



# Portfolio

## Finance & Insurance Directory

Northern Colorado  
**BUSINESS  
REPORT**

**Special Section B**  
March 16-29, 2007  
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# Portfolio

FINANCE & INSURANCE DIRECTORY

Welcome to the 2007 edition of Portfolio, Northern Colorado's resource for the finance and insurance industries. This special section of the Northern Colorado Business Report includes listings of approximately 600 companies. We recommend you save this section, and look to this valuable directory when you're seeking financial services. To be considered for the next edition of Portfolio, e-mail [research@ncbr.com](mailto:research@ncbr.com) or call 221-5400 x227. To submit your company data online, visit [www.ncbr.com](http://www.ncbr.com). Thanks for your interest in Portfolio and the Business Report.

## Bank Locations

### ADAMS BANK & TRUST

**Adams Bank & Trust**  
 1201 Lake Ave.  
 Berthoud, CO 80513  
**Phone:** (970) 532-1800  
**Fax:** (970) 532-1802  
**E-mail:** [info@abtbank.com](mailto:info@abtbank.com)  
**Products/Services:** Commercial bank.  
**Person In Charge:** Jim Strovas, Regional president  
**Web site:** [www.abtbank.com](http://www.abtbank.com)

### ADAMS BANK & TRUST

**Adams Bank & Trust**  
 8303 Colorado Blvd.  
 Firestone, CO 80520  
**Phone:** (303) 833-2796  
**Fax:** (303) 833-2796  
**Products/Services:** Agricultural, commercial, consumer and real estate loans.  
**Person In Charge:** Jim Strovas, Regional president  
**Web site:** [www.abtbank.com](http://www.abtbank.com)

### ADAMS BANK & TRUST

**Adams Bank & Trust**  
 7800 S. Highway 287  
 Fort Collins, CO 80525  
**Phone:** (970) 667-4308  
**Fax:** (970) 667-4398  
**E-mail:** [info@abtbank.com](mailto:info@abtbank.com)  
**Products/Services:** Deposit accounts, CDs, loans, Telebank, online banking, Visa check cards, insurance, trust services and investments/securities.  
**Web site:** [www.abtbank.com](http://www.abtbank.com)

### Bank of Choice

THE CHOICE YOU CAN BANK ON.

**Bank of Choice**  
 1270 Automation Drive  
 Fort Collins, CO 80634  
**Phone:** (970) 674-3434  
**Fax:** (970) 674-3737  
**Products/Services:** Loans and banking services for the community.  
**Person In Charge:** Darrell D. McAllister, President  
**Web site:** [www.bankofchoice.net](http://www.bankofchoice.net)

### Bank of Choice

THE CHOICE YOU CAN BANK ON.

**Bank of Choice**  
 3780 W. 10th St.  
 Greeley, CO 80634  
**Phone:** (970) 352-6400  
**Fax:** (970) 352-5282  
**Products/Services:** Loans and banking services for the community.  
**Person In Charge:** Darrell D. McAllister, CEO  
**Web site:** [www.BankOfChoiceOnline.com](http://www.BankOfChoiceOnline.com)

### Bank of Choice

THE CHOICE YOU CAN BANK ON.

**Bank of Choice**  
 7251 W. 20th St., Bldg. A  
 Greeley, CO 80634  
**Phone:** (970) 339-5600  
**Fax:** (970) 339-5848  
**Products/Services:** Loans and banking services for the community.  
**Person In Charge:** Darrell D. McAllister, President  
**Web site:** [www.BankOfChoiceOnline.com](http://www.BankOfChoiceOnline.com)

### Bank of Choice

THE CHOICE YOU CAN BANK ON.

**Bank of Choice**  
 370 Justin Ave.  
 Platteville, CO 80651  
**Phone:** (970) 785-2000  
**Fax:** (970) 785-2590  
**Person In Charge:** Darrell D. McAllister, CEO  
**Web site:** [www.bankofchoice.net](http://www.bankofchoice.net)

### Bank of Choice

THE CHOICE YOU CAN BANK ON.

**Bank of Choice**  
 1270 Automation Drive  
 Windsor, CO 80550  
**Phone:** (970) 674-3434  
**E-mail:** [ddahlgren@bankofchoice.net](mailto:ddahlgren@bankofchoice.net)  
**Products/Services:** Loans and banking services for the agriculture community.  
**Person In Charge:** Darrell D. McAllister, CEO  
**Web site:** [www.BankOfChoiceOnline.com](http://www.BankOfChoiceOnline.com)

### Bank of Choice

THE CHOICE YOU CAN BANK ON.

**Bank of Choice**  
 3635 23rd Ave.  
 Evans, CO 80620  
**Phone:** (970) 506-1000  
**Fax:** (970) 506-1937  
**Products/Services:** Loans and banking services for the community.  
**Person In Charge:** Darrell D. McAllister, CEO  
**Web site:** [www.bankofchoice.net](http://www.bankofchoice.net)

### Advantage Bank

**Advantage Bank**  
 1475 N. Denver Ave.  
 Loveland, CO 80538  
**Phone:** (970) 613-1982  
**Fax:** (970) 613-1328  
**Products/Services:** Banking and financial services.  
**Person In Charge:** Thomas Chinnock, CEO  
**Web site:** [www.advantagebanks.com](http://www.advantagebanks.com)

### Bank of Choice

THE CHOICE YOU CAN BANK ON.

**Bank of Choice**  
 1044 W. Drake  
 Fort Collins, CO 80526  
**Phone:** (970) 224-1500  
**E-mail:** [ddahlgren@bankofchoice.net](mailto:ddahlgren@bankofchoice.net)  
**Products/Services:** Loans and banking services.  
**Person In Charge:** Darrell D. McAllister, CEO  
**Web site:** [www.BankOfChoiceOnline.com](http://www.BankOfChoiceOnline.com)

### Bank of Choice

THE CHOICE YOU CAN BANK ON.

**Bank of Choice**  
 312 Collins St.  
 Eaton, CO 80615  
**Phone:** (970) 454-1414  
**Fax:** (970) 454-1420  
**E-mail:** [matt.pletcher@bankofcolorado.com](mailto:matt.pletcher@bankofcolorado.com)  
**Products/Services:** Agricultural, commercial and personal banking.  
**Person In Charge:** Matthew S. Pletcher, Branch manager  
**Web site:** [www.bankofcolorado.com](http://www.bankofcolorado.com)

### Bank of Choice

THE CHOICE YOU CAN BANK ON.

**Bank of Choice**  
 533 Big Thompson Ave.  
 Estes Park, CO 80517  
**Phone:** (970) 586-8185  
**Fax:** (970) 586-8006  
**Products/Services:** Agricultural, commercial and personal banking.  
**Person In Charge:** Brad Sishc, President  
**Web site:** [www.bankofcolorado.com](http://www.bankofcolorado.com)

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**Bank of Colorado**  
 1609 E. Harmony Road  
 Fort Collins, CO 80525  
**Phone:** (970) 206-1160  
**Fax:** (970) 206-1156  
**Products/Services:** Agricultural, commercial and personal banking.  
**Person In Charge:** Cody Fullmer  
**Web site:** [www.bankofcolorado.com](http://www.bankofcolorado.com)

**Bank of Colorado**  
 1102 Lincoln Ave.  
 Fort Collins, CO 80524  
**Phone:** (970) 223-8200  
**Fax:** (970) 223-8201  
**Products/Services:** Banking and investments.  
**Person In Charge:** Cody Fullmer, President  
**Web site:** [www.bankofcolorado.com](http://www.bankofcolorado.com)

**Bank of Colorado**  
 111 S. Rollie Ave.  
 Fort Lupton, CO 80621  
**Phone:** (303) 857-6651  
**Fax:** (303) 857-1640  
**Products/Services:** Agricultural, commercial and personal banking.  
**Person In Charge:** Tom Goding, President  
**Web site:** [www.bankofcolorado.com](http://www.bankofcolorado.com)

**Bank of Colorado**  
 605 Fourth St.  
 Fort Lupton, CO 80621  
**Phone:** (303) 857-3400  
**Fax:** (303) 857-3401  
**Products/Services:** Agricultural, commercial and personal banking.  
**Person In Charge:** Tom Goding, President  
**Web site:** [www.bankofcolorado.com](http://www.bankofcolorado.com)

**Bank of Colorado**  
 3640 W. 10th St.  
 Greeley, CO 80634  
**Phone:** (970) 506-0100  
**Fax:** (970) 506-0093  
**E-mail:** [gldow@pinnbank.com](mailto:gldow@pinnbank.com)  
**Products/Services:** Agricultural, commercial and personal banking.  
**Person In Charge:** Greg Ludlow, Branch president  
**Web site:** [www.bankofcolorado.com](http://www.bankofcolorado.com)

**Bank of Colorado**  
 1041 Main St.  
 Windsor, CO 80550  
**Phone:** (970) 686-7631  
**Fax:** (970) 686-9246  
**E-mail:** [Tom.prenger@pinnbank.com](mailto:Tom.prenger@pinnbank.com)  
**Products/Services:** Agricultural, commercial and personal banking.  
**Person In Charge:** Tom Prenger, Branch president  
**Web site:** [www.bankofcolorado.com](http://www.bankofcolorado.com)

**Bank of Colorado**  
 1609 E. Harmony Road  
 Fort Collins, CO 80525  
**Phone:** (970) 206-1160  
**Fax:** (970) 206-1156  
**Products/Services:** Banking & investments.  
**Person In Charge:** Cody Fullmer and Matthew S. Pletcher, Branch manager  
**Web site:** [www.bankofcolorado.com](http://www.bankofcolorado.com)

**Bank of the West**  
 415 Mountain Ave.  
 Berthoud, CO 80513  
**Phone:** (970) 532-1000  
**Fax:** (970) 493-2857  
**Products/Services:** Banking services, including loans and banking services for the agriculture community.  
**Person In Charge:** Kim Buxbaum, Branch manager  
**Web site:** [www.bankofthewest.com](http://www.bankofthewest.com)

**Bank of the West**  
 1795 E. Bridge St.  
 Brighton, CO 80601  
**Phone:** (303) 202-5330  
**Fax:** (303) 659-7639  
**Products/Services:** Banking services, including loans and banking services for the agriculture community.  
**Person In Charge:** David Benevides, Branch manager  
**Web site:** [www.bankofthewest.com](http://www.bankofthewest.com)

**Bank of the West**  
 181 W. Boardwalk Drive  
 Fort Collins, CO 80525  
**Phone:** (970) 225-2982  
**Fax:** (970) 225-3916  
**E-mail:** [wanda.zimmerman@bankofthewest.com](mailto:wanda.zimmerman@bankofthewest.com)  
**Products/Services:** Banking services, including loans and banking services for the agriculture community.  
**Person In Charge:** Wanda Zimmerman, Branch manager  
**Web site:** [www.BankoftheWest.com](http://www.BankoftheWest.com)

**Bank of the West**  
 1075 W. Horsetooth Road  
 Fort Collins, CO 80526  
**Phone:** (970) 267-2200  
**Fax:** (970) 223-7438  
**Products/Services:** Banking services, including loans and banking services for the agriculture community.  
**Person In Charge:** Wanda Zimmerman, Branch manager  
**Web site:** [www.bankofthewest.com](http://www.bankofthewest.com)

**Bank of the West**  
 426 S. Link Lane  
 Fort Collins, CO 80524  
**Phone:** (970) 267-3700  
**Fax:** (970) 493-2857  
**E-mail:** [ddelaney@bankofthewest.com](mailto:ddelaney@bankofthewest.com)  
**Products/Services:** Banking services, including loans and banking services for the agriculture community.  
**Person In Charge:** Debbie Delaney, Branch manager/Vice president  
**Web site:** [www.bankofthewest.com](http://www.bankofthewest.com)

**Bank of the West**  
 1111 11th St.  
 Greeley, CO 80631  
**Phone:** (970) 353-2640  
**Fax:** (970) 352-2773  
**Products/Services:** Banking services, including loans and banking services for the agriculture community.  
**Person In Charge:** Nadine Trujillo-Rogers, Branch manager  
**Web site:** [www.bankofthewest.com](http://www.bankofthewest.com)

**Bank of the West**  
 4290 W. 10th St.  
 Greeley, CO 80634  
**Phone:** (970) 352-0077  
**Fax:** (970) 353-1495  
**Products/Services:** Banking services, including loans and banking services for the agriculture community.  
**Person In Charge:** Jeri Custer, Branch manager  
**Web site:** [www.bankofthewest.com](http://www.bankofthewest.com)

**Bank of the West**  
 1800 Greeley Mall  
 Greeley, CO 80631  
**Phone:** (970) 356-2700  
**Products/Services:** Banking services, including loans and banking services for the agriculture community.  
**Person In Charge:** Jeri Custer, Branch manager  
**Web site:** [www.bankofthewest.com](http://www.bankofthewest.com)

**Bank of the West**  
303 E. Sixth St.  
Loveland, CO 80537  
**Phone:** (970) 667-5150  
**Fax:** (970) 669-7164  
**Products/Services:** Banking services, including loans and banking services for the agriculture community.  
**Person In Charge:** Rhonda Westover, Branch manager  
**Web site:** www.bankofthewest.com

**Cache Bank and Trust**  
100 S. College Ave.  
Fort Collins, CO 80624  
**Phone:** (970) 493-4111  
**Fax:** (970) 493-1324  
**Products/Services:** Loans and banking services for commercial and personal entities.  
**Person In Charge:** Byron W. Bateman, CEO, COO and Chairman  
**Web site:** www.cachebankandtrust.com

**Cache Bank and Trust**  
4601 W. 20th St.  
Greeley, CO 80634  
**Phone:** (970) 351-8600  
**Fax:** (970) 351-7878  
**Products/Services:** Loans and banking services for commercial and personal entities.  
**Person In Charge:** Byron W. Bateman  
**Web site:** www.cachebankandtrust.com

**Cache Bank and Trust**  
924 11th St.  
Greeley, CO 80631  
**Phone:** (970) 506-7183  
**Fax:** (970) 351-6272  
**Products/Services:** Loans and banking services for commercial and personal entities.  
**Person In Charge:** Byron W. Bateman, CEO, COO and Chairman  
**Web site:** www.cachebankandtrust.com

**Capital West National Bank**  
2108 Milestone Drive  
Fort Collins, CO 80525  
**Phone:** (970) 282-2400  
**Fax:** (970) 282-8945  
**E-mail:** questions@cwnbank.com  
**Products/Services:** Full-service banking, construction lending.  
**Person In Charge:** Dianna Vasa, Bank president  
**Web site:** www.cwnbank.com

**Centennial Bank of the West**  
807 Mountain Ave.  
Berthoud, CO 80513  
**Phone:** (970) 532-2676  
**Fax:** (970) 532-8131  
**E-mail:** dbesch@centennialbanks.com  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** David Besch, Bank president  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
100 Oak Ave.  
Eaton, CO 80615  
**Phone:** (970) 454-3456  
**Fax:** (970) 454-2457  
**E-mail:** rgroshans@centennialbanks.com  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Russ Groshans, Branch president  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
1550 E. Harmony Road  
Fort Collins, CO 80525  
**Phone:** (970) 204-0505  
**Fax:** (970) 204-6857  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
1263 E. Magnolia St.  
Fort Collins, CO 80524  
**Phone:** (970) 490-2121  
**Fax:** (970) 224-3889  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
2900 S. College Ave.  
Fort Collins, CO 80525  
**Phone:** (970) 223-3535  
**Fax:** (970) 223-1557  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
2700 47th Ave.  
Greeley, CO 80634  
**Phone:** (970) 339-3456  
**Fax:** (970) 454-4166  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
930 11th Ave.  
Greeley, CO 80631  
**Phone:** (970) 356-3456  
**Fax:** (970) 454-4245  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
3151 N. Garfield Ave.  
Loveland, CO 80538  
**Phone:** (970) 267-6906  
**Fax:** (970) 267-6908  
**E-mail:** tkula@centennialbanks.com  
**Products/Services:** Financial services, commercial loans, cash management, agricultural loans, construction loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
1401 S. Taft Ave.  
Loveland, CO 80537  
**Phone:** (970) 278-1547  
**Fax:** (970) 267-6925  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
221 29th St., Suite 106  
Loveland, CO 80538  
**Phone:** (970) 266-0505  
**Fax:** (970) 225-9045  
**Products/Services:** Full-service banking.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
4650 Royal Vista Circle  
Fort Collins, CO 80528  
**Phone:** (970) 266-0505  
**Fax:** (970) 225-9045  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Chase Bank**  
2000 S. College Ave.  
Fort Collins, CO 80525  
**Phone:** (970) 622-7644  
**Fax:** (970) 484-7063  
**Products/Services:** Consumer and business checking and savings, investments, mortgages, SBA loans.  
**Person In Charge:** Sheida Azimi, Branch manager  
**Web site:** www.chase.com

**Chase Bank**  
731 S. Lemay Ave.  
Fort Collins, CO 80524  
**Phone:** (970) 622-7702  
**Fax:** (970) 224-9601  
**Person In Charge:** Justin Simpson, Branch manager  
**Web site:** www.chase.com

**Chase Bank**  
4603 Boardwalk Drive  
Fort Collins, CO 80528  
**Phone:** (970) 282-8626  
**Person In Charge:** Laura Brigham, Branch manager  
**Web site:** www.chase.com

**Chase Bank**  
822 Seventh St.  
Greeley, CO 80631  
**Phone:** (970) 392-3203  
**Fax:** (970) 395-7359  
**Products/Services:** Full-service banking.  
**Person In Charge:** Eric Biberstine, Branch manager  
**Web site:** www.chase.com

**Chase Bank**  
2600 W. 10th St.  
Greeley, CO 80631  
**Phone:** (970) 392-3330  
**Fax:** (970) 353-0109  
**Products/Services:** Full-service banking.  
**Person In Charge:** Cyndi Ingram, Branch manager  
**Web site:** www.chase.com

**Chase Bank**  
1212 Ninth St.  
Greeley, CO 80631  
**Phone:** (970) 392-3218  
**Web site:** www.chase.com

**Chase Bank**  
4719 W. 29th  
Greeley, CO 80631  
**Phone:** (970) 392-3238  
**Web site:** www.chase.com

**Chase Bank**  
200 E. Seventh St.  
Loveland, CO 80537  
**Phone:** (970) 622-7532  
**Fax:** (970) 622-7466  
**Products/Services:** Full-service banking.  
**Person In Charge:** Shirley Choury, Branch manager  
**Web site:** www.chase.com

**Chase Bank**  
1905 W. Eisenhower Blvd.  
Loveland, CO 80537  
**Phone:** (970) 622-7679  
**Person In Charge:** Suzie Allen, Branch manager  
**Web site:** www.chase.com

**Chase Bank**  
975 N. Lincoln Ave.  
Loveland, CO 80537  
**Phone:** (970) 622-7444  
**Fax:** (970) 635-5700  
**Products/Services:** Full-service banking.  
**Web site:** www.chase.com

**Colorado Community Bank**  
3650 35th Ave.  
Evans, CO 80620  
**Phone:** (970) 339-8430  
**Fax:** (970) 339-8431  
**E-mail:** ddougherty@coloradocommunitybank.com  
**Products/Services:** Personal and commercial banking, commercial and consumer loans.  
**Person In Charge:** Dennis Dougherty, Branch president  
**Web site:** www.coloradocommunitybank.com

**Colorado Community Bank**  
5855 Firestone Blvd.  
Firestone, CO 80504  
**Phone:** (720) 652-7255  
**Fax:** (720) 652-7265  
**Products/Services:** Personal and commercial banking, commercial and consumer loans.  
**Web site:** www.coloradocommunitybank.com

**Colorado Community Bank**  
6222 W. Ninth St.  
Greeley, CO 80631  
**Phone:** (970) 330-6090  
**Fax:** (970) 330-7819  
**Products/Services:** Personal and commercial banking, commercial and consumer loans.  
**Person In Charge:** Max Ellis, President  
**Web site:** www.coloradocommunitybank.com

**Colorado Community Bank**  
10 Angove Ave.  
Johnstown, CO 80534  
**Phone:** (970) 587-2160  
**Fax:** (970) 587-5186  
**Products/Services:** Personal and commercial banking, commercial, residential and consumer loans.  
**Person In Charge:** Bill Bowlds, Branch president  
**Web site:** www.coloradocommunitybank.com

**Colorado Community Bank**  
1050 Eagle Drive  
Loveland, CO 80537  
**Phone:** (970) 278-0040  
**Fax:** (970) 278-0038  
**E-mail:** rpippin@coloeast.com  
**Products/Services:** Personal and commercial banking, commercial and consumer loans.  
**Person In Charge:** Harry Morgan  
**Web site:** www.coloradocommunitybank.com

**Colorado Community Bank**  
1300 Broad St.  
Milliken, CO 80543  
**Phone:** (970) 587-2880  
**Fax:** (970) 587-2789  
**E-mail:** mkeller@coloradocommunitybank.com  
**Products/Services:** Personal and commercial banking, commercial and consumer loans.  
**Person In Charge:** Michele Keller  
**Web site:** www.coloradocommunitybank.com

**Colorado Community Bank**  
3 S. Timber Ridge Parkway  
Severance, CO 80546  
**Phone:** (970) 686-9090  
**Fax:** (970) 686-9197  
**Products/Services:** Personal and commercial banking, commercial and consumer loans.  
**Web site:** www.coloradocommunitybank.com

**Colorado Community Bank**  
122 W. Main St.  
Sterling, CO 80751  
**Phone:** (970) 522-5151  
**Fax:** (970) 522-5450  
**Products/Services:** Personal and commercial banking, commercial and consumer loans.  
**Web site:** www.coloradocommunitybank.com

**Colorado Community Bank**  
317 S. Main St.  
Yuma, CO 80759  
**Phone:** (970) 848-3500  
**Fax:** (970) 848-0909  
**Products/Services:** Loans and banking services for the agriculture community.  
**Web site:** www.coloradocommunitybank.com

**Colorado East Bank & Trust**  
550 E. Woodward Ave.  
Keenesburg, CO 80643  
**Phone:** (303) 723-0100  
**Fax:** (303) 732-9284  
**E-mail:** rpippin@coloeast.com  
**Products/Services:** Loans and banking services, including services for the agriculture community.  
**Person In Charge:** Rob A. Pippin  
**Web site:** www.coloeast.com

**Colorado East Bank & Trust**  
520 S. Main St.  
Lamar, CO 81052  
**Phone:** (719) 336-5200  
**Person In Charge:** Steve Sherlock  
**Web site:** www.coloeast.com

**Compass Bank**  
3131 S. College Ave.  
Fort Collins, CO 80525  
**Phone:** (970) 266-9090  
**Web site:** www.compassweb.com

**Compass Bank**  
3501 W. 12th St.  
Greeley, CO 80634  
**Phone:** (970) 356-3760  
**Person In Charge:** Michael McClure, President  
**Web site:** www.compassweb.com

**Compass Bank**  
5275 McWhinney Blvd.  
Loveland, CO 80538  
**Phone:** (970) 622-8080  
**Fax:** (970) 663-4384  
**E-mail:** amyolinger@compassbank.com  
**Person In Charge:** Todd Kooi, President  
**Web site:** www.compassweb.com



**Farmers Bank**  
119 First St.  
Ault, CO 80610  
**Phone:** (970) 834-2121  
**Fax:** (970) 834-1351  
**E-mail:** info@farmersbank-weld.com  
**Products/Services:** Full-service bank.  
**Person In Charge:** Fred J. Bauer, President  
**Web site:** www.farmersbank-weld.com

**First Community Bank**  
151 S. College Ave., Suite 5  
Fort Collins, CO 80524  
**Phone:** (970) 226-1080  
**Fax:** (970) 225-4905  
**Person In Charge:** Ron Pino, Branch manager  
**Web site:** www.fcbcolo.com

**First National Bank**  
205 W. Oak St.  
Fort Collins, CO 80521  
**Phone:** (970) 282-9680  
**Fax:** (970) 229-9104  
**Products/Services:** Full-service bank, including checking, savings, loans, commercial, mortgage, investments, trust, etc.  
**Person In Charge:** Mark Driscoll, President and Chris Osborn, CEO  
**Web site:** www.1stnationalbank.com

**First National Bank**  
155 E. Boardwalk Drive  
Fort Collins, CO 80525  
**Phone:** (970) 282-9600  
**Fax:** (970) 282-9648  
**Products/Services:** Full-service bank.  
**Person In Charge:** Chris Osborn, President  
**Web site:** www.1stnationalbank.com

**First National Bank**  
1600 N. College Ave.  
Fort Collins, CO 80521  
**Phone:** (970) 495-9390  
**Products/Services:** Full-service bank.  
**Person In Charge:** Chris Osborn, President  
**Web site:** www.1stnationalbank.com

**First National Bank**  
2100 W. Drake Road  
Fort Collins, CO 80526  
**Phone:** (970) 495-9541  
**Person In Charge:** Chris Osborn, President  
**Web site:** www.1stnationalbank.com

**First National Bank**  
205 W. Oak St.  
Fort Collins, CO 80521  
**Phone:** (970) 495-1267  
**Fax:** (970) 482-4738  
**E-mail:** drowe@fnbfc.com  
**Person In Charge:** Mark Driscoll and Chris Osborn  
**Web site:** www.1stnationalbank.com

**First National Bank**  
4603 Timberline Road  
Fort Collins, CO 80525  
**Phone:** (970) 267-2789  
**Products/Services:** Full-service bank.  
**Person In Charge:** Chris Osborn, President  
**Web site:** www.1stnationalbank.com

**First National Bank**  
Lory Student Center - CSU  
Fort Collins, CO 80523  
**Phone:** (970) 495-9555  
**Products/Services:** Bank branch.  
**Person In Charge:** Chris Osborn, President  
**Web site:** www.1stnationalbank.com

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112 Denver Ave.  
Fort Lupton, CO 80621  
**Phone:** (303) 857-0300  
**Person In Charge:** Larry Wood, President  
**Web site:** www.unioncolonybank.com

**Union Colony Bank**  
1701 23rd Ave.  
Greeley, CO 80634  
**Phone:** (970) 356-7000  
**Fax:** (970) 353-6299  
**E-mail:** www.unioncolonybank.com  
**Products/Services:** Banking.  
**Person In Charge:** Larry Wood, CEO  
**Web site:** www.unioncolonybank.com

**Union Colony Bank**  
920 54th Ave.  
Greeley, CO 80634  
**Phone:** (970) 346-5050  
**Fax:** (970) 392-0504  
**Products/Services:** Banking.  
**Person In Charge:** Larry Wood, President  
**Web site:** www.unioncolonybank.com

**Union Colony Bank**  
100 Johnstown Center Drive  
Johnstown, CO 80534  
**Phone:** (970) 587-4661  
**Fax:** (970) 587-2817  
**E-mail:** www.unioncolonybank.com  
**Products/Services:** Bank.  
**Person In Charge:** Larry Wood, President  
**Web site:** www.unioncolonybank.com

**Union Colony Bank**  
301 First St.  
Kersey, CO 80644  
**Phone:** (970) 346-5050  
**Fax:** (970) 356-0418  
**Products/Services:** Banking.  
**Person In Charge:** Larry Wood, President  
**Web site:** www.unioncolonybank.com

**Union Colony Bank**  
390 Justin Ave.  
Platteville, CO 80651  
**Phone:** (970) 346-5050  
**Fax:** (970) 785-2244  
**Products/Services:** Banking.  
**Person In Charge:** Larry Wood, President  
**Web site:** www.unioncolonybank.com

**Union Colony Bank**  
1505 Main St.  
Windsor, CO 80550  
**Phone:** (970) 346-5050  
**Fax:** (970) 686-7091  
**Products/Services:** Banking.  
**Person In Charge:** Larry Wood, President  
**Web site:** www.unioncolonybank.com

**US Bank**  
3338 Arapahoe Road  
Erie, CO 80516  
**Phone:** (303) 269-8300  
**Fax:** (303) 926-0318

**US Bank**  
3338 Arapahoe Road  
Estes Park, CO 80516  
**Phone:** (303) 269-8300  
**Web site:** www.usbank.com

**US Bank**  
6110 Firestone Blvd.  
Firestone, CO 80504  
**Phone:** (720) 652-6691  
**Products/Services:** Banking.  
**Web site:** www.usbank.com

**US Bank**  
301 E. Horsetooth Road  
Fort Collins, CO 80525  
**Phone:** (970) 207-0799  
**Fax:** (970) 223-8628  
**Products/Services:** Banking.  
**Web site:** www.usbank.com

**US Bank**  
400 Howes St.  
Fort Collins, CO 80521  
**Phone:** (970) 493-5506  
**Products/Services:** Banking.  
**Web site:** www.usbank.com

**US Bank**  
4503 JFK Parkway  
Fort Collins, CO 80525  
**Phone:** (970) 255-8591  
**Products/Services:** Banking.  
**Web site:** www.usbank.com

**US Bank**  
2602 S. Timberline Road  
Fort Collins, CO 80525  
**Phone:** (970) 206-0947  
**Products/Services:** Banking.  
**Web site:** www.usbank.com

**US Bank**  
3690 W. 10th St.  
Greeley, CO 80634  
**Phone:** (970) 392-9717  
**Fax:** (970) 352-7087  
**Products/Services:** Banking.  
**Person In Charge:** Jeff Jiron  
**Web site:** www.usbank.com

**US Bank**  
2845 Linden Court  
Loveland, CO 80538  
**Phone:** (970) 669-5172  
**Fax:** (970) 669-0553  
**Products/Services:** Banking.  
**Web site:** www.usbank.com

**US Bank**  
1275 Eagle Drive  
Loveland, CO 80537  
**Phone:** (970) 461-0115  
**Products/Services:** Banking.  
**Person In Charge:** Cory Brossman  
**Web site:** www.usbank.com

**US Bank**  
1520 Main St.  
Windsor, CO 80550  
**Phone:** (970) 686-0754  
**Products/Services:** Banking.  
**Web site:** www.usbank.com

**Valley Bank & Trust**  
422 Eighth St.  
Dacono, CO 80514  
**Phone:** (303) 833-4261  
**Fax:** (303) 833-4356  
**Products/Services:** Full-service banking, including agricultural loans.  
**Person In Charge:** Suzette Goecke, Branch operations manager and Jeff Olson, Branch president  
**Web site:** www.valleybankandtrust.com

**Valley Bank & Trust**  
450 Oak St.  
Frederick, CO 80530-9999  
**Phone:** (303) 833-2290  
**Fax:** (303) 825-8081  
**Products/Services:** Full-service banking, including agricultural loans.  
**Person In Charge:** Marlys McMullen, Branch operations manager and Frank Ross, Branch president  
**Web site:** www.valleybankandtrust.com

**Valley Bank & Trust**  
580 Dahlia St.  
Hudson, CO 80642  
**Phone:** (303) 536-9259  
**Fax:** (303) 536-9308  
**Products/Services:** Full-service banking, including agricultural loans.  
**Person In Charge:** Brian Blehm, Branch president and Bethany Harrison, Branch operations manager  
**Web site:** www.valleybankandtrust.com

**Valley Bank & Trust**  
100 S. Main St.  
Keenesburg, CO 80643  
**Person In Charge:** Sarah Groves, Administrator and Branch operations manager  
**Web site:** www.valleybankandtrust.com

**Valley Bank & Trust**  
56641 Colfax Ave.  
Strasburg, CO 80136  
**Phone:** (303) 622-6598  
**Fax:** (303) 622-6590  
**Products/Services:** Full-service banking, including agricultural loans.  
**Person In Charge:** Ivy Fischer, Branch president and Mindi Gallegos, Branch operations manager  
**Web site:** www.valleybankandtrust.com

**Vectra Bank Colorado**  
112 S. Denver Ave.  
Fort Lupton, CO 80621  
**Phone:** (303) 857-0300

**Washington Mutual Bank**  
1275 E. Magnolia St.  
Fort Collins, CO 80521  
**Phone:** (970) 472-6149  
**Fax:** (970) 472-6167  
**Person In Charge:** Brady Tomlin  
**Web site:** www.wamu.com

**Washington Mutual Bank**  
1015 S. Taft Hill Road  
Fort Collins, CO 80521  
**Phone:** (970) 472-5413  
**Fax:** (970) 472-0980  
**Products/Services:** Consumer/business accounts and loans and investment services.  
**Person In Charge:** Victoria Chen, Branch manager  
**Web site:** www.wamu.com

**Washington Mutual Bank**  
1414 E. Harmony Road  
Fort Collins, CO 80524  
**Phone:** (970) 226-6105  
**Fax:** (970) 226-6504  
**Products/Services:** Full bank services.  
**Person In Charge:** Laurie Hart, Branch manager  
**Web site:** www.wamu.com

**Washington Mutual Bank**  
4530 Centerplace Drive  
Greeley, CO 80634  
**Phone:** (970) 330-1029  
**Fax:** (970) 330-3246  
**Person In Charge:** Sue Pimm, Branch manager  
**Web site:** www.wamu.com

**Washington Mutual Bank**  
1119 Eagle Drive  
Loveland, CO 80537  
**Phone:** (970) 663-3766  
**Fax:** (970) 663-3922  
**Person In Charge:** Eric Perry  
**Web site:** www.wamu.com

**Washington Mutual Bank - Erie**  
3335 Arapahoe Road  
Erie, CO 80516  
**Phone:** (303) 604-2467  
**Person In Charge:** Timothy Orton, Branch manager  
**Web site:** www.wamu.com

**Washington Mutual Bank - Windsor Financial Center**  
1555 Main St.  
Windsor, CO 80550  
**Phone:** (970) 686-6254  
**Fax:** (970) 686-6284  
**Person In Charge:** Shawn Flaherty  
**Web site:** www.wamu.com

**Wells Fargo Bank**  
401 S. College Ave.  
Fort Collins, CO 80522  
**Phone:** (970) 482-1100  
**Fax:** (970) 495-9825  
**Products/Services:** Banking, insurance, wealth management and estate planning, investments, mortgage and consumer and business finance.  
**Person In Charge:** Dan Gasper, President  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
3500 JFK Parkway, Suite 110  
Fort Collins, CO 80525  
**Phone:** (970) 233-3600  
**Fax:** (970) 224-0433  
**Products/Services:** Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance.  
**Person In Charge:** Anita Nemitz, Manager  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
3600 S. College Ave.  
Fort Collins, CO 80525  
**Phone:** (970) 226-4545  
**Fax:** (970) 266-7771  
**E-mail:** Sue.L.Wagner@wellsfargo.com  
**Products/Services:** Banking, insurance, wealth management and estate planning, investments, mortgage and consumer finance.  
**Person In Charge:** Dan Gasper, President  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
2827 E. Harmony Road  
Fort Collins, CO 80528  
**Phone:** (970) 223-1856  
**Products/Services:** Banking, insurance, wealth management and estate planning, investments and consumer finance.  
**Person In Charge:** Dan Gasper  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
1025 Ninth Ave.  
Greeley, CO 80631  
**Phone:** (970) 318-3112  
**Fax:** (970) 378-3137  
**Products/Services:** Full-service bank.  
**Person In Charge:** Bill Kurtz, President  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
2164 35th Ave.  
Greeley, CO 80634  
**Phone:** (970) 336-6244  
**Fax:** (970) 330-1004  
**Products/Services:** Financial services.  
**Person In Charge:** Bill Kurtz, Community bank president  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
2300 W. 16th St.  
Greeley, CO 80631  
**Phone:** (970) 378-2362  
**Fax:** (970) 353-9143  
**Person In Charge:** Bill Kurtz, President and Jill A. Sauter, Vice president  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
2045 10th St.  
Greeley, CO 80631  
**Phone:** (970) 351-4724  
**Person In Charge:** Bill Kurtz, President  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
5801 W. 11th St.  
Greeley, CO 80634  
**Phone:** (970) 356-7700  
**Person In Charge:** Bill Kurtz, President  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
3710 Grant Ave.  
Loveland, CO 80538  
**Phone:** (970) 203-2540  
**Products/Services:** Full-service bank.  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
1412 Hahns Peak Drive  
Loveland, CO 80538  
**Phone:** (970) 461-6360  
**Products/Services:** Full-service bank.  
**Web site:** www.wellsfargo.com

**Wells Fargo Bank**  
1069 Main St.  
Windsor, CO 80550  
**Phone:** (970) 686-7900  
**Products/Services:** Full-service bank.  
**Web site:** www.wellsfargo.com

**Western States Bank**  
1520 E. Mulberry St.  
Fort Collins, CO 80524  
**Phone:** (970) 530-1500  
**Fax:** (970) 530-1555  
**Products/Services:** Personal and business banking and loans.  
**Person In Charge:** Larry Meier, Regional president

**Western States Bank**  
1298 N. College Ave.  
Fort Collins, CO 80524  
**Phone:** (970) 224-1300  
**Fax:** (970) 224-1355  
**E-mail:** msheely@westernstatesbank.com  
**Products/Services:** Personal and business banking and loans.  
**Person In Charge:** Mark Sheeley, Vice president and Larry Meier, Regional president  
**Web site:** www.westernstatesbank.com

**World Savings Bank FSB**  
320 E. Harmony Road  
Fort Collins, CO 80525  
**Phone:** (970) 493-3300  
**Person In Charge:** Linda Cripps, Branch manager  
**Web site:** www.worldsavings.com

**World Savings Bank FSB**  
1100 11th Ave.  
Greeley, CO 80631  
**Phone:** (970) 352-6128  
**Fax:** (970) 352-0185  
**Person In Charge:** Herbert Sandler, CEO  
**Web site:** www.worldsavings.com

**CPA**

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Loveland, CO 80537  
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**E-mail:** emacpa@frii.com  
**Person In Charge:** Mike Alexander, President

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**Phone:** (970) 352-7990  
**Fax:** (970) 352-1855  
**E-mail:** larry@awhitney.com  
**Products/Services:** Public accounting firm.  
**Person In Charge:** Larry Atchison, President  
**Web site:** www.awhitney.com

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204 Walnut St., Suite H  
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**Fax:** (970) 416-0026

**Angeli, Delinger, Dye & Kercher LLC**  
760 Whalers Way  
Fort Collins, CO 80525  
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**Person In Charge:** John W. Angeli, Partner

**B. Sue Wood and Associates**  
527 Remington St.  
Fort Collins, CO 80524  
**Phone:** (970) 482-5626  
**Fax:** (970) 482-5629  
**Person In Charge:** B. Sue Wood

**Bartels & Co. LLC CPAs**  
7251 20th St., Building D-1  
Greeley, CO 80634  
**Phone:** (970) 352-7500  
**Fax:** (970) 352-2281  
**E-mail:** bartelscpa@aol.com  
**Products/Services:** Full-service CPA firm including tax preparation and planning, auditing, bookkeeping and accounting.  
**Person In Charge:** Richard J. Bartels, Managing partner  
**Web site:** www.bartelscpa.com

**Bates & Bishop CPA Inc.**  
375 W. 37th St., Suite 100  
Loveland, CO 80538  
**Phone:** (970) 669-7400  
**Fax:** (970) 669-7404  
**E-mail:** rex@batesbishopcpa.com  
**Products/Services:** Payroll service and tax preparation.  
**Person In Charge:** Rex Bates, President  
**Web site:** www.batesbishopcpa.com

**Bob German CPA PC**  
300 E. Boardwalk Drive, Bldg. 5B  
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3500 JFK Parkway, Suite 320  
Fort Collins, CO 80525  
**Phone:** (970) 223-7855  
**Fax:** (970) 223-3926  
**E-mail:** sjohnson@brockcpas.com  
**Products/Services:** Public accounting services, small business consulting; business and estate planning; construction industry; professionals; audit, reviews and compilations; tax planning and preparation.  
**Person In Charge:** Susan R. Johnson, Director  
**Web site:** www.brockcpas.com

**Carl Henderson CPA**  
5455 U.S. Highway 36  
Estes Park, CO 80517-8842  
**Phone:** (970) 586-5008  
**Fax:** (970) 586-5009

**Carroll & Associates CPAs PC**  
419 Canyon Ave., Suite 220  
Fort Collins, CO 80527  
**Phone:** (970) 224-3357  
**Fax:** (970) 484-1277  
**E-mail:** stevecarrollcpa@prodigy.net  
**Person In Charge:** Steve Carroll, President

**Cowles Tax Service**  
1625 Eighth Ave.  
Greeley, CO N/A  
**Phone:** (970) 353-1515

**Crona & Associates**  
1191 Woodstock Drive, Suite 8  
Estes Park, CO 80517  
**Phone:** (970) 586-2328  
**Fax:** (970) 586-6771

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Fort Collins, CO 80521  
**Phone:** (970) 482-2179  
**Fax:** (970) 221-9405  
**E-mail:** cwdeckercpa@frii.com  
**Person In Charge:** Chuck Decker, President

**Dean Dunn & Associates**  
19 Old Town Square  
Fort Collins, CO 80524  
**Phone:** (970) 482-4934  
**Fax:** (970) 482-4584

**Debra K. Kohler CPA**  
2854 W. Lake St.  
Fort Collins, CO 80521-4045  
**Phone:** (970) 482-3008

**Dennis L. Oberhelman CPA**  
3819 St. Vrain Ave., Suite B  
Evans, CO 80620  
**Phone:** (970) 506-9431  
**Fax:** (970) 506-9432  
**E-mail:** doberhelman@hotmail.com  
**Products/Services:** Certified public accountant.  
**Person In Charge:** Dennis L. Oberhelman

**Dye & Whitcomb LLC**  
3555 Stanford Road, Suite 200  
Fort Collins, CO 80525  
**Phone:** (970) 207-9724  
**Fax:** (970) 207-9750  
**E-mail:** jkdye@dyewhitcomb.com  
**Products/Services:** Accounting and bookkeeping services, including payroll and tax preparation.  
**Person In Charge:** James K. Dye, Principal  
**Web site:** http://dyewhitcomb.com

**Eads & Associates Inc.**  
1730 S. College Ave.  
Fort Collins, CO 80525  
**Phone:** (970) 221-1477  
**Fax:** (970) 221-8506  
**E-mail:** office@eadsandassociates.com  
**Person In Charge:** Brad Eads, President



**EKS&H/Ehrhardt Keefe Steiner & Hottman PC**  
1321 Oakridge Drive  
Fort Collins, CO 80525  
**Phone:** (970) 282-5400  
**Fax:** (970) 282-5499  
**E-mail:** coltto@eksh.com  
**Products/Services:** Offers audit, tax planning and a variety of business advisory services, including specialized expertise.  
**Person In Charge:** Christopher M. Otto and Kermit L. Allard, Principals  
**Web site:** www.eksh.com

**Fraye & Associates CPA PC**  
501 Stover St.  
Fort Collins, CO 80524  
**Phone:** (970) 419-3200  
**Fax:** (970) 419-3201  
**E-mail:** mfrayercpa@yahoo.com  
**Products/Services:** Payroll, financials and employee benefits.  
**Person In Charge:** Nicole Harding, Payroll manager

**Frink & Associates PC**  
150 E. 29th St  
Loveland, CO 80538  
**Phone:** (970) 667-2123  
**Fax:** (970) 669-3841

**Gates, Kirby & Co., PC**  
300 E. Boardwalk Drive, Bldg. 5B  
Fort Collins, CO 80525  
**Phone:** (970) 226-1704  
**Fax:** (970) 223-0157  
**E-mail:** tom@gateskirby.com  
**Products/Services:** Individual tax return preparation and planning, corporation and partnership tax return preparation and planning. Audits, reviews and compilations. QuickBooks and general business consulting.  
**Person In Charge:** Tom L. Gates, President

**Geoffrey W. Goudy, CPA LLC**  
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Fort Collins, CO 80521  
**Phone:** (970) 472-9000  
**Fax:** (970) 472-9025  
**E-mail:** ggoudy@cspotcount.com  
**Person In Charge:** Geoffrey Goudy, CPA  
**Web site:** www.cspotcount.com

**George Foreman CPA**  
510 Main  
Windsor, CO  
**Phone:** (970) 686-7469

**Geyer & Associates CPAs**  
125 S. Howes St., Suite 910  
Fort Collins, CO 80521  
**Phone:** (970) 484-7040  
**Fax:** (970) 484-3826  
**E-mail:** dgeyercpa@aol.com  
**Person In Charge:** Dana Geyer, President

**Goetzel, Nickels & Co. LLC**  
4631 W. 20th Street Road  
Greeley, CO 80634  
**Phone:** (970) 304-9420  
**Fax:** (970) 304-9421  
**E-mail:** gnco@goetzelnickels.com  
**Products/Services:** Certified public accountants.  
**Person In Charge:** Chris Nickels, Member

**Gorsline Accounting Services**  
1630 25th Ave.  
Greeley, CO 80634-4908  
**Phone:** (970) 352-2850  
**Fax:** (970) 352-2851

**Halliburton, Hogsett, Scott & Associates PC**  
873 N. Cleveland Ave.  
Loveland, CO 80537  
**Phone:** (970) 667-5316  
**E-mail:** djhh@hhacca.com  
**Products/Services:** Tax planning and preparation, estate tax planning, auditing and financial statement preparation.  
**Person In Charge:** Dennis J. Hogsett, CPA

**Hanna, Holdredge & Associates CPA PC**  
345 E. 27th St.  
Loveland, CO 80538  
**Phone:** (970) 667-2555  
**Fax:** (970) 669-9494  
**E-mail:** sandra@lovelandcpas.com  
**Products/Services:** Accounting, tax preparation and payroll services.  
**Person In Charge:** Sandra L. Hanna, CPA, President  
**Web site:** www.lovelandcpas.com

**Hunt, Spillman & Associates PC**  
125 S. Howes St., Seventh Floor  
Fort Collins, CO 80521  
**Phone:** (970) 482-2272  
**Fax:** (970) 482-3231  
**E-mail:** bobhunt@huntspillman.com  
**Products/Services:** Certified public accountants.  
**Person In Charge:** Robert J. Hunt, Director  
**Web site:** www.huntspillman.com



**Kennedy & Coe LLC**  
1901 56th Ave., Suite 200  
Greeley, CO 80634  
**Phone:** (970) 330-8860  
**Fax:** (970) 330-6680  
**E-mail:** dollar@kcoe.com  
**Products/Services:** Certified Public Accountants.  
**Person In Charge:** John Dollarhide, Member  
**Web site:** www.kcoe.com

**Kenneth Erickson**  
4730 S. College Ave., Suite 201  
Fort Collins, CO 80525-3763  
**Phone:** (970) 226-2541  
**Fax:** (970) 225-1750

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109 Coronado Court  
Fort Collins, CO 80525  
**Phone:** (970) 224-9900  
**Fax:** (970) 377-6767  
**E-mail:** kwcpas@mcleodusa.net  
**Person In Charge:** John Knezovich, Senior member

**Kruchten & Co. PC**  
315 W. Oak St., Suite 201  
Fort Collins, CO 80521  
**Phone:** (970) 482-6996  
**Fax:** (970) 482-4704  
**Person In Charge:** John Kruchten, President

**Kruger & Clary CPAs**  
515 S. Howes St.  
Fort Collins, CO 80521  
**Phone:** (970) 482-6947  
**Fax:** (970) 472-4061  
**E-mail:** melissa@krugercpas.com  
**Products/Services:** Tax and related services.  
**Person In Charge:** Melissa Clary, Owner and Partner and Dale Kruger, Owner  
**Web site:** http://www.krugercpas.com

**Lawrence M. Skolds CPA**  
109 Coronado Court, Bldg. 7  
Fort Collins, CO 80525  
**Phone:** (970) 498-0300  
**Fax:** (970) 498-0667  
**E-mail:** lskolds@lmsprotax.com  
**Products/Services:** 12 years in corporate finance and accounting so he understands the needs of a wide range of businesses and over a decade experience in public accounting.  
**Person In Charge:** Larry Skolds, CPA  
**Web site:** www.lmsprotax.com

**Lloyd Spawn CPA**  
1530 Remington St.  
Fort Collins, CO 80524  
**Phone:** (970) 493-0020  
**Fax:** (970) 493-0020

**Lyle Marquis CPA**  
2114 N. Lincoln St.  
Loveland, CO  
**Phone:** (970) 667-3132  
**Fax:** (970) 667-5008

**Nancy Marzonie**  
3938 JFK Parkway  
Fort Collins, CO 80525  
**Phone:** (970) 223-5123  
**Fax:** (970) 223-5735  
**Person In Charge:** Nancy Marzonie, Owner

**Northern Colorado AgriBusiness Inc.**  
124 Oak Ave.  
Eaton, CO 80615-3410  
**Phone:** (970) 454-3384  
**Fax:** (970) 454-2325  
**E-mail:** dana@ncabi.com  
**Products/Services:** Accounting for farms, ranches and businesses, tax preparation, business consulting, QuickBooks setup and consulting, financial statement preparation.  
**Person In Charge:** Cherri Scheidecker and Dana Scheidecker

**Odstrcil & Meis CPAs PC**  
1770 25th Ave., Suite 206  
Greeley, CO 80631  
**Phone:** (970) 352-0661  
**Fax:** (970) 304-6850  
**E-mail:** anitamais@aol.com  
**Person In Charge:** Anita Meis, President

**Randall K. Koerselman CPA**  
201 Linden St., Suite 201  
Fort Collins, CO 80524  
**Phone:** (970) 224-0685

**Richard Bonilla, mba**  
201 Cheyenne Drive  
Berthoud, CO 80513  
**Phone:** (970) 532-0615  
**Fax:** (970) 532-0615  
**E-mail:** richard@bonilla.com  
**Products/Services:** Accounting, tax, cost accounting system and design, DCAA, and ERP system evaluation and implementation. Flat fee financial planning.  
**Person In Charge:** Richard Bonilla  
**Web site:** www.richard.bonilla.com

**Richards & Richards**  
220 E. Mulberry St.  
Fort Collins, CO 80524  
**Phone:** (970) 493-5494  
**Fax:** (970) 416-5798  
**E-mail:** jlrichards@compuserve.com

**Rickards Long & Rulon LLP**  
301 E. Olive St.  
Fort Collins, CO 80524  
**Phone:** (970) 493-6869  
**Fax:** (970) 484-1992  
**E-mail:** jrnickards@rlrcpas.com  
**Products/Services:** CPA firm, business consultants, payroll services.  
**Person In Charge:** Lauren Long, Jill Rickards and A. Scott Rulon, Partners  
**Web site:** www.rlrcpas.com

**Robert Green CPA PC**  
822 Seventh St., Suite 500  
Greeley, CO 80631-3933  
**Phone:** (970) 353-2727  
**Fax:** (970) 353-2946  
**Person In Charge:** Robert Green

**Ruesch & Biddle CPAs**  
3535 W. 12th St., Suite D  
Greeley, CO 80634  
**Phone:** (970) 353-1798  
**Fax:** (970) 353-1799  
**E-mail:** william.ruesch@rueschandbiddle.com  
**Products/Services:** CPA firm.  
**Person In Charge:** William R. Ruesch, Partner  
**Web site:** www.rueschandbiddle.com

**Sample & Bailey CPA PC**  
375 E. Horsetooth Road, Bldg. 4, Suite 200  
Fort Collins, CO 80525  
**Phone:** (970) 223-8825  
**Fax:** (970) 223-0817  
**E-mail:** info@sampleandbailey.com  
**Products/Services:** Accounting, payroll, tax, financial services.  
**Person In Charge:** Roger L. Sample, President  
**Web site:** www.sampleandbailey.com

**Schulz and Leonard PC**  
200 First St.  
Eaton, CO 80615  
**Phone:** (970) 454-3371  
**Fax:** (970) 454-3465  
**E-mail:** RogerSchulzCPA@sbbi.com  
**Person In Charge:** Roger L. Schulz, President

**Shelley Wagor CPA**  
1703 Axial Drive  
Loveland, CO 80538  
**Phone:** (970) 663-5345  
**Person In Charge:** Shelley Wagor, Owner

**Shinn Consulting CPAs PC**  
702 W. Drake Road, Bldg. D  
Fort Collins, CO 80526  
**Phone:** (970) 206-1435  
**Fax:** (970) 494-7979  
**E-mail:** ralph@shinnconsultingcpas.com  
**Products/Services:** Individual, business, estate, retirement and taxes and financial planning.  
**Person In Charge:** Ralph T. Shinn, President  
**Web site:** www.shinnconsultingcpas.com

**Siebert & Associates PC**  
8219 W. 20th St., Suite B  
Greeley, CO 80634  
**Phone:** (970) 353-3750  
**Fax:** (970) 353-3752  
**E-mail:** bill@siebertcpa.com  
**Products/Services:** Certified public accountants and consultants.  
**Person In Charge:** William J. Siebert, President



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Fort Collins, CO 80526  
**Phone:** (970) 233-1332  
**Fax:** (970) 226-6991  
**E-mail:** jamesmichalka@allstate.com  
**Products/Services:** Personal and business insurance services.  
**Person In Charge:** James L. Michalka, Agency principal  
**Web site:** http://agent.allstate.com/JamesMichalka/Welcome/

**Ameri Quote Insurance & Financial Services**  
419 Canyon Ave., Suite 222  
Fort Collins, CO 80521  
**Phone:** (970) 221-1141  
**Fax:** (970) 482-3282  
**E-mail:** jack@ameriquote.biz  
**Products/Services:** Independent brokerage, licensed with all major "A" rated companies, specially designed to meet the needs of all types of people.  
**Person In Charge:** Jack P. Krier, President  
**Web site:** www.ameriquote.biz

**Ameriprise Financial**  
2627 Redwing Road, Suite 105  
Fort Collins, CO 80526  
**Phone:** (970) 223-4400  
**Fax:** (970) 223-0283  
**E-mail:** william.c.reynolds@ampf.com  
**Products/Services:** Certified financial planner practitioner.  
**Person In Charge:** William C. Reynolds  
**Web site:** www.ameripriseadvisors.com/william.c.reynolds

**AXA Advisors LLC**  
1608 Foxbrook Way  
Fort Collins, CO 80526  
**Phone:** (970) 481-5273  
**Person In Charge:** Matt Phillips

**AXA Advisors LLC**  
1136 E. Stuart St., Suite 4205  
Fort Collins, CO 80525-1193  
**Phone:** (970) 484-8626  
**Fax:** (970) 484-8627  
**Person In Charge:** Michael J. Bertolotto

**AXA Advisors LLC**  
702 W. Drake Road, Bldg. D  
Fort Collins, CO 80526  
**Phone:** (970) 224-2800  
**Fax:** (970) 224-2787  
**Person In Charge:** John Heddens

**AXA Advisors LLC**  
1315 Oakridge Drive, Suite 120  
Fort Collins, CO 80525  
**Phone:** (970) 204-9275  
**E-mail:** matthew.phillips@axa-advisors.com  
**Products/Services:** Financial planning, investment advising, insurance solutions including life, disability, long-term care.  
**Person In Charge:** Matt Phillips  
**Web site:** www.axaonline.com

**Beall Investment Services LLC**  
14605 Weld County Road 21  
Platteville, CO 80651  
**Phone:** (970) 785-1101  
**Fax:** (970) 785-2890  
**E-mail:** rbeall@beallinvestments.com  
**Products/Services:** Full-service brokerage firm that offers a wide range of customized services, including market information, fundamental research and technical analysis.  
**Person In Charge:** Rex Beall, Owner  
**Web site:** www.beallinvestments.com

**Burrill Financial Service**  
P.O. Box 143  
Fort Collins, CO 80522-0143  
**Phone:** (970) 221-2492  
**Fax:** (970) 221-3201  
**Person In Charge:** Donna J. Burrill

**CapWest Securities Inc.**  
1821 56th Ave.  
Greeley, CO 80634  
**Phone:** 970-353-7122  
**Fax:** 970-346-0070  
**E-mail:** dhall@capwestsec.com  
**Person In Charge:** Dale Hall  
**Web site:** capwestsec.com

**Cascade Financial Management Inc.**  
No. 19 Old Town Square, Suite 238  
Fort Collins, CO 80524  
**Phone:** (970) 482-0990  
**Fax:** (970) 482-4262  
**E-mail:** jclagett@cascade-inc.com  
**Person In Charge:** John Clagett, Senior financial consultant  
**Web site:** www.cascade-inc.com

**Central Discount Stockbrokers Inc.**  
4025 Automation Way, Bldg. D-3  
Fort Collins, CO 80525  
**Phone:** (970) 223-4164  
**Fax:** (970) 223-0314  
**E-mail:** cendisstoc@aol.com  
**Person In Charge:** Charles Gogela, President  
**Web site:** www.cdstockers.com

**Chapel & Collins LLC**  
375 E. Horsehoth Road, Bldg. 4, Suite 201  
Fort Collins, CO 80525  
**Phone:** (970) 204-1376  
**Fax:** (970) 207-9701  
**E-mail:** donna.chapel@raymondjames.com  
**Person In Charge:** Donna Rendon Chapel and Dennis Collins, Partners  
**Web site:** www.chapelcollins.com

**Charles Schwab & Co. Inc.**  
123 N. College Ave., No. 200  
Fort Collins, CO 80524  
**Phone:** (970) 212-4717  
**Fax:** (970) 482-5496  
**E-mail:** chris.barr@schwab.com  
**Products/Services:** Financial services, online trading, advice and banking.  
**Person In Charge:** Stuart Olsen  
**Web site:** www.schwab.com

**Colorado Diversified Trust**  
215 W. Oak St.  
Fort Collins, CO 80521  
**Phone:** (970) 493-8195  
**Fax:** (970) 493-7419  
**E-mail:** szeller@fnbfc.com  
**Products/Services:** Investment management services for the public fund investor.  
**Person In Charge:** Cathy Schott, Vice president

**Colorado Financial Management Inc.**  
1035 37th Avenue Court  
Greeley, CO 80634  
**Phone:** (970) 660-8410  
**Fax:** (970) 667-6406

**D.A. Davidson**  
2020 Lowe St., Suite 200  
Fort Collins, CO 80525  
**Phone:** (970) 282-3870  
**E-mail:** kgunderson@dadco.com

**DunnHogerty Investment Consulting**

**DunnHogerty Investment Consulting Inc.**  
412 W. Mountain Ave.  
Fort Collins, CO 80521  
**Phone:** (970) 484-8806  
**Fax:** (970) 484-0997  
**E-mail:** dunnhogerty@wachoviafinet.com  
**Person In Charge:** Dennis Hogerty; Jerry Dunn and Thad Dunn, Partners  
**Web site:** www.dunnhogerty.wbsec.com

**Eagle Mountain Wealth Management**  
205 Fourth St.  
Windsor, CO 80550  
**Phone:** (970) 686-6733  
**Fax:** (970) 686-6731  
**Person In Charge:** Cynthia J. Petersen

**Edward Jones Investments**  
172 N. College Ave., Suite B  
Fort Collins, CO 80524  
**Phone:** (970) 484-2280  
**Fax:** (866) 444-6170  
**E-mail:** laura.arbury@edwardjones.com  
**Products/Services:** Financial planning, stocks, bonds, mutual funds, privately managed accounts, cds.  
**Person In Charge:** Laura Arbury, Tom Bertsch and Jim Weddle  
**Web site:** www.edwardjones.com

**Edward Jones Investments**  
300 E. Horsehoth Road, Suite 100  
Fort Collins, CO 80525  
**Phone:** (970) 223-9929  
**Fax:** (970) 222-0490  
**Products/Services:** Insurance, retirement plans and college planning.  
**Web site:** www.edwardjones.com

**Edward Jones Investments**  
910 54th Ave., Suite 220  
Greeley, CO 80634  
**Phone:** (970) 352-4549  
**Fax:** (888) 339-6571  
**Products/Services:** Insurance, retirement plans and college planning.  
**Person In Charge:** Kim Larson, Investment representative  
**Web site:** www.edwardjones.com

**Edward Jones Investments**  
525 N. Cleveland Ave.  
Loveland, CO 80537  
**Phone:** (970) 669-3820  
**Fax:** (970) 669-1551  
**Products/Services:** Insurance, retirement plans and college planning.  
**Web site:** www.edwardjones.com

**Edward Jones Investments, BIXPO**  
3025 N. Taft Ave., Suite B  
Loveland, CO 80537  
**Phone:** (970) 663-2352  
**Fax:** (866) 560-3622  
**Products/Services:** Individual retirement plans, business retirement plans, annuities, educational savings, fixed income investments, insurance, mutual funds, equity investments and financial calculators  
**Person In Charge:** Christopher Collins, Investment representative; Melanie Collins and Juanita Burke, Branch office manager

**Farm Bureau Financial Services**  
1067 Eagle Drive  
Loveland, CO 80538  
**Phone:** (970) 461-0278  
**Fax:** (970) 461-0277  
**E-mail:** holly.diedrich@cfbmic.com  
**Person In Charge:** Holly Diedrich  
**Web site:** www.fbfs.com

**Farmers Financial Services**  
1500 Bayberry Court  
Fort Collins, CO 80524  
**Phone:** (970) 218-1080  
**Fax:** (970) 593-1413  
**Person In Charge:** Nathan A. Pierce

**Finance by Design Inc.**  
123 N. College Ave., Suite 200  
Fort Collins, CO 80524  
**Phone:** (970) 212-4720  
**Fax:** (866) 446-5407  
**E-mail:** info@financebydesign.com  
**Web site:** www.financebydesign.com

**Financial Design & Management Inc.**  
401 West Mountain Ave., Suite 100  
Fort Collins, CO 80521  
**Phone:** (970) 490-2033  
**Fax:** (970) 416-0314  
**E-mail:** markk@financialdesign.us  
**Products/Services:** Investment advisory financial planning  
**Person In Charge:** Mark Kornblau, President

**Financial Integrity Design**  
1136 E. Stuart St., Suite 4204  
Fort Collins, CO 80525  
**Phone:** (970) 407-1807  
**Fax:** (970) 407-1807  
**Person In Charge:** Jon Lance Hunt

**Financial Network Investment Corp.**  
700 Whalers Way  
Fort Collins, CO 80525  
**Phone:** (970) 416-5252

**Financial Strategies of Co.**  
1401 S. Taft Ave., No. 210  
Loveland, CO 80537  
**Phone:** (970) 663-3211  
**Fax:** (970) 663-3216  
**Person In Charge:** Gary W. Hansen

**Financial West Group**  
1630 25th Ave.  
Greeley, CO 80631  
**Phone:** (970) 352-0009  
**Fax:** (970) 352-2851  
**Person In Charge:** Hugh Warren  
**Web site:** www.fwg.com

**First Allied Securities**  
2500 Bedford Court  
Fort Collins, CO 80526  
**Phone:** (970) 377-3570  
**Fax:** (970) 377-0167  
**E-mail:** mahalfas@comcast.net  
**Person In Charge:** Michael Hall, Branch manager  
**Web site:** www.firstallied.com

**First Financial Center**  
1024 Centre Ave., Bldg. E  
Fort Collins, CO 80526-1849  
**Phone:** (410) 668-2565  
**Fax:** (970) 484-5206  
**Person In Charge:** Rick VanVleet

**First Financial Centre Inc.**  
1024 Centre Ave.  
Fort Collins, CO 80526  
**Phone:** (970) 484-1875

**First National Bank Investment and Planning\***  
205 W. Oak St.  
Fort Collins, CO  
**Phone:** (970) 419-5703  
**Fax:** (970) 495-1238  
**Products/Services:** Investment services.  
**Person In Charge:** Kevin McNaught, Senior financial consultant  
\* Was Investment One.

**First National Bank Investment Management & Trust**  
215 W. Oak St.  
Fort Collins, CO 80521  
**Phone:** (970) 495-1293  
**Fax:** (970) 493-7419  
**E-mail:** dcloud@fnbfc.com  
**Products/Services:** Lifestyle financial managers with investment management, employee retirement plan, trust and estate services.  
**Person In Charge:** Jack B. Wolfe, Executive vice president  
**Web site:** www.1stnationalbank.com

**First Union Small Business Capital**  
419 Canyon Ave., Suite 300  
Fort Collins, CO 80521  
**Phone:** (970) 484-5478  
**Fax:** (970) 484-5892  
**Person In Charge:** Darcy Purvis, Business development manager  
**Web site:** www.firstunion.com

**Fort Collins Mortgage and Investments**  
144 N. Mason, Unit 5  
Fort Collins, CO 80524  
**Phone:** (970) 484-5626  
**Fax:** (970) 484-1180

**Gillis Financial Solutions Inc.**  
333 W. Drake Road, Suite 121  
Fort Collins, CO  
**Phone:** (970) 225-2001  
**Fax:** (970) 225-2095

**Goodwin Financial Service**  
3534 JFK Parkway  
Fort Collins, CO 80525  
**Phone:** (970) 223-2377

**GreenGrove Financial LLC**  
2214 Franklin Road  
Fort Collins, CO 80524  
**Phone:** (970) 482-5007  
**Fax:** (970) 224-1757  
**E-mail:** kathykos@frii.com  
**Person In Charge:** Kathy Cosgrove Green, Owner

**Investment Centers of America Inc.**  
935 N. Cleveland Ave.  
Loveland, CO 80537  
**Phone:** (970) 669-9720  
**Fax:** (970) 613-2181  
**E-mail:** paul.hummel@investmentcenters.com  
**Person In Charge:** Paul Hummel  
**Web site:** www.investmentcenters.com

**Investment Centers of America Inc.**  
303 E. Mountain Ave.  
Fort Collins, CO 80524  
**Phone:** (970) 292-0105  
**Fax:** (970) 224-4180  
**E-mail:** michael.larantino@investmentcenters.com  
**Person In Charge:** Michael Tarantino  
**Web site:** www.investmentcenters.com

**Investment Centers of America Inc.**  
1801 59th Ave.  
Greeley, CO 80634  
**Phone:** (970) 353-0047  
**Fax:** (970) 353-0433  
**E-mail:** paul.andre@investmentcenters.com  
**Person In Charge:** Paul Andre  
**Web site:** www.investmentcenters.com

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935 N. Cleveland Ave.  
Loveland, CO 80537  
**Phone:** (970) 669-9720  
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**Products/Services:** Banking & investments.  
**Person In Charge:** Cody Fullmer and Matthew S. Pletcher, Branch manager  
**Web site:** www.bankofcolorado.com

**Bank One National Association**  
1125 17th St.  
Denver, CO 80202  
**Phone:** (303) 241-3271  
**Fax:** (303) 296-8176  
**Products/Services:** Colorado Credit Reserve (CCR) - \$100,000 limit, SBA Express - small business loans up to \$150,000, SBA general loans \$150,000-\$1,500,000, SBA 504 loans up to \$2,500,000.  
**Person In Charge:** James Dimon, Chairman and CEO  
**Web site:** www.bankone.com

**Cache Bank and Trust**  
924 11th St.  
Greeley, CO 80631  
**Phone:** (970) 506-7183  
**Fax:** (970) 351-6272  
**Products/Services:** Loans and banking services for commercial and personal entities.  
**Person In Charge:** Byron W. Bateman, CEO, COO and Chairman  
**Web site:** www.cachebankandtrust.com

**Capital West National Bank**  
2108 Milestone Drive  
Fort Collins, CO 80525  
**Phone:** (970) 282-2400  
**Fax:** (970) 282-8945  
**E-mail:** questions@cwnbank.com  
**Products/Services:** Full-service banking, construction lending.  
**Person In Charge:** Dianna Vasa, Bank president  
**Web site:** www.cwnbank.com

**Centennial Bank of the West**  
2700 47th Ave.  
Greeley, CO 80634  
**Phone:** (970) 339-3456  
**Fax:** (970) 454-4166  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
3151 N. Garfield Ave.  
Loveland, CO 80525  
**Phone:** (970) 267-6906  
**Fax:** (970) 267-6908  
**E-mail:** tkula@centennialbanks.com  
**Products/Services:** Financial services, commercial loans, cash management, agricultural loans, construction loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Centennial Bank of the West**  
4650 Royal Vista Circle  
Fort Collins, CO 80528  
**Phone:** (970) 266-0505  
**Fax:** (970) 225-9045  
**Products/Services:** Full-service banking and loans.  
**Person In Charge:** Daniel M. Quinn, CEO  
**Web site:** www.centennialbanks.com

**Chase Bank**  
2600 W. 10th St.  
Greeley, CO 80631  
**Phone:** (970) 392-3330  
**Fax:** (970) 353-0109  
**Products/Services:** Full-service banking.  
**Person In Charge:** Cyndi Ingram, Branch manager  
**Web site:** www.chase.com

**CIT Small Business Lending Corp.**  
1526 Cole Blvd., Bldg. 3  
Golden, CO 80401  
**Phone:** (303) 202-3756  
**Fax:** (303) 202-3789  
**Person In Charge:** Albert R. Gamper Jr., Chairman, President and CEO  
**Web site:** www.smallbiz.com

**CIT Small Business Lending Corp.**  
1331 17th St.  
Denver, CO 80202  
**Phone:** (303) 202-3756  
**Fax:** (303) 202-3789  
**Person In Charge:** Albert R. Gamper Jr., Chairman, President and CEO  
**Web site:** www.smallbiz.com

**Citywide Banks**  
10660 E. Colfax Ave.  
Aurora, CO 80010  
**Phone:** (303) 365-3600  
**Fax:** (303) 365-3601  
**E-mail:** spinelli@citywidebanks.com  
**Person In Charge:** Marty Schmitz, President  
**Web site:** www.citywidebanks.com

**Colorado Lending Source**  
518 17th St., Unit 1800  
Denver, CO 80202  
**Phone:** (303) 657-0010  
**Fax:** (303) 657-0140  
**E-mail:** info@coloradolendingsource.org  
**Products/Services:** Small Business Administration loans.  
**Person In Charge:** Mike O'Donnell, Executive director  
**Web site:** www.coloradolendingsource.org

**Commerce Bank**  
15305 E. Colfax Ave.  
Aurora, CO 80011  
**Phone:** (303) 344-5202  
**E-mail:** info@RealPeopleBank.com  
**Person In Charge:** Jim Lewien, President  
**Web site:** www.realpeoplebank.com

**Community Economic Development**  
1175 Osage St., Suite 110  
Denver, CO 80204  
**Phone:** (303) 893-8989  
**Fax:** (303) 893-8398  
**Person In Charge:** Bill Bacon, Executive director

**First National Bank**  
205 W. Oak St.  
Fort Collins, CO 80521  
**Phone:** (970) 282-9680  
**Fax:** (970) 229-9104  
**Products/Services:** Full-service bank, including checking, savings, loans, commercial, mortgage, investments, trust, etc.  
**Person In Charge:** Mark Driscoll, President and Chris Osborn, CEO Colorado Holding Co.  
**Web site:** www.1stnationalbank.com

**First National Bank**  
205 W. Oak St.  
Fort Collins, CO 80521  
**Phone:** (970) 495-1267  
**Fax:** (970) 482-4738  
**E-mail:** drowe@fnbfc.com  
**Person In Charge:** Mark Driscoll and Chris Osborn  
**Web site:** www.1stnationalbank.com

**FirstBank of Northern Colorado**  
2315 S. College Ave.  
Fort Collins, CO 80525  
**Phone:** (970) 493-1700  
**Fax:** (970) 282-3925  
**Products/Services:** Full-service consumer and commercial banking.  
**Person In Charge:** Patrick M. Brady, President  
**Web site:** www.efirstbank.com

**FirsTier Bank**  
2650 E. 120th Ave.  
Thornton, CO 80233  
**Phone:** (303) 920-2055  
**Fax:** (303) 920-2073  
**Person In Charge:** Donald Park

**GE Capital Small Business**  
127 Public Square  
Cleveland, OH 44114  
**Phone:** (888) 335-4372  
**Person In Charge:** Denis J. Nayden, Chairman and CEO  
**Web site:** http://www.gecapital.com

**GE Capital Small Business Finance Corp.**  
8480 E. Orchard Road, Suite 5000  
Englewood, CO 80111  
**Phone:** (303) 488-9000  
**Fax:** (303) 694-1848  
**Person In Charge:** Ferdinando Beccali, CEO and President  
**Web site:** www.gesmallbusiness.com

**Guaranty Bank & Trust Co.**  
4975 Kipling St.  
Wheatridge, CO 80033  
**Phone:** (303) 269-6960  
**Fax:** (303) 296-0228  
**Person In Charge:** David Boyles  
**Web site:** www.guarantybankonline.com

**KeyBank of Colorado**  
822 14th St.  
Greeley, CO 80631  
**Phone:** (970) 352-7031  
**Person In Charge:** Henry L. Meyer III, Chairman, President and CEO  
**Web site:** www.key.com

**New Frontier Bank**  
2425 35th Ave.  
Greeley, CO 80634  
**Phone:** (970) 339-5100  
**Fax:** (970) 339-5200  
**E-mail:** support@newfrontierbank.com  
**Products/Services:** Full-service, locally owned and managed bank.  
**Person In Charge:** Larry Seastrom, CEO and President  
**Web site:** www.newfrontierbank.com

**Preferred Lending Partners, a DUEDC Co.**  
140 E. 19th Ave., Suite 202  
Denver, CO 80203  
**Phone:** (303) 861-4100  
**Fax:** (303) 861-9456  
**Person In Charge:** Stephanie Gerringer, Executive director  
**Web site:** www.preferredlendingpartners.org

**Premier Bank**  
1630 Stout St.  
Denver, CO 80202  
**Phone:** (303) 623-8888  
**Fax:** (303) 623-8505  
**E-mail:** kensopremierbankusa.com  
**Products/Services:** SBA loan program marketing.  
**Person In Charge:** Kenneth So  
**Web site:** www.premierbankusa.com

**Transamerica Small Business Capital**  
6075 S. Quebec St.  
Englewood, CO 80111  
**Phone:** (303) 220-9454  
**Web site:** http://www.transamerica.com

**Union Colony Bank**  
1701 23rd Ave.  
Greeley, CO 80634  
**Phone:** (970) 356-7000  
**Fax:** (970) 353-6299  
**E-mail:** www.unioncolonybank.com  
**Products/Services:** Full-service banking.  
**Person In Charge:** Larry Wood, CEO  
**Web site:** www.unioncolonybank.com

**US Bank**  
3690 W. 10th St.  
Greeley, CO 80634  
**Phone:** (970) 392-9717  
**Fax:** (970) 352-7087  
**Products/Services:** Banking.  
**Person In Charge:** Jeff Jiron  
**Web site:** www.usbank.com

**US Bank National Association**  
730 Colorado Blvd.  
Denver, CO 80206  
**Phone:** (303) 394-7073  
**Fax:** (303) 399-2809  
**Web site:** www.usbank.com

**Vectra Bank Colorado National**  
999 18th St.  
Denver, CO 80202  
**Phone:** (303) 391-1026  
**Fax:** (303) 363-2674  
**Person In Charge:** Bruce Alexander, CEO  
**Web site:** www.vectrabankcolorado.com

**Wachovia SBA Lending Inc.**  
1620 E. Roseville Parkway, Suite 1  
Roseville, CA 95661  
**Phone:** (800) 566-3862  
**Person In Charge:** G. K. Thompson, Chairman, President and CEO  
**Web site:** www.wachovia.com

**Wells Fargo Bank West N.A.**  
1740 Broadway St.  
Denver, CO 80274  
**Phone:** (303) 861-8811  
**Fax:** (303) 863-5806  
**Person In Charge:** David Bailey, Branch manager  
**Web site:** www.wellsfargo.com

**Venture Capital Firms**

**Access Venture Partners**  
8787 Turnpike Drive, Suite 260  
Westminster, CO 80030  
**Phone:** (303) 426-8899  
**Fax:** (303) 426-8828  
**E-mail:** pat@accessventurepartners.com  
**Person In Charge:** Frank Mendicino II; Jay Campion and Frank Mendicino III  
**Web site:** www.accessventurepartners.com

**Applan Ventures**  
1700 Lincoln St., Suite 200  
Denver, CO 80203  
**Phone:** (303) 830-2450  
**Fax:** (303) 830-2449  
**E-mail:** admin@applanvc.com  
**Person In Charge:** Chris Onan, Principal  
**Web site:** www.applanvc.com

**Aweida Venture Partners**  
500 Discovery Parkway, Suite 300  
Superior, CO 80027  
**Phone:** (303) 664-9520  
**Fax:** (303) 664-9530  
**E-mail:** info@aweida.com  
**Person In Charge:** Dan Aweida and Jesse Aweida, Managing partners  
**Web site:** www.aweida.com

**Boulder Ventures Ltd.**  
1900 Ninth St., Suite 200  
Boulder, CO 80302  
**Phone:** (303) 444-6950  
**Fax:** (303) 444-0267  
**E-mail:** kyle@boulderventures.com  
**Person In Charge:** Kyle Lefkoff, General partner  
**Web site:** www.boulderventures.com

**Brynn Grey Partners Ltd.**  
777 Pearl St., Suite 200  
Boulder, CO 80302  
**Phone:** (303) 443-5610  
**Fax:** (303) 265-9871  
**Person In Charge:** David G. O'Neil

**BV-Cornerstone Ventures LP**  
1001 W. 120th Ave., Suite 310  
Broomfield, CO 80021  
**Phone:** (303) 410-2500  
**Fax:** (303) 466-9316  
**E-mail:** info@bvcv.com  
**Person In Charge:** Tom McCloskey, Managing Director  
**Web site:** www.bvcv.com

**Colorado Venture Management Inc.**  
4845 Pearl East Circle, Suite 300  
Boulder, CO 80301  
**Phone:** (303) 440-4055  
**Fax:** (303) 440-4636  
**E-mail:** pbloomer@cvmequity.com  
**Person In Charge:** Ed Wetherbee, Partner

**Conscious Capital Fund LP**  
1705 14th St., Suite 530  
Boulder, CO 80302  
**Phone:** (303) 443-8894  
**E-mail:** michaeljude@consciouscapitalfund.com  
**Person In Charge:** Michael Jude Lopitz  
**Web site:** www.consciouscapitalfund.com

**Enhanced Capital Partners LLC**  
8310 S. Valley Highway, 3rd Floor  
Englewood, CO 80112  
**Phone:** (303) 524-1262  
**Fax:** (303) 524-1278  
**E-mail:** dorlandella@enhancedcap.com  
**Person In Charge:** David T. Orlandella, Managing director  
**Web site:** www.enhancedcap.com

**Greenmont Capital Partners**  
1700 Lincoln St., Suite 2000  
Denver, CO 80203  
**Phone:** (303) 318-6510  
**Fax:** (801) 749-9873  
**E-mail:** inquiry@greenmontcapital.com  
**Person In Charge:** David J.K. Link, President  
**Web site:** www.greenmontcapital.com

**Hercules Technology Growth Capital Inc.**  
831 Pearl St.  
Boulder, CO 80302  
**Phone:** (303) 381-2618  
**Fax:** (303) 381-2631  
**E-mail:** emessman@herculestech.com  
**Person In Charge:** Edward M. Messman, Managing director  
**Web site:** www.herculestech.com

**Morgenthaler Ventures**  
4430 Arapahoe Ave., Suite 220  
Boulder, CO 80303  
**Phone:** (303) 417-1601  
**Fax:** (303) 417-1602  
**E-mail:** rchris@morgenthaler.com  
**Person In Charge:** Ralph E. Christoffersen, General partner  
**Web site:** www.morgenthaler.com

**NewWest Capital Partners**  
1025 Fifth St.  
Boulder, CO 80302  
**Phone:** (303) 247-1221  
**Fax:** (303) 832-6154  
**E-mail:** dhenry@mezzcap.com  
**Person In Charge:** David Henry, Managing general partner; Dan

Arenberg and Chet Winter  
**Web site:** www.mezzcap.com

**Pegasus Ventures**  
4430 Arapahoe Ave.  
Boulder, CO 80303  
**Phone:** (303) 546-9533  
**Fax:** (303) 546-9781

**Venture Associates Ltd.**  
4950 E. Evans Ave., Suite 105  
Denver, CO 80222  
**Phone:** (303) 758-8710  
**Fax:** (303) 758-8747  
**E-mail:** jarkebauer@venturea.com  
**Person In Charge:** James Arkebauer, Partner  
**Web site:** www.venturea.com

**Vista Ventures**  
1011 Walnut St., 4th Floor  
Boulder, CO 80302  
**Phone:** (303) 543-5716  
**Fax:** (303) 543-5717  
**E-mail:** info@vistavc.com  
**Person In Charge:** Lisa Rutherford, Venture partner; Catharine Merigold, General partner; Kirk Holland, General partner; Molly Nasky, Vice president, Finance and Dave Dwyer, General partner  
**Web site:** www.vistavc.com

**Vista Ventures**  
315 W. Oak St.  
Fort Collins, CO 80521  
**Phone:** (970) 495-1800  
**Fax:** (970) 495-6757  
**E-mail:** dave@vistavc.com  
**Products/Services:** Venture capital group with focus on start-up companies in the information technology and hi-tech industries.  
**Person In Charge:** David E. Dwyer, General partner  
**Web site:** www.vistavc.com

**Wallach Venture Partners, a division of Keycorp's McDonald Investments Inc. (FN)**  
1401 17th St., Suite 750  
Denver, CO 80202-1245  
**Phone:** (303) 293-2800  
**Fax:** (303) 293-3914  
**Person In Charge:** Mike Franson

**Wolf Ventures**  
1600 Stout St., Suite 1510  
Denver, CO 80202  
**Phone:** (303) 321-4800  
**Fax:** (303) 321-4848  
**E-mail:** tshouse@wolfventures.com  
**Person In Charge:** David O. Wolf, Managing partner  
**Web site:** www.wolfventures.com

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At left: Joe Schumacher, Secretary/Treasurer

At left: Greg Hughes, President of GLH Construction, Inc.  
Not available: Gary Smith, Vice President



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