

Wilson Financial Service 740 Cleveland Ave., Suite B Loveland, CO 80537 Phone/Fax: 970-669-3397/970-669-

Person In Charge: Glenn O. Wilson

Investment Advisers

AIG VALIC 2625 Redwing Road, Suite 110 Fort Collins, CO 80526 Phone/Fax: 970-266-4200/970-266-

Aigean Financial 2629 Redwing Road Fort Collins, CO 80526-6330 Phone/Fax: 970-229-0930/

Person In Charge: Robert D. Deakin

Allstate Financial Services 816 S. College Ave. Fort Collins, CO 80528 Phone/Fax: 970-482-2200 Web site:

http://agent.alistate.com/RodneyOlse Person In Charge: Rodney J. Olsen

Allstate Financial Services 363 W. Drake Road Phone/Fax: 970-223-1332/970-226-

Person In Charge: James D. Swett

Ameri Quote Insurance & Financial

419 Canyon Ave., Suite 222 Fort Collins, CO 80521 Phone/Fax: 970-221-1141/970-482-3282 E-mail: jack@ameriquote.biz Web site: www.ameriquote.biz Products/Services: Independent brokerage, licensed with all major "A" rated companies, specially designed to meet the needs of all types of

Person In Charge: Jack P. Krier, President

American General Finance 4032 S. College Ave Fort Collins, CO Phone/Fax: 970-225-0112

Ameriprise Financial 2627 Redwing Road, Suite 105 Fort Collins, CO 80526 Phone/Fax: 970-223-4400/970-223-E-mail: william.c.reynolds@ampf.com

Web site: www.ameripriseadvisors.com/william. c.revnolds Products/Services: Certified financial planner practitioner

Person In Charge: William C. Reynolds **AXA Advisors LLC** 1608 Foxbrook Way

Fort Collins, CO 80526 Phone/Fax: 970-481-5273 Web site: www.axaonline.com Person In Charge: Matt Phillips

AXA Advisors LLC 1136 E. Stuart St., Suite 4205 Fort Collins, CO 80525-1193 Phone/Fax: 970-484-8626/970-484-Web site: www.axaonline.com Person In Charge: Michael J.

Bertolette **AXA Advisors LLC** 702 W. Drake Road, Bldg. D Fort Collins, CO 80526 Phone/Fax: 970-224-2800/970-224-

Web site: www.axaonline.com Person In Charge: John Heddens AXA Advisors LLC

1315 Oakridge Drive, Suite 120 Fort Collins, CO 80525 Phone/Fax: 970-204-9275/970-204-E-mail: matthew.phillips@axaadvisors.com Web site: www.axaonline.com Products/Services: Financial planning, investment advising

disability, long-term care Person In Charge: Matt Phillips **Beall Investment Services LLC** 14605 Weld County Road 21

insurance solutions including life

Phone/Fax: 970-785-1101/970-785-2890 E-mail: rbeall@beallinvestments.com Weh site: www.beallinvestments.com Products/Services: Full-service brokerage firm that offers a wide range of customized services, including market information fundamental research and technical

analysis.

Person In Charge: Rex Beall, Owner **Burrill Financial Service** P.O. Box 143 Fort Collins, CO 80522-0143 Phone/Fax: 970-221-2492/970-221

Person In Charge: Donna J. Burrill

CapWest Securities Inc. 1821 56th Ave. Greeley, CO 80634 Phone/Fax: 970-353-7122 E-mail: shall@capwestsec.com Web site: www.capwestsec.com Products/Services: Full-service financial planning and investments Person In Charge: Suzie Hall, Registered Representative

Cascade Financial Management 5 Old Town Square, Suite 205-B Fort Collins, CO 80524

Phone/Fax: 970-482-0990/970-482-E-mail: iclagett@cascade-inc.com Web site: www.cascade-inc.com Person In Charge: John Clagett, Senior financial consultant

Centennial Benefits Group LLC 4812 S. College Ave. Fort Collins CO 80525 Phone/Fax: 970-377-6384/970-377-

E-mail: jjarvis@mycbg.com chris@mycbg.com Web site: www.mycba.com Products/Services: Group and individual health and life insurance honofite HP and honofite advisors Person In Charge: Jason Jarvis, Managing Partner/Advisor

Central Discount Stockbrokers Inc. 4025 Automation Way, Bldg. D-1 Fort Collins, CO 80525 Phone/Fax: 970-223-4164/970-223

E-mail: cendisstoc@aol.com Person In Charge: Charles Gogela, President

Chapel & Collins LLC 375 E. Horsetooth Road, Bldg. 4, Suite Fort Collins, CO 80525 Phone/Fax: 970-204-1376/970-207-

E-mail: donna.chapel@raymondiames.com Web site: www.chapelcollins.com Products/Services: Wealth management including financial planning services for retirement education, investments, estates and risk management issues. **Person In Charge:** Dennis Collins and Donna Rendon Chapel, Partners

Charles Schwah & Co. Inc. 123 N. College Ave., No. 200 Fort Collins, CO 80524 Phone/Fax: 970-212-4717/970-482

F-mail: chris harr@schwah.com Web site: www.schwab.com Products/Services: Financial services, online trading, advice and banking

Person In Charge: Chris Barr

Colorado Financial Management

2725 Rocky Mountain Ave., Suite 320 Loveland, CO 80538 Phone/Fax: 970-613-1392/970-667

E-mail: info@colofin.com Web site: www.colofin.com Products/Services: Investment strategy and retirement planning. Person In Charge: Josh Miller,

Complete Spectrum Financial

Services 1635 Foxtrail Drive Phone/Fax: 970-391-0462/970-587

4009 E-mail: bobbiezink@msn.com Web site: www.completespectrum.com and www.completespectrumlending.com Products/Services: We help families grow what they've earned, pay less taxes, and keep what they've grown. We specialize in Safe Money Strategies. Our services are free and we offer free financial education classes weekly.

Person In Charge: Bobbie Zink, Vice

DunnHogerty Investment Consulting Inc. 412 W. Mountain Ave

Phone/Fax: 970-484-8806/970-484-E-mail: KHowe@wachoviafinet.com Web site:

www.dunnhogerty.wbsec.com Person In Charge: Jerry L. Dunn; Dennis M. Hogerty and Thad R. Dunn, Partners Registered rep

Eagle Mountain Wealth Management 205 Fourth St Windsor, CO 80550 Phone/Fax: 970-686-6733/970-686-

Person In Charge: Cynthia J. **Edward Jones Investments**

172 N. College Ave., Suite B Fort Collins, CO 80524 Phone/Fax: 970-484-2280/866-444 6170 E-mail: laura.arbury@edwardjones.com

Web site: www.edwardjones.com Products/Services: Financial planning, stocks, bonds, mutual funds, privately managed accounts,

Person In Charge: Laura Arbury: Tom Bertsch and Jim Weddle

Edward Jones Investments 300 E. Horsetooth Road, Suite 100 Fort Collins, CO 80525 Phone/Fax: 970-223-9929/970-222

Web site: www.edwardjones.com Products/Services: Insurance, retirement plans and college

Edward Jones Investments

Greeley, CO 80634 Phone/Fax: 970-352-4549/888-339-Web site: www.edwardiones.com Products/Services: Insurance, retirement plans and college

Person in Charge: Kim Larson,

Investment representative

Edward Jones Investments 525 N. Cleveland Ave Loveland, CO 80537

Phone/Fax: 970-669-3820/970-669-

Web site: www.edwardjones.com Products/Services: Insurance, retirement plans and college planning

Edward Jones Investments 3025 N. Taft Ave., Suite B Loveland, CO 80537 Phone/Fax: 970-663-2352/866-560-

Products/Services: Individual retirement plans, business retirement plans, annuities, educational savings. fixed income investments, insurance mutual funds, equity investments and financial calculators

Person In Charge: Melanie Collins; Christopher Collins, Investment representative and Juanita Burke, Branch office manage

Farm Bureau Insurance 1067 Eagle Drive Loveland, CO 80537 Phone/Fax: 970-461-0278/970-461-0230

E-mail: holly.diedrich@cfbmic.com Web site: www.fbfs.com Person In Charge: Holly Diedrich

Farmers Financial Services 1500 Bayberry Court Fort Collins, CO 80524 Phone/Fax: 970-218-1080/970-593-

Finance by Design Inc. 123 N. College Ave., Suite 200 Fort Collins, CO 80524 Phone/Fax: 970-212-4720 E-mail: info@financebydesign.com Web site: www.financebydesign.com

Person In Charge: Nathan A. Pierce

Person In Charge: Colleen Miller Financial Design & Management

401 W. Mountain Ave., Suite 100 Phone/Fax: 970-490-2033/970-416-

0314 E-mail: markk@financialdesign.us Products/Services: Investment advisory financial planning. Person In Charge: Mark Kornblau,

Financial Integrity Design 1363 W. Stuart St., No. 4204 Fort Collins, CO 80521 Phone/Fax: 970-407-1807

Financial Strategies of Colorado Loveland, CO 80537 Phone/Fax: 970-663-3211/970-663-

Person In Charge: Gary W. Hanser **Financial West Group** 1630 25th Ave Greeley, CO 8063

Phone/Fax: 970-352-0009/970-352 Web site: www.fwg.com Person In Charge: Hugh Warren,

First Financial Centre Inc. 4255 Woody Creek Lane Fort Collins, CO 80524 Phone/Fax: 970-484-1875/970-484-5206

First National Bank Investment and Plannin 215 W. Oak St.

Fort Collins, CO 80521 Phone/Fax: 970-495-9457 E-mail: jwolfe@1stnationalbank.com Web site: www.firstnationalinvestmentsandplan

nina.com Products/Services: Investm services Person In Charge: Jack B. Wolfe,

First National Bank Investmen Management & Trust 215 W. Oak St., Fourth Floor Fort Collins, CO 80521

Phone/Fax: 970-495-1293/970-493-

Executive vice president

E-mail: jwolfe@1stnationalbank.com Web site: www.1stnationalbank.com Products/Services: Financial planning, investment management trust & estate services, retirement

Person In Charge: Jack B. Wolfe

Executive vice president

First National Bank Investment Management & Trust 1701 23rd Ave Greeley, CO 80634 Phone/Fax: 970-346-1505/970-353-

E-mail: whume@1stnationalbank.com Weh site: www.1stnationalbank.com Products/Services: Professional investment management, fiduciary trust administration, IRA and retirement plan services. Person In Charge: Willoughby Hume

First Union Small Business Capital 419 Canyon Ave., Suite 300 Fort Collins, CO 80521

Phone/Fax: 970-484-5478/970-484

Web site: www.firstunion.com Person In Charge: Darcy Purvis, Business development manager

First Western Trust Bank 3003 E. Harmony, Suite 200 Fort Collins, CO 80528 Phone/Fax: 970-484-9222/970-416

Web site: fwtb.com Person In Charge: James P. Sprout, Chairman, Northern Colorado

Fort Collins Mortgage 6712 S. College Ave., No. 4 Fort Collins, CO 80525 Phone/Fax: 970-484-5626/970-484

E-mail:

scott@fortcollinsmortgage.com Web site: www.fortcollinsmortgage.com Products/Services: Residential & commercial financing Person In Charge: Scott Charpentier

Gillis Financial Solutions Inc. 4812 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-225-2001/970-225

E-mail: info@gillisfinancial.com Web site: www.gillisfinancial.com Person In Charge: Francis Gillis,

Goodwin Financial Service 2038 Vermont Drive Fort Collins, CO 80525 Phone/Fax: 970-223-2377 Person In Charge: Harry Goodwin,

GreenGrove Financial LLC 2214 Franklin Road Fort Collins, CO 80524 Phone/Fax: 970-482-5007/970-224-1757 E-mail: kathycos@frii.com Person In Charge: Kathy Cosgrove

375 E. Horsetooth Road 3-203 Fort Collins, CO 80525 Horsetooth Financial LLC Phone/Fax: 970-282-7526/970-223-6990 2500 Bedford Court E-mail: dan@longgreenplanning.com Fort Collins, CO 80526 Web site: Phone/Fax: 970-377-3570/970-377www.longgreenplanning.com

www.horsetoothfinancialllc.com Person In Charge: Michael Hall, Branch manager Investment Centers of America

E-mail: mhalfas@comcast.net

Web site:

Web site:

2181

E-mail:

Web site:

vww.investmentcenters.com

Phone/Fax: 970-622-2366/970-622-

E-mail: kevin.dunnigan@investment

www.helnwithmvinvestments.com

planning, investments, insurance, tax-

Person In Charge: Kevin Dunnigan,

James L. Watt Financial Advisors

Phone/Fax: 970-225-1440/970-225-

E-mail: Jimwatt100@yukon2.com

Products/Services: Registered

investment advisor, fee-only (no

asset management, CPA/PFS.

columnist

Coloradoan financial planning

Person In Charge: James L. Watt.

advice conflicts), financial planning,

6248 Buchanan St.

MBA, CFP, CSA, Certified Financial

Products/Services: Financial

Inc./Kevin Dunnigan

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centers.com

Web site:

Loveland, CO 80537

303 E. Mountain Ave. Fort Collins, CO 80524 Phone/Fax: 970-292-0105/970-224 4180

E-mail: michael.tarantino@investmentcenters .com Web site: www.investmentcenters.com

Loveland, CO 80538 Person In Charge: Michael Tarantino Phone/Fax: 970-667-2950/970-667-E-mail: andrew.macdonald@lpl.com **Investment Centers of America** Web site: 1801 59th Ave. www.macdonaldfinancialservices.com Greeley, CO 80634 Products/Services: Wealth Phone/Fax: 970-353-0047/970-353 0433 Person In Charge: A.J. Macdonald, E-mail·

paul.andre@investmentcenters.com Managed Investments 2126 Milestone Drive Person In Charge: Paul Andre Fort Collins, CO 80525 Phone/Fax: 970-206-1177

Person In Charge: Kip Tani, **Investment Centers of America** President 935 N. Cleveland Ave. Loveland, CO 80537 Merrill Lynch 3555 Stanford Road, Suite 101 Fort Collins, CO 80525 Phone/Fax: 970-669-9720/970-613-Phone/Fax: 970-266-4800/970-372-

E-mail: craig moddelmog@ml.com Web site: www.ml.com
Products/Services: Wealth Person In Charge: Paul Hummel management, estate planning Investment Centers of America insurance, retirement planning, lending, banking services. Person In Charge: Craig A. Moddelmog Sr., CRPC

> 3662 Cassiopeia Lane Fort Collins CO 80528 Phone/Fax: 970-204-4664/970-204 4483 adam@navigationfinancialservices.com Web site: www.navigationfinancialservices.com Products/Services: Insurance and Person In Charge: Adam E. Brunin,

Navigation Financial Services Inc.

Northwestern Mutual Financial Network

3665 JFK Parkway, Bldg 1, Suite 100 Fort Collins, CO 80525-3152 Phone/Fax: 970-225-3440/970-226-5036

E-mail: ryan.yoder@nmfn.com Web site:

www.nmfn.com/thefortcollinsgroup Products/Services: Life insurance, disability, long-term care, investments, group benefits Person In Charge: Ryan E. Yoder, Managing director

Oppenheimer & Co. Inc. 501 St. Vrain Lane, Suite 202 Estes Park, CO 80517 Phone/Fax: 970-586-1893/970-586 E-mail: mike.eitzen@opco.com Web site: www.opco.com Products/Services: Investment brokerage. **Person In Charge:** Mike Eitzen,

Senior vice president Paragon Investment Group 1 Old Town Square, Suite 304 Fort Collins, CO 80524

Phone/Fax: 970-224-2944 Products/Services: Investments in real estate and land development

Pioneer Funding Solutions LLC

P.O. Box 2535 Loveland, CO 80539 Phone/Fax: 970-481-5601/970-669-6677 E-mail: info@pioneerfundingsolutions.com

Web site: www.pioneerfundingsolutions.com Products/Services: Accounts receivable financing, medical receivables, purchase orders and contracts financing. Person In Charge: Donna Hummel,

President **Poudre Financial Solutions** 1027 W. Horsetooth Road, Suite 202 Fort Collins, CO 80526 Phone/Fax: 970-206-4740/970-206-

Web site:

Products/Services: Allstate Person In Charge: Jane F. Landwehr

http://agent.allstate.com/JANELandwe

600 Dartmouth Court Fort Collins, CO 80526 Phone/Fax: 970-267-3402/970-267 3403 E-mail: mob3333@msn.com

Precision Financia

Person In Charge: Michael T. O'Brien Raymond James Financial Services Statewide, CO
Web site: http://raymondjames.com Products/Services: Locations throughout Larimer and Weld

counties. RBC Dain Rauscher Inc. 155 E. Boardwalk Drive, Suite 310 Phone/Fax: 970-206-1174/970-206-1464 E-mail: Michael.Trinen@rbcdain.com

Web site: www.rbcdain.com

Person In Charge: Mike Trinen, Branch director REA Capital Management LLC 4703-B Boardwalk Drive, Suite 1 Phone/Fax: 970-223-0907/970-223-

Person In Charge: Jeffery Fanning, President and Managing member Securities Finance 3307 S. College Ave. Fort Collins, CO 80525

2615

Phone/Fax: 970-223-6687 Smith Barney 400 E. Horsetooth Road Fort Collins, CO 80525 Phone/Fax: 970-223-0414/800-627 Person In Charge: Clayton E.

Steige & Associates 020 Prospect Park Drive Estes Park, CO 80517 Phone/Fax: 970-577-1070

Stifel, Nicolaus & Company, Incorporated 2809 E. Harmony Road, Suite 330 Fort Collins, CO 80528

Phone/Fax: 970-267-9666/970-267 9055 E-mail: yohond@stifel.com Web site: www.stifel.com Products/Services: Financial services, parent company Stifel Financial Corp., NYSE ticker symbol

Person In Charge: Donald Yohon, Vice president-investments, Branch manager

The Craig C. Campbell Agency Inc. Fort Collins, CO 80524 Phone/Fax: 970-484-1400/970-484-E-mail:

ccampbell1@farmersagent.com Web site: www.farmersagent.com/ccampbell1 Products/Services: Property and

products. Farmers Insurance

products. Person In Charge: Craig Campbell,

casualty, life, commercial, variable

The Investment Center 1703 W. 61st. Ave, Greeley, CO 80634 Phone/Fax: 970-475-1500/970-475

E-mail: ljspenc@aol.com Products/Services: Financial services and income for life. Person In Charge: Douglas Lyons Registered principal

The Planning & Investment Center 760 Whalers Way, Bldg. A, Suite 201 Fort Collins, CO 80525

Phone/Fax: 970-663-3132/970-663-Web site: www.planningandinyestmentcenter.net

Products/Services: Specializing in retirement planning, investments and real estate alternatives.

Person In Charge: Stephen Everett,

The Principal Financial Group Fort Collins, CO 80521 Phone/Fax: 970-224-2500/970-224-

Person In Charge: Roger P. Shea

Thomas Financial Services Inc 400 S. Howes St., Suite 2 Phone/Fax: 970-482-0453/970-482-

Person In Charge: Dan Spencer.

Thrivent Financial for Lutherans Statewide, CO 80525 Web site: www.thrivent.com Products/Services: Annuities retirement, financial planning, Locations throughout Larimer and Weld counties.

Thrivent Investment Management 1812 56th Ave., Suite A Greeley, CO 80634 Phone/Fax: 970-330-7411/970-330-

7424 E-mail: Dan.Austin@thrivent.com Web site: www.thrivent.com Products/Services: Life insurance health insurance, long-term care insurance, mutual funds, annuities, investments, financial planning, estate planning, retirement Person In Charge: Daniel L. Austin Sr., Senior financial consultant

Tributary Capital Management, LLC 215 W.Oak St., Suite 20 Fort Collins, CO 80521

Phone/Fax: 970-495-1221/970-419-E-mail:

kspieler@tributarycapital.com Web site: www.tributarycapital.com Products/Services: Investment management services to institutional and high-net-worth clients Person In Charge: Kurt Spieler Managing director

UBS Financial Services Inc. 3711 JFK Parkway, Suite 410 Fort Collins, C0 80525-2658 **Phone/Fax:** 970-498-4000/970-498-

www.ubs.com/financialservicesinc Products/Services: Complete financial services, including managed accounts, retirement plans, mutual government securities.

funds, CDs, tax-exempt bonds, stocks, Person In Charge: Gary Birdsell, Branch manager

UBS Financial Services Inc. 3711 JFK Parkway, Suite 410 Phone/Fax: 970-498-4000/970-498-

E-mail: garv.birdsell@ubs.com Web site:

Products/Services: Complete financial services, including managed accounts, retirement plans, mutua funds, CDs, tax-exempt bonds, stocks, government securities.

Person In Charge: Gerald Karre, Branch manager

Vision Financial Group 1336 Oakridge Drive, No. 101 Fort Collins, CO 80525-5564 Phone/Fax: 970-482-2000/970-484-

Web site:

www.visionfinancialgroup.net Products/Services: Financial services, retirement planning, taxsavings strategies, full-brokerage service, mutual funds, stocks, bonds

Person In Charge: Gregory D. Anderson and Rodney K. Wilson,

Vision Financial Group 4802 Prairie Ridge Drive Fort Collins, CO 80526 Phone/Fax: 970-482-2000 Web site:

Vision Financial Group 200 E. Seventh St., No. 420 oveland, CO 80537-4871 Phone/Fax: 970-667-9950/970-667

Person In Charge: Rodney K. Wilson

www.visionfinancialgroup.net Person In Charge: Lawrence B.

2850 McClelland Drive, Suite 3000 Fort Collins, C0 80525-2186 **Phone/Fax:** 970-226-5800/970-226

Person In Charge: Jared Best,

Waddell & Reed Inc. 800 Eighth Ave., Suite 341 Greeley, CO 80631-8441 Phone/Fax: 970-353-8800 Web site: www.waddell.com Person In Charge: Stephen Waechter

Wells Fargo Bank 3600 S. College Ave Fort Collins, CO 80525 Phone/Fax: 970-266-7776 Web site: www.wellsfargo.com Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance Person In Charge: Dan Gasper,

President Wells Fargo Private Bank 401 S. College Ave. Fort Collins, CO 80524 Phone/Fax: 970-490-6278/-800-892-9502/970-493-3927 Web site: www.wellsfargo.com

World Financial Group 736 Whalers Way, Suite G, No. 110-A Fort Collins, CO 80525 Phone/Fax: 970-223-2507 Web site: www.worldfinancialgroup.com

Person In Charge: James Williams, World Financial Group

Loveland, CO 80538 Phone/Fax: 970-612-0410 Web site: www.worldfinancialgroup.com Person In Charge: James Williams,

Mortgage Lenders

1st City Mortgage Group 3615 Mitchell Drive Fort Collins, CO 80525 Phone/Fax: 970-266-9111/970-266-0498

E-mail: moao@frii.com Web site: http://ftcollinsloan.com Person In Charge: Mick Occhiato

A Better Mortgage 155 E. Boardwalk Drive, Suite 300 Fort Collins, CO 80525

Phone/Fax: 970-377-3200/970-377-E-mail: BestLoan4U@aol.com

www.ABetterMortgageFortCollins.com Products/Services: Socially responsible, green mortgage broker. Person In Charge: Karen Miller

A Team Mortgage LLC Greeley, CO 80634 Phone/Fax: 970-353-1122/970-797-

E-mail: ateammortgage@msn.com Web site: www.a-team-mortgage.com Person In Charge: Linda Asmussen,

AACE Mortgage Services LLC 1528 N. Lincoln Ave., Suite 7 Loveland, CO 80538 Phone/Fax: 970-613-1900/970-613-

E-mail: careeves527@colomail.com Web site: www.aacemortgage.com Products/Services: Mortgage broker. Person In Charge: Steven L. Reeves

and Cynthia A. Reeves

Above All Mortgage Services Loveland, CO 80538

Phone/Fax: 970-278-9092/970-669

AFS Financial & Mortgage Services 1730 S. College Ave., Suite 204

Phone/Fax: 970-221-0153/970-221-1478 All American Lending Group

Fort Collins, CO 80525 Phone/Fax: 970-377-0024 E-mail: kcurry@mcleodusa.net

All Seasons Mortgage of Fort Collins 1701 Lake Sherwood Drive

Fort Collins, CO 80525 Phone/Fax: 970-282-0219/970-282-

American Home Mortgage 375 E. Horsetooth Road, Bldg. 3. Suite Fort Collins, CO 80525 Phone/Fax: 970-225-6850/970-225-E-mail: david.brenner@americanhm.com

Web site: www.americanhm.com Products/Services: Construction Person In Charge: David Brenner

American Home Mortgage 3555 Stanford Road, Suite 220 Fort Collins, CO 80525 Phone/Fax: 970-377-8971/970-377

Web site: www.americanhm.com Products/Services: 1700 hundred Ioan products, A-D paper

Austin Mortgage Inc. Fort Collins, CO 80525 Phone/Fax: 970-229-9468/970-223-Weh site: www.austinmortgage.com

Bancwise Real Estate Solutions 144 N. Mason St., Suite 7 Fort Collins, CO 80524 Phone/Fax: 970-282-9473/970-282-

E-mail: mike.shults@bancwise.com Web site: www.bancwise.com Products/Services: Mortgage bank that is also a full-service real estate brokerage that sells homes for a flat fee and provides traditional real

Person In Charge: Mike Shults Bank of Choice 3780 W. 10th St. Greeley, CO 80634 Phone/Fax: 970-352-6400/970-352-Web site:

www.BankofChoiceOnline.com Products/Services: Loans and banking services for the community Person In Charge: Darrell D.

Bank of Colorado 1041 Main St. Windsor, CO 80550 Phone/Fax: 970-686-7631/970-686 9246 E-mail: Tom.prenger@bankofcolorado.com

Web site: www.bankofcolorado.com Products/Services: Agricultural, commercial and personal banking. Person In Charge: Tom Prenger, Branch president

Bank of Colorado Mortgage Division 7791 Highland Meadows Parkway Windsor, CO 80528 Phone/Fax: 970-674-9111/970-674-9911 Web site: www.bankofcolorado.com

Products/Services: Mortgage loans. Blue Diamond Mortgage

832 W. Eisenhower Blvd., No. D Loveland, CO 80537 Phone/Fax: 970-461-0866/970-461-E-mail: bdmortgage@qwestoffice.net Products/Services: Conventional, FHA,V.A., Rural Housing loans, Construction loans, and Commercial

Brokers Alliance Mortgage* 2121 Midpoint Drive, Suite 101 Fort Collins, CO 80525 Phone/Fax: 970-207-1280/970-207-

Person In Charge: Jose Santana,

E-mail: larry@balliancem.com Web site: www.balliancem.co Person In Charge: Larry Friedlan, Person In Charge:
* Now a branch of Benchmark

Cache Bank and Trust **Denver Mortgage Funding** 100 S. College Ave Fort Collins, CO 80524 Fort Collins, CO 80525 Phone/Fax: 970-493-4111/970-493-

E-mail: Ireeves@cachebankandtrust.com Web site: www.cachebankandtrust.com Products/Services: Loans and

personal entities Person In Charge: Byron W. Bateman, President and Lorna Reeves, SVP, Branch manager

banking services for commercial and

Cache Bank and Trust 4601 W. 20th St. Greeley, CO 80634 Phone/Fax: 970-351-8600/970-351-7878

jredfern@cachebankandtrust.com Web site: Products/Services: Loans and banking services for commercial and

personal entities. Person In Charge: Byron W

Champion Mortgage Fort Collins, CO Phone/Fax: 1-800-242-6746 Charter 1 Mortgage

155 W. Harvard S Fort Collins, CO 80525 Phone/Fax: 970-282-7262/970-204

Choice Mortgage 305 W. Magnolia, No. 213 Fort Collins, CO 80521 Phone/Fax: 970-484-5152/970-484-5159 tony@maxchoicemortgage.com

Web site:

Colorado National Mortgage LLC 19 Old Town Square, No. 238 Fort Collins, CO 80524 Phone/Fax: 970-419-4344/970-419

4355 E-mail: cnmllc@msn.com Web site: www.nationalmortgagefinders.com

Complete Spectrum Financial 1635 Foxtrail Drive Loveland, CO 80538 Phone/Fax: 970-391-0462/970-587

4009 E-mail: bobbiezink@msn.com Web site: www.completespectrum.com and . www.completespectrumlending.com Products/Services: We help families grow what they've earned, pay less taxes, and keep what they've grown. We specialize in Safe Money Strategies. Our services are free and

we offer free financial education Person In Charge: Bobbie Zink. Vice president

Cornerstone Mortgage Co. 3406 Terry Point Dr Fort Collins, CO 80524-1355 Phone/Fax: 970-481-8007/866-518

E-mail: jpiepho@houseloan.com Web site: www.houseloan.com Person In Charge: Julie Piepho, S.V.P.

Countrywide Home Loans 3720 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-416-7746/970-416-7642 nancy smith@countrywide.com Products/Services: Residential

Countrywide Home Loans Loveland, CO 80538 Phone/Fax: 970-203-3000

Countrywide Home Loans, Countrywide Bank, FSB 3720 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-416-7746/970-416-E-mail: nancy smith@countrywide.com

Web site: www.countrywide.com

Web site: www.countrywide.com Products/Services: Residential Person In Charge: Nancy R. Smith. Area sales manager and Vice CTX Mortgage Co. 300 E. Horsetooth Road

Fort Collins CO 80525

Delta Mortgage Corp. 1730 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-221-2218/970-221-

Phone/Fax: 970-225-2800/970-225-

3030 S. College Ave., Suite 203 Phone/Fax: 970-225-1220/970-225-

Destiny Lending 425 E. Eisenhower Ave. Loveland, CO 80537 Phone/Fax: 970-667-3499/970-667-3459 E-mail: shawn@destinylending.com

Web site: www.destinylending.com Products/Services: Mortgage Person In Charge: Shawn Beard, President and Dave Harding, Sales

manager

DMF - Denver Mortgage Funding 3030 S. College Ave., Suite 203 Fort Collins, CO 80525 Phone/Fax: 970-225-1220/970-225-

Equitable Savings & Loan Association - Loan Production Office

3400 W 16th St Phone/Fax: 970-395-0400/970-395-Person In Charge: Cliff MacDonald,

Family Mortgage Co. Inc. Loveland, CO 80537 Phone/Fax: 970-203-0284/970-461-

Senio vice president

E-mail: jg@familymtgco.com Web site: www.familymtgco.com Products/Services: Residential

First FarmBank Greeley, CO 80631

Phone/Fax: 970-346-7900/970-304-Web site: www.firstfarmbank.com Products/Services: Full consume commercial and agricultural deposit

and loan products Person In Charge: Dan Allei

FirstBank of Northern Colorado 1013 E. Harmony Road Fort Collins CO 80525 Phone/Fax: 970-223-4000/970-282

3925 E-mail: banking@efirstbank.com Web site: www.efirstbank.com Products/Services: Full-service Person In Charge: Patrick M. Brady

FirstBank of Northern Colorado 2315 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-493-1700/970-282-

Web site: www.efirstbank.com Products/Services: Full-service Person In Charge: Patrick M. Brady

Fort Collins Mortgage 6712 S. College Ave., No. 4 Fort Collins, CO 80525 Phone/Fax: 970-484-5626/970-484-1180 E-mail:

scott@fortcollinsmortgage.com Web site: Products/Services: Residential & Person In Charge: Scott Charpentier

GMAC Mortgage Corp. 2900 S. College Ave., Suite 2-A Fort Collins, CO 80525 Phone/Fax: 970-226-4700/970-282-4704

E-mail: ronald.martin@gmacm.com Web site: www.gmacmortgage.com Products/Services: Residential

Person In Charge: Ronald Martin,

Green Financial Center Greeley, CO 80634 Phone/Fax: 970-330-7792

E-mail: www.sc4chh14@aol.com Guaranty Bank & Trust Co. 2900 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-223-3535/970-223-

Web site: www.guarantybankco.com Products/Services: Full-service products, trust and investment products.

Hastings Mortgage 2627 Redwing Road, Suite 360-F Fort Collins, CO 80527 Phone/Fax: 970-223-8600/970-226-E-mail: hastingsmortgage@msn.com Web site: www.hastingsmortgageinc.com

Person In Charge: Jamie Merrill Home A Loan Financial Inc. 2601 S. Lemay Ave Fort Collins, CO 80525 Phone/Fax: 970-225-2993

Home State Bank - Mortgage Division

2695 W. Eisenhower Blvd. Loveland, CO 80537 Phone/Fax: 970-461-2292/970-669 6228

E-mail: peggy.sage@homestatebank.com Web site: www.homestatebank.com Products/Services: All types of mortgage products for owneroccupied and investment real estate Person In Charge: Harry Devereaux, President

Integrated Mortgage Services Fort Collins, CO 80524 Phone/Fax: 800-569-1889/970-488 E-mail:

michael@integratedmortgage.com Web site: www.integratedmortgage.com

Integrity Lending Solutions Inc. 149 W. Harvard St., No. 302 Fort Collins, CO 80525 Phone/Fax: 970-232-3990/970-232 E-mail: mmartino@integrityls.com

JP American Mortgage Services/Post Modern Development 144 N. Mason St

Fort Collins, CO 80524 Phone/Fax: 970-407-7808/970-225-Products/Services: Mortgage services and building and

development. Person In Charge: Valerie Jacomet, CFO and Vice pre

KeyBank of Colorado 300 W. Oak St. Fort Collins CO 80524 ne/Fax: 970-482-3216/970-221-2811 Web site: www.keybank.com Products/Services: Mortgages and banking services.

Larimer Bank of Commerce 1432 E. Mulberry St., Unit B Fort Collins, CO 80524 Phone/Fax: 970-224-7200/970-224

E-mail: ebank@Larimerbank.com

Web site: www.larimerbank.com

Person In Charge: Mark Allen Kross Lighthouse Lending LLC Greeley, CO 80634-8396 Phone/Fax: 970-339-0030/970-339-

F-mail: TomBeck@LHLending.com Web site: www.LHLending.com Products/Services: Conventional, Person In Charge: Tom Beck and Beau Couch, Managing members

Loan Perfect 508 1/2 Main St Windsor, CO 80550 Phone/Fax: 970-686-6677/970-686-E-mail: konnie@loanperfect.com

Web site: www.loanperfect.com Mortgage Services LLC 1829 56 Ave., Suite E Greeley, CO 80634 Phone/Fax: 970-330-7202/970-330-Web site:

Mountain Plains Farm Credit Services 4505 W. 29th St. Greeley, CO 80633 Phone/Fax: 970-330-4071/970-330-E-mail: anders@ifeedtheworld.com

Web site: www.ifeedtheworld.com Products/Services: Provides financial services for farmers, ranchers, agribusinesses, and country home owners. Includes operating loans, equipment loans, livestock loans and crop insurance

Northern Colorado Mortgage Co. 3726 Timberline Road, No. 102 Phone/Fax: 970-226-2992/970-226-

E-mail: bstephenson@nc-mc.com Web site: www.nc-mc.com Person In Charge: Brenda Stephen: Opportunity Mortgage 400 W. Magnolia St. Fort Collins, CO 80521

Phone/Fax: 970-484-2898/970-484-E-mail: jbailey@opportunitymortgage.com Web site: http://opportunitymortgage.com Person In Charge: James Bailey,

Optima Mortgage LLC 3665 JFK Parkway, Suite 1-102 Fort Collins, CO 80525 Phone/Fax: 970-223-2854/970-223-E-mail: ioe@optimamortgage.com

Web site: www.optimamortgage.com

Peak Financial Solutions 1431 Last Oak Court Fort Collins, CO 80525 Phone/Fax: 970-224-9574/970-224

Professional Asset Management 4204 N. Garfield Ave.

Phone/Fax: 970-669-8177/970-669 Web site: www.proassetmqt.com Products/Services: Mortgage broker, life insurance, health

insurance and fixed annuities.

PVM - Poudre Valley Mortgage 113-A4 Coronado Cour Fort Collins, CO 80525 Phone/Fax: 970-266-9040/970-266-

REA Mortgage LLC Fort Collins, CO 80525 Phone/Fax: 970-223-0907/970-223 2615 E-mail: jvf@reagroup.us

Veb site: www.reagroup.us Products/Services: Purchases, refinancing, second mortgages, home equity loans, reverse mortgages. Person In Charge: Jeffery Fanning,

Silver Creek Mortgage 137 E. 37th St, Creekside Plaza Loveland, CO 80538 Phone/Fax: 970-663-5800/970-663-Web site: www.silvercr.com

The Mortgage Connection Inc 3130 Longhorn Ct. Fort Collins, CO 80526 Phone/Fax: 970-416-1160/970-416-1159

TierOne Rank Commercial Real Estate Loan Production Office 1336 Oakridge Drive, Suite 102 Fort Collins, CO 80525 Phone/Fax: 970-282-9232/970-282-9273

kathleen.snodgrass@tieronebank.com Web site: www.tieronebank.com Products/Services: Residential mortgage: Person In Charge: Kathleen Snodgrass, Vice president

U.S. Bank

1275 Eagle Drive Loveland, CO 80537 Phone/Fax: 970-461-0115 Products/Services: Banking. Person In Charge: Cory Brossmar Wells Fargo Bank Fort Collins, CO 80525 Phone/Fax: 970-266-7776 Web site: www.wellsfargo.com

Products/Services: Banking, estate planning, investments, mortgage and consumer finance Person In Charge: Dan Gasper, President Wells Fargo Home Mortgage

3500 JFK Parkway, Suite 110 Phone/Fax: 970-223-1856/970-229-E-mail: mark.hensler@wellsfargo.com Web site: www.wellsfargo.com Products/Services: Mortgages

Person In Charge: Mark Hensler and

Western States Bank a branch of Valley Bank and Trust Co (NE) 1520 E. Mulberry St. Fort Collins, CO 80522-0145 Phone/Fax: 970-530-1500/970-530-1555 Imeier@westernstatesbank.com

www.westernstatesbank.com Products/Services: Personal and usiness banking and loans. Person In Charge: Mark Sheeley, Vice president and Larry Meier, Regional president Windsor National Mortgage

Windsor, CO 80550-5133 Phone/Fax: 970-686-6866/970-686jeremy@windsornationalmortgage.com www.windsornationalmortgage.com Products/Services: Low-credit

430 Main St.

World Savings & Loan Association **Real Estate Division** 1100 11th Ave. Greeley, CO 80631 Phone/Fax: 970-352-6201/970-352-

Payroll Companies

Andrea J. Smith and Associates 760 Whalers Way Bldg. A, Suite 110

Phone/Fax: 970-232-3122/970-232-3123

E-mail: andrea@fortcollinsaccounting.com Web site:

www.fortcollinsaccounting.com Products/Services: Income tax services, payroll and bookkeeping services. Specializing in QuickBooks

Certified ProAdvisor Person In Charge: Andrea J. Smith, CPA, CB and Owner

Balanced Books Accounting

Services 1120 N. Lincoln Ave Loveland, CO 80537 Phone/Fax: 970-669-0857/970-667-

Products/Services: Bookkeeping services, partnered with paychex for

full-payroll services. Person In Charge: Sandy Abromski,

Bates & Bishop CPA Inc. 234 Elder Drive Loveland, CO 80538 Phone/Fax: 970-669-7400/970-669

F-mail: rex@hateshishoncna.com Web site: www.batesbishopcpa.com Products/Services: Payroll service Person In Charge: Rex Bates,

7404

Capital Accounting & Finance Inc. 1015 37th Avenue Court, Suite 101 Greeley, CO 80634 Phone/Fax: 970-352-8118/970-353-

6690 E-mail: heidi@capitalAFl.com Web site: www.capitalAFI.com Products/Services: Individual & business income-tax preparation full-payroll & bookkeeping service, QuickBooks consulting &installation &

training Person In Charge: Heidi Klepper,

Employer Solutions Group 3760 E. Fifteenth St., Suite 201 Loveland, CO 80538 Phone/Fax: 970-612-2022/970-612-2021

E-mail: mark@esghr.com

Web site: www.esghr.com

Products/Services: Provides complete HR outsourcing, coordinating payroll, benefits, risk management, tax compliance and HR

Person In Charge: Clark Merkley,

President and Mark Weaver, General manager First Priority Payrol 2842 Claremont Drive Fort Collins, CO 80526 Phone/Fax: 970-204-9449/970-204

9669 E-mail: firstprioritypay@cs.com Products/Services: Accounting, auditing, bookkeeping and payroll services.

Person In Charge: Fred Martin

Hoover Harris & Co. PC 4075 W. 11th St. Greeley, CO 80634

Phone/Fax: 970-352-1642/970-352-0284 E-mail: nward@hooverharriscpa.com Web site: www.hooverharriscpa.com Products/Services: Complete payrolls processed, direct deposit available, payroll reports completed. Person In Charge: Wayne Hoover

Principal Jenny's Accounting 480 Washington Ave. Nunn, CO 80648 Phone/Fax: 970-402-4050 E-mail: ienny@avianplains.com Products/Services: Bookkeeping and tax preparation for personal and small businesses. Also offering Desktop publishing. Person In Charge: Jenny Johnson

Pay Choice

185 N. College Ave. Fort Collins, CO 80524 0095 F-mail: saleswest@navchoice.com Web site: www.paychoice.com Products/Services: Paychoice is a full-service outsourced payroll and tax provider including HR, workers comp, 401(k) and Section 125 plans. Person In Charge: Dave Frye, Owner

and Kellie Karley, District Manager

Paychoice* 185 N. College Ave. Fort Collins, CO 80524 Phone/Fax: 970-416-0711/970-484-

E-mail: saleswest@paychoice.com Web site: www.paychoice.com Products/Services: Payroll & payroll

tax filing, employee benefits, pay-as-you-go workers' compensation, Webbased payroll. Person In Charge: Kimberly Ruelas, Operations manage Person In Charge:

Premier Payroll & Bookkeeping

383 W. 37th St. Loveland CO 80538 Phone/Fax: 970-667-1771/970-667-

F-mail: iennel@lwild.com Products/Services: Full-service payroll preparation and related

Person In Charge: Judy Eppel.

R.L. Hildebrand & Associates Inc. 2629 Redwing Road, No. 290

Fort Collins, CO 80526 Phone/Fax: 970-229-0389/970-229-0395 E-mail:

rlhildebrand@rlhildebrand.com Web site: www.rlhildebrand.com Products/Services: Full range of services including general accounting, bookkeeping, budget analysis, payroll, estate planning and tax preparation.

Person In Charge: Rick Hildebrand,

Rickards Long & Rulon LLP

301 F. Olive St. Fort Collins, CO 80524 Phone/Fax: 970-493-6869/970-484-

E-mail: info@rlrcpas.com Web site: www.rlrcpas.com Products/Services: CPA firm. business consultants, payroll

Person In Charge: Jill Rickards; A. Scott Rulon; Chris Nickels; Robert Dickerson and Carla Pollock, Partners

Universal Merchant Service

Fort Collins, CO 80525 Phone/Fax: 970-472-4111/970-416-

E-mail: lpinfo@ledgerplus.net Web site: www.ledgerplus.net Products/Services: Payroll, creditcard services, accounting, taxes. Person In Charge: Morgan Bolls,

Wells Fargo Bank 3600 S. College Ave Fort Collins, CO 80525

Phone/Fax: 970-266-7776 Web site: www.wellsfargo.com Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance Person in Charge: Dan Gasper,

SBA Lenders

4532 McMurry Ave., Suite 100 Fort Collins, CO 80525 Phone/Fax: 970-204-0450/970-204-

Products/Services: Banking and

financial services. Person In Charge: Bryan Guest, Branch president

Advantage Bank

Greeley, CO 80634 Phone/Fax: 970-353-0047/970-353-E-mail:

customerservice@advantagebanks.co

Weh site: www.advantagehanks.com Products/Services: Banking and financial services. Person In Charge: Paul Edens, Branch president

1609 E. Harmony Road Fort Collins, CO 80525 Phone/Fax: 970-206-1160/970-206-

CustomerServiceBOC@PinnBank.com Web site: www.bankofcolorado.com Products/Services: Agricultural,

commercial and personal banking Person In Charge: Cody Fullmer and Matthew S. Pletcher, Branch manager

Bank of Colorado 1041 Main St.

Windsor, CO 80550 Phone/Fax: 970-686-7631/970-686-

E-mail: Tom prender@hankofcolorado.com Products/Services: Agricultural, Person In Charge: Tom Prenger. Branch president

Bank One National Association

1125 17th St Denver, CO 80202 Phone/Fax: 303-241-3271/303-296-

Web site: www.bankone.com Products/Services: Colorado Credit Reserve (CCR) - \$100,000 limit, SBA Fxnress - small business loans up to \$150,000, SBA general loans \$150,000-\$1,500,000, SBA 504 loans up to \$2.5000.000

Person In Charge: James Dimon, Chairman and CEO

Cache Bank and Trust 924 11th St.

Greeley, CO 80631 Phone/Fax: 970-506-7183/970-351-Web site: www.cachebankandtrust.com

Products/Services: Loans and banking services for commercial and Person In Charge: Byron W.

Bateman, President

CEDCO Small Business Finance

1175 Osage St., Suite 110 Denver, CO 80204 Phone/Fax: 303-893-8989/303-893-

8398 E-mail: bill@cedco.org Web site: www.cedco.org Person In Charge: Bill Bacon, Executive director

2600 W. 10th St. Greeley, CO 80631 Phone/Fax: 970-392-3330/970-353-

Products/Services: Full-service Person In Charge: Cyndi Ingram,

Branch manager CIT Small Business Lending Corp. 1526 Cole Blvd., Bldg. 3 Golden, CO 80401

Phone/Fax: 303-202-3756/303-202-Web site: www.smallbizlending.com Person In Charge: Albert R. Gamper

Jr, Chairman, President and CEO CIT Small Business Lending Corp.

1 CIT Center Livingston, NJ 07039 Phone/Fax: 800-713-4984 E-mail: sbaloans@cit.com **Web site:** www.smallbizlending.com Person In Charge: Chris Reilly,

Citywide Banks

Aurora, CO 80010 Phone/Fax: 303-365-3600/303-365-

E-mail: spinelli@citywidebanks.com Person In Charge: Marty Schmitz,

Colorado Lending Source*

Denver, CO 80202 Phone/Fax: 303-657-0010/303-657-0140

E-mail: info@coloradolendingsource.org Web site:

www.coloradolendingsource.org Products/Services: Small business administration loans.

Person In Charge: Mike O'Donnell, Executive director Person In Charge:

* Colorado Lending Source Front Range Regional Economic Development Corp. (dba) Colorado Lending Source

Commerce Bank

15305 E. Colfax Ave. Aurora, CO 80011 Phone/Fax: 303-344-5202 E-mail: info@RealPeopleBank.com Web site: www.realpeoplebank.com Person In Charge: Jim Lewien,

Community Banks of Colorado 5690 S. Dtc Blvd., Suite 450 Greenwood Village, CO 80111 E-mail: spatterson@cobnks.com Web site: www.cobnks.com Person In Charge: Sheryl Patterson,

First National Bank 3645 35th, Ave Evans, CO Phone/Fax: 970-346-5050

First National Bank

205 W. Oak St.

Fort Collins, CO 80522

Phone/Fax: 970-482-4861/970-482 Weh site: www.1stnationalhank.com Products/Services: Full-service bank, including checking, savings loans, commercial, mortgage, investments, trust, etc. Person In Charge: Mark Driscoll,

First National Bank

1450 N. Boyd Lake Road Loveland, CO 80538 Phone/Fax: 970-346-5050/970-353-

E-mail: lwood@1stnationalbank.com Web site: www.1stnationalbank.com Products/Services: Full-service

Person In Charge: Larry Wood

FirstBank of Northern Colorado 2315 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-493-1700/970-282-

Web site: www.efirstbank.com Products/Services: Full-service consumer and commercial banking. Person In Charge: Patrick M. Brady,



FORT COLLINS COMMERCE BANK

Fort Collins Commerce Bank 3700 S. College Ave., Unit 102 Fort Collins, CO 80525 Phone/Fax: 970-204-1010/970-204-

E-mail: ebank@fortcollinscommercebank.com Web site: www.fortcollinscommercebank.com

Products/Services: Banking and financial services. Person In Charge: Gerard Nalezny

Fort Collins Mortgage 6712 S. College Ave., No. 4 Fort Collins, CO 80525 Phone/Fax: 970-484-5626/970-484-

E-mail: scott@fortcollinsmortgage.com Web site: www.fortcollinsmortgage.com Products/Services: Residential & commercial financing Person In Charge: Scott Charpentier

GE Capital Small Business 127 Public Square Cleveland, OH 44114 Phone/Fax: 888-335-4372 Web site: http://www.gecapital.com

Person In Charge: Denis J. Nayden, Chairman and CEO GE Capital Small Business Finance

Corp. 8480 E. Orchard Road, Suite 5000 Englewood, CO 80111 Phone/Fax: 303-488-9000/303-694-

Web site: www.gesmallbusiness.com Person In Charge: Ferdinando Beccalli, CEO and President

Guaranty Bank & Trust Co.* 31 17th St. Denver. CO 80202

Phone/Fax: 970-266-0505/970-225-Web site: www.guarantybankco.com Products/Services: Full-service banking and loans. Person In Charge:

Formerly Centennial Bank of the

Guaranty Bank & Trust Co. 1331 17th St. Denver. CO 80202 Phone/Fax: 303-296-9600 E-mail:

customercare@gbankonline.com Web site: www.guarantybankonline.com Person In Charge: Timothy Connors,

Guaranty Bank & Trust Co. 4650 Royal Vista Circle Fort Collins, CO 80528 Phone/Fax: 970-454 3456/970-454-

Web site: www.guarantybankco.com Products/Services: Full-service banking and loans

Guaranty Bank & Trust Co. 3151 N. Garfield Ave. Loveland, CO 80538 Phone/Fax: 970-267-6906/970-267-

Web site: www.guarantybankco.com Products/Services: Financial services, commercial loans, cash management, agricultural loans, construction loans

KeyBank of Colorado 822 14th St. Greeley CO 80631 Phone/Fax: 970-352-7031 Web site: www.kev.com Person In Charge: Henry L. Mever III

Pikes Peak Regional Development Corp. 228 N. Cascade Ave., Suite 208

Colorado Springs, CO 80903

Phone/Fax: 719-471-2044/719-471-E-mail: dfa@pprdc.com Web site: www.pprdc.com
Person In Charge: Douglas Adams, Points West Community Bank' 100 E. Third St

Julesburg, CO 80737 Phone/Fax: 970-474-3341/970-474-

Web site: www.pointswestbank.com Products/Services: Commercial, agricultural, real estate & consumer loans. On-line banking, bill-pay, ACH origination, deposit products

Person In Charge: Tom Olson Jr. Person In Charge: * Formerly First National Bank

Preferred Lending Partners, a

DUEDC Co. 140 E. 19th Ave., Suite 202 Denver, CO 80203 Phone/Fax: 303-861-4100/303-861-

Web site: www.preferredlendingpartners.org Person In Charge: Stephanie Gerringer, Executive director

1630 Stout St.

Denver. CO 80202 Phone/Fax: 303-623-8888/303-623-E-mail· PremierService@PremierBankUSA.com

Web site: www.premierbankusa.com Products/Services: SBA loan program marketing. Person In Charge: Kenneth So

Transamerica Small Business Capital 6075 S. Quebec St. Englewood, CO 80111 Phone/Fax: 303-220-9454 Web site: www.transamerica.com

U.S. Bank 3690 W. 10th St. Greeley, CO 80634 Phone/Fax: 970-392-9717/970-352-

Products/Services: Banking Person In Charge: Scott Wingfield

US Bank National Association 730 Colorado Blvd. Denver, CO 80206 Phone/Fax: 303-394-7073/303-399

Vectra Bank Colorado National 2000 S. Colorado Blvd., No. 2-1200 Denver, CO 80222 Phone/Fax: 720-947-7700/720-947

Web site: www.usbank.com

Web site: www.vectrabankcolorado.com Person In Charge: Bruce Alexander,

Wells Fargo Bank 3600 S. College Ave. Fort Collins, CO 80525 Phone/Fax: 970-266-7776 Web site: www.wellsfargo.com Products/Services: Banking, insurance, wealth management and estate planning, investments,

mortgage and consumer finance. **Person In Charge:** Dan Gasper, Wells Fargo Bank West N.A. 1740 Broadway St.

Denver. CO 80274 Phone/Fax: 303-861-8811/303-863-Web site: www.wellsfargo.com Person In Charge: David Bailey,

Venture Capital Firms

Aweida Venture Partners 500 Discovery Parkway, Suite 300 Superior, CO 80027 Phone/Fax: 303-664-9520/303-664-

E-mail: info@aweida.com Web site: www.aweida.com
Person In Charge: Dan Aweida; Harry Ross, Managing partners and Jesse Aweida

Boulder Ventures Ltd. 1900 Ninth St., Suite 200 Boulder, CO 80302

Phone/Fax: 303-444-6950/303-444-F-mail: kyle@houlderventures.com Web site: www.boulderventures.com Person In Charge: Kyle Lefkoff, General partner

Conscious Capital Fund LP 1107 T12th St., Suite 519 Boulder, CO 80302 Phone/Fax: 303-443-8883 E-mail: michaeliude@consciouscapitalfund.c

Web site: www.consciouscapitalfund.com Person In Charge: Michael Jude **Enhanced Capital Partners LLC** 5251 DTC Parkway, Suite 1100 Greenwood Village, CO 80111 Phone/Fax: 303-810-3434

dorlandella@enhancedcap.com Web site: www.enhancedcap.com Person In Charge: David T. Orlandella, Managing director

Greenmont Capital Partners 1628 Walnut St Boulder, CO 80302 Phone/Fax: 303-444-0599/303-444-

E-mail: contact@greenmontcapital.com Web site:

www.greenmontcapital.com Products/Services: Investment fund founded by natural product industry insiders, focusing on early-stage companies in the \$500-billion Lifestyles of Health and Sustainability

Person In Charge: David J. K. Link **Mobius Venture Capital** 1050 Walnut St., Suite 200 Boulder, CO 80302

Phone/Fax: 303-642-4044/303-642-

E-mail: brad@feld.com Web site: www.mobiusvc.com Products/Services: Software, IT,

Person In Charge: Bradley Feld, Managing director

Morgenthaler Ventures 4430 Arapahoe Ave., Suite 220 Boulder, CO 80303 Phone/Fax: 303-417-1601/303-417-1602 E-mail: rchris@morgenthaler.com Web site: www.morgenthaler.com

Person In Charge: Ralph E.

Christoffersen, General partner

Sequel Venture Partners 4430 Arapahoe Ave., Suite 220 Boulder, CO 80303 Phone/Fax: 303-546-0400/303-546

E-mail: info@sequelvc.com Web site: www.sequelvc.com Person In Charge: John Greff,

Venture Associates Ltd. 4950 E. Evans Ave., Suite 105 Denver. CO 80222 Phone/Fax: 303-758-8710/303-758-

E-mail: arkebauer@ventureA.com

Web site: www.venturea.com Products/Services: Investment Banking - mangement consulting

PPMs Person In Charge: James Arkebauer, Partner

Vista Ventures 1011 Walnut St., Fourth Floor Boulder, CO 80302 **Phone/Fax:** 303-543-5716/303-543-

E-mail: info@vistavc.com Web site: www.vistavc.com Person In Charge: Catharine Merigold, General partner; Kirk Holland, General partner; Molly Nasky, Vice president, Finance and Dave Dwyer, General partner

Vista Ventures 1725 Linden Lake Road Fort Collins, CO 80524 Phone/Fax: 970-495-1800 E-mail: dave@vistavc.com Web site: www.vistavc.com Products/Services: Venture capital group with focus on start-up companies in the information

Person In Charge: David F. Dwyer.

Wells Fargo Bank 3600 S. College Ave Fort Collins, CO 80525 Phone/Fax: 970-266-7776 Web site: www.wellsfargo.com Products/Services: Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance

Miscellaneous

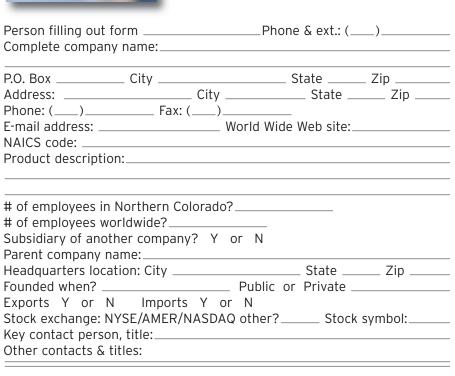
Person In Charge: Dan Gasper

U.S. Bank 3338 Arapahoe Road Erie, CO 80516 Phone/Fax: 303-269-8300/303-926-

Web site: www.usbank.com Products/Services: Banking

Would you like to be included?

If your company was left out of the 2009 Portfolio Directory, please fill out this form and mail it to the address below:



(Operations, Finance, Sales, Marketing, PR, Purchasing, Production, Controller, Engineering, Personnel, etc.)

Portfolio classifications:

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INSURANCE INVESTMENT ADVISERS **MORTGAGE LENDERS** PAYROLL COMPANIES

SBA LENDERS VENTURE CAPITAL FIRMS MISCELLANEOUS

Annual revenue:

\$25,000-\$100,000 \$100,000-\$250,000 \$250,000-\$500,000 \$500,000-\$1 million \$1 million-\$2 million \$2 million-\$5 million

\$5 million-\$7.5 million

\$7.5 million-\$10 million \$10 million-\$15 million \$25 million-\$35 million \$35 million-\$50 million \$50 million-\$75 million \$75 million-\$100 million

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Green Silmmnt

blending business & the environment

April 9, 2009 - 7:30 am to 5:00 pm at the Drake Centre Fort Collins 802 West Drake Road \$49 per person

Breakfast keynote:

Walmart Sustainability Director

Energizing Energy Tax Credits - How-to 101 Moderated by Mona Newton, Governor's Energy

Carbon credits: Feel-Good or For-Real Solution Moderated by Sue Innis, Governor's Energy Office

Smart City Grid Moderated by City of Fort Collins

New Energy Technologies - Wind, solar, cellulose fuels, hydrogen fuels, bio-waste Tom Hacker, Northern Colorado Business Report

The Energy/Water Nexus

Moderated by City of Greeley Water Department

Moving People and Product: Green Transport Moderated by Aaron Fodge, North Front Range Metropolitan Planning Organization

Lunch panel:

People, Planet, Profit - Pick Two

Moderated by Greg Jones

While companies must focus on profit to sustain their business becoming environmentalists appears to easier today as evidenced by the mass marketing of green. People tend to be the forgotten component in seeking the triple bottom line but people are the engine that drives businesses and organizations. We are the consumers, employees, CEOs, community and citizens. This panel shares concepts incorporated in their business plans to invest in human and social capital and increase profits.

Case studies of local companies who have made being green pay in profits and employee satisfaction will highlight making people, planet and profit a triumvirate for green. Panel companies include:

Kim Perry- McWhinney Ken Sargent- Porter Industries

Forbes Guthrie- Stewart Environmental Services Mark Hovey- Dream Theater Colorado



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